SUBJECT: PIGGYBACK ON GSA# GS-07F-0248K: FACILITIES MAINTENANCE & MANAGEMENT

BID #: PSC-0399-14 **OPEN DATE:**

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: SERVICE CONTRACT- FROM DATE OF AWARD THROUGH SEPTEMBER 30, 2014

AGENCY: PUB BLDGS

BASIS OF AWARD: PIGGYBACK GSA CONTRACT #GS-07F-0248K

NUMBER OF BIDS INVITED: NUMBER RECEIVED: OTHER

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to amend and increase award with Trane Commercial Systems North Florida (contract #9944) via GSA Contract #GS-07F-0248K, to add funding for fiscal year 2018 in the amount of $100,000.00, for as needed facilities maintenance and management services. Total revised maximum indebtedness not-to-exceed $2,182,658.68.

This award is to be funded by account: PWPB5A1MAPR-03410 to be executed by formal contract amendment through Office of General Counsel.

Attachments: Recommendation Memo, Previous Award(s)

ANALYST: MARILYN LAIDLER **RESPECTFULLY SUBMITTED** for GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Roy Birbal, Chief, Public Buildings Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING _____ MEMBERS DISAPPROVING _____ DATE: _____

_____ _____ OTHER: _____

_____ _____

_____ _____

ACTION OF AWARDING AUTHORITY DATE _____

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

City of Jacksonville, Florida

ONE CITY. ONE JACKSONVILLE

Lenny Curry, Mayor

Department of Public Works
Public Buildings Division
555 W. 44th Street
Jacksonville, FL 32208
(904) 255-4343
www.coj.net

July 26, 2018

MEMORANDUM

TO: **Gregory W. Pease, Chief**
Procurement Division

THRU: **John P. Pappas, P. E., Director**

FROM: **Roy Birbal, Chief**

SUBJECT: Trane Commercial Systems North Florida
PSC-0399-14 Facilities Maintenance & Management
Request to Amend and Increase Award
Piggybacking GSA Contract GS-07F-0248K / City Contract 9944

The Public Buildings Division recommends approval to amend and increase award PSC-0399-14 to add FY18 funding in the amount of One Hundred Thousand Dollars ($100,000.00) for as needed facilities maintenance and management services.

The total revised maximum indebtedness will become $2,182,658.68.

The $100,000.00 funding will be encumbered through the execution of Amendment No. 9 to City Contract 9944 through the Office of General Counsel using the following account:

PWPB5A1MAPR-03410

Your assistance in concurring with this recommendation for the respective award would be appreciated.

If you have questions or need additional information regarding this request, please contact Jim Lange in Public Buildings at 255-4340.

Attachment:

- Latest Award

cc: Ann Brackin, Public Works Contracts and Finance Manager
Marilyn Laidler, Purchasing Analyst
Jim Lange, Contract Administration Coordinator
Bob Upson, Facility Manager

ab

SUBJECT: PIGGYBACK ON GSA# GS-07F-0248K: FACILITIES MAINTENANCE & MANAGEMENT

BID #: PSC-0399-14 **OPEN DATE:**

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: SERVICE CONTRACT- FROM DATE OF AWARD THROUGH SEPTEMBER 30, 2014

AGENCY: PUB BLDGS

BASIS OF AWARD: PIGGYBACK GSA CONTRACT #GS-07F-0248K

NUMBER OF BIDS INVITED: NUMBER RECEIVED: OTHER

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to amend and increase award with Trane Commercial Systems North Florida (contract #9944) via GSA Contract #GS-07F-0248K, to add funding for fiscal year 2018 in the amount of $125,000.00, for as needed facilities maintenance and management services. Total revised maximum indebtedness not-to-exceed $2,082,658.68.

This award is to be funded by account: PWPB5A1MAPR-03410 to be executed by formal contract amendment through Office of General Counsel.

Attachments: Recommendation Memo, Previous Award(s)

ANALYST: Marilyn Laidler MARILYN LAIDLER **RESPECTFULLY SUBMITTED** GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Roy Birbal, Chief, Public Buildings Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING Ø DATE: 3/08/18

OTHER:

ACTION OF AWARDING AUTHORITY DATE 3/08/18

APPROVED DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Sam E. Mousa
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2015-05

SUBJECT: PIGGYBACK ON GSA# GS-07F-0248K: FACILITIES MAINTENANCE & MANAGEMENT

BID#,PSC-0399-14 OPEN DATE:

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:

SERVICE CONTRACT- FROM DATE OF AWARD THROUGH SEPTEMBER 30, 2014

AGENCY: PUB BLDGS

BASIS OF AWARD: PIGGYBACK GSA CONTRACT #GS-07F-0248K

NUMBER OF BIDS INVITED NUMBER RECEIVED OTHER

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:

Recommend approval to increase award with Trane Commercial Systems North Florida (contract #9944) via GSA Contract #GS-07F-0248K, for fiscal year 2017 in the amount of $350,000.00, also adding a termination for convenience clause to our agreement. Total revised maximum indebtedness not-to-exceed $1,957,658.68.

This award to be funded by account: PWPB5A1MAPR-03410 to be executed by formal contract amendment through Office of General Counsel.

Attachments: Recommendation Memo, Previous Award(s)

BUYER: Marilyn Laidler
MARILYN LAIDLER

RESPECTFULLY SUBMITTED:
GREGORY BEASE, CHIEF
PROCUREMENT DIVISION

CONCURRENCE BY: Luis F. Flores, Chief, Public Buildings Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)

ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING 0 DATE: 10-13-16

OTHER:

ACTION OF AWARDING AUTHORITY DATE: 10/13/16

MK APPROVED ✓ DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

FORM GB-108, Revised 12/2007

SUBJECT: PIGGYBACK ON GSA# GS-07F-0248K: FACILITIES MAINTENANCE & MANAGEMENT

BID# PSC-0399-14 OPEN DATE:

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:

SERVICE CONTRACT- FROM DATE OF AWARD THROUGH SEPTEMBER 30, 2014

AGENCY: PUB BLDGS

BASIS OF AWARD: PIGGYBACK GSA CONTRACT #GS-07F-0248K

NUMBER OF BIDS INVITED NUMBER RECEIVED OTHER

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:

Recommend approval to increase award with Trane Commercial Systems North Florida (contract #9944) via GSA Contract #GS-07F-0248K to add the Police Memorial 80 Ton Chiller Replacement project, in the amount of $125,234.68. Total revised maximum indebtedness not-to-exceed $1,607,658.68.

This award to be funded by account(s): PWCP31SPB519-06505-PW0078-04- $87,143.332; PWCP31FPB519-06505-PW0078-04- $38,091.36 to be executed by formal contract amendment #6 through Office of General Counsel.

Attachments: Recommendation Memo, Vendor Quote, Previous Award(s)

BUYER ANNETTE BURNEY

RESPECTFULLY SUBMITTED: GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Luis F. Flores, Chief, Public Buildings Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)

ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING DATE: 6-16-16

OTHER

ACTION OF AWARDING AUTHORITY DATE: 6/16/16

APPROVED ✓ DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Sam E. Mousa
Chief Administrative Officer
For, Mayor Lenny Curry
Under Authority of
Executive Order No. 2015 05

FORM GB-108, Revised 12/2007

SUBJECT: PIGGYBACK ON GSA# GS-07F-0248K: FACILITIES MAINTENANCE & MANAGEMENT

BID# PSC-0399-14 OPEN DATE:

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
SERVICE CONTRACT - FROM DATE OF AWARD THROUGH SEPTEMBER 30, 2014

AGENCY: PUB BLDGS

BASIS OF AWARD: PIGGYBACK GSA CONTRACT #GS-07F-0248K

NUMBER OF BIDS INVITED NUMBER RECEIVED OTHER

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:

Recommend approval to extend the award with Trane Commercial Systems North Florida via GSA Contract #GS-07F-0248K for five (5) years from October 1, 2015 through April 3, 2020 in the amount of $536,470.00. Total revised estimated expenditure in the not to exceed amount of $1,482,424.00.

*Funding via the facility capital maintenance account, to be determined FY16 and executed by formal contract amendment #5 through the Office of General Counsel (Contract #9944)

Attachments: Recommendation Memo, GSA Contract Amendment, Vendor Quote and Previous Awards

This award is subject to appropriation by the City in the fiscal year beginning October 1, 2015. No funds have been appropriated to date. The City has no obligation for payment and work hereunder is not authorized unless funds are appropriated for the work herein. A written notification will be provided in the event that funds are appropriated.

BUYER: ANNETTE BURNEY RESPECTFULLY SUBMITTED: GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Jim M. Robinson, Director, Public Works Department

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING _____ DATE: 9-17-15

OTHER: _____

ACTION OF AWARDING AUTHORITY DATE: 9/17/15

APPROVED ✓ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

Sam E. Mousa
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2015 05

FORM GB-108, Revised 12/2007

SUBJECT: PIGGYBACK ON GSA# GS-07F-0248K: FACILITIES MAINTENANCE & MANAGEMENT

BID# PSC-0399-14 OPEN DATE:

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
SERVICE CONTRACT - FROM DATE OF AWARD THROUGH SEPTEMBER 30, 2014

AGENCY: PUB BLDGS

BASIS OF AWARD: PIGGYBACK GSA CONTRACT #GS-07F-0248K

NUMBER OF BIDS INVITED NUMBER RECEIVED OTHER

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:

Subject piggyback was awarded to Trane Commercial Systems North Florida on November 24, 2013 with the inclusion for facilities specific to the downtown core area.

Recommend approval to amend the award striking the "downtown core" area and replace with "and other facilities City-Wide as needed", with no other changes to the current Terms & Conditions. To be executed by contract amendment #4 through the Office of General Counsel.

Attachments: Recommendation Memo, Previous Award(s)

BUYER: Daniel Pearson RESPECTFULLY SUBMITTED: Greg Pease
DANIEL PEARSON GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Luis F. Flores, Chief, Public Buildings Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE
MEMBERS APPROVING 3 MEMBERS DISAPPROVING _____ DATE: 03/26/15
OTHER: _____

ACTION OF AWARDING AUTHORITY DATE: 3/26/15

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

Cleveland Ferguson III
Deputy Chief Administrative Officer
For: Mayor Alvin Brown
Under Authority of
Executive Order No 2015-01

FORM GB-108, Revised 12/2007

SUBJECT: PIGGYBACK ON GSA# GS-07F-0248K: FACILITIES MAINTENANCE & MANAGEMENT

BID# PSC-0399-14 OPEN DATE:

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:

SERVICE CONTRACT - FROM DATE OF AWARD THROUGH SEPTEMBER 30, 2014

AGENCY: PUB BLDGS

BASIS OF AWARD: PIGGYBACK GSA CONTRACT #GS-07F-0248K

NUMBER OF BIDS INVITED NUMBER RECEIVED OTHER

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:

Recommend approval to extend contract #9944 with Trane Commercial Systems North Florida to align with the extension for GSA Contract #GS-07F-0248K. The extension period of service will be from April 4, 2015 through September 30, 2015. Total revised estimated expenditure in the amount of $493,954.00 and the total not to exceed expenditure amount of $943,954.00 will remain unchanged.

To be executed by formal contract amendment #3 through the Office of General Counsel.

Attachments: Recommendation Memo, Amendment Contract and Previous Awards

BUYER: ANNETTE BURNEY RESPECTFULLY SUBMITTED: GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Luis F. Flores, Chief, Public Buildings Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)

ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING _____ DATE: 02/26/15

OTHER: _____

ACTION OF AWARDING AUTHORITY DATE: 2/26/15

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

Cleveland Ferguson III
Deputy Chief Administrative Officer
For Mayor Alvin Brown
Under Authority of:
Executive Order No. 2015-01

FORM GB-108, Revised 12/2007

SUBJECT: PIGGYBACK ON GSA# GS-07F-0248K: FACILITIES MAINTENANCE & MANAGEMENT

BID# PSC-0399-14 OPEN DATE:

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
SERVICE CONTRACT - FROM DATE OF AWARD THROUGH SEPTEMBER 30, 2014

AGENCY: PUB BLDGS

BASIS OF AWARD: PIGGYBACK GSA CONTRACT #GS-07F-0248K

NUMBER OF BIDS INVITED NUMBER RECEIVED OTHER

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:

Recommend approval to ratify the period of service from October 1, 2014 to date of award.

Recommend approval to extend and increase the award with Trane Commercial Systems North Florida. Period of services is from date of award through April 3, 2015 in the amount of $493,954.00 Total revised not to exceed expenditure in the amount of $943,954.00.

Funding for this award to be encumbered by the following accounts and executed by formal contract amendment through the Office of General Counsel:

PWPB5A1MAPR-03410F - $350,000.00
FRCP331F5250-06505-FR0049-02-FRE043-14 - $143,954.00

Attachments: Recommendation Memo, Executed Contract and Previous Awards

BUYER: ANNETTE BURNEY

RESPECTFULLY SUBMITTED: GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Luis F. Flores, Chief, Public Buildings Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING ____ DATE: 12/11/14

OTHER: ____

ACTION OF AWARDING AUTHORITY DATE: 12/15/14

APPROVED ✓ DISAPPROVED ____

OTHER ____

SIGNATURE OF AUTHENTICATION ____

Karen Bowling
Chief Administrative Officer
For: Mayor Alvin Brown
Under Authority of:
Executive Order No. 2013-04

FORM GB-108, Revised 12/2007

SUBJECT: PIGGYBACK ON GSA# GS-07F-0248K: FACILITIES MAINTENANCE & MANAGEMENT

BID# PSC-0399-14 OPEN DATE:

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
PIGGYBACK GSA CONTRACT

AGENCY: PUB BLDGS

BASIS OF AWARD: SERVICE CONTRACT - FROM DATE OF AWARD THROUGH SEPTEMBER 30, 2014.

NUMBER OF BIDS INVITED NUMBER RECEIVED OTHER

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:

Recommend approval to amend and increase the award with Trane Commercial Systems North Florida in the amount of $100,000.00 for additional maintenance and management services for various City buildings. Total not to exceed expenditure in the amount of $450,000.00.

Funding for this award to be encumbered by the following accounts and to be executed by formal contract amendment through the Office of General Counsel:

PWPB5A1MAPR-06302 - $44,418.26
PWPB5A1MAPR-03410 - $55,581.74

Attachments: Recommendation Memo, Executed Contract, Previous Award

BUYER: ANNETTE BURNEY RESPECTFULLY SUBMITTED: GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Luis F. Flores, Chief, Public Buildings Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING DATE: 02/24/14

OTHER:

ACTION OF AWARDING AUTHORITY DATE: 2/25/14

APPROVED ✓ DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION Karen Bowling
Karen Bowling
Chief Administrative Officer
For: Mayor Alvin Brown
Under Authority of:
Executive Order No. 2013-04

FORM GB-108, Revised 12/2007

REFERENCE AWARD

BID # PSC-0399-14

Subject: PIGGYBACK ON GSA# GS-07F-0248K: FACILITIES MAINTENANCE & MANAGEMENT
Department: PUB BLDGS

Description of Purchase:
RECOMMEND APPROVAL TO PIGGYBACK ON GSA CONTRACT #GS-07F-0248K WITH TRANE COMMERCIAL SYSTEMS NORTH FLORIDA FOR FACILITIES MAINTENANCE AND MANAGEMENT FOR ALL MULTI-STORY BUILDINGS IN THE DOWNTOWN CORE. PERIOD OF SERVICE FROM DATE OF AWARD THROUGH SEPTEMBER 30, 2014. TOTAL ESTIMATED EXPENDITURE NOT EXCEED $350,000.00.

FUNDING SOURCE: PWPB5A1MAPR-05302 - TO BE EXECUTED BY FORMAL CONTRACT THROUGH THE OFFICE OF GENERAL COUNSEL.

Reference Award To TRANE COMMERCIAL SYSTEMS NORTH FLORIDA

Price Justification:
SEE ATTACHED

Total Award: $ 350,000.00 Requisition #

Attachments:
RECOMMENDATION MEMO, SCOPE OF SERVICES, GSA CONTRACT & INSURANCE CERTIFICATE

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126 107

Buyer: ANNETTE BURNEY

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE
"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

CHAIRMAN

DATE 11/21/13

ACTION OF AWARDING AUTHORITY DATE: 11/21/13

APPROVED ✓ DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION
Karen Bowling
Chief Administrative Officer
For: Mayor Alvin Brown
Under Authority of:
Executive Order No. 2013-04

FORM GB-112, Revised 12/2007

QWS3270X 8/2/2018 9:28 AM
FAML6350 V5.1 ** NW COJ FAMIS PRODUCTION ** 08/02/2018
LINK TO: ACCOUNT SUMMARY INQUIRY 9:28 AM

FISCAL MO/YEAR : 11 2018 CURRENCY CODE :
INDEX CODE : PWPB5A1MAPR BUILDING MAINTENANCE - PUBLIC BUILDINGS
SUBOBJECT : 03410 CONTRACTUAL SERVICES
PROJECT :
PROJECT DETAIL :
GRANT :
GRANT DETAIL :
USER CODE :

S	AUG 2018	ANNUAL BALANCE	ALL YEARS BALANCE
ESTIMATED REVENUES	.00	.00	.00
REVENUES	.00	.00	.00
UNREALIZED REVENUES	.00	.00	.00
BUDGET	.00	2,610,663.93	2,610,663.93
EXPENDITURES	86,412.70	1,322,431.49	1,322,431.49
ENCUMBRANCES	-86,412.70	730,057.26	730,057.26
PRE-ENCUMBRANCES	.00	.00	.00
REMAINING BALANCE	.00	558,175.18	558,175.18

F1-HELP F2-SELECT F4-PRIOR F5-NEXT
F9-LINK F10-PRIOR-MO F11-NEXT-MO
G005 - PRIOR RECORD DISPLAYED

PSC-0399-14	Trane Commercial Systems North Florida	
11/21/2013	$350,000.00	Award
7/25/2014	$100,000.00	Increase
12/15/2014	$493,954.00	Extend and Increase
2/26/2015	$0.00	Extension Only
3/26/2015	$0.00	Amendment
9/17/2015	$538,470.00	POS Extension
6/16/2016	$125,234.68	Adding a Building
10/13/2016	$350,000.00	INCREASE FOR FY 17
3/8/2018	$125,000.00	Increase FOR FY 18
Pending	$100,000.00	Increase For FY 18

$2,182,658.68 Total Award