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SUBJECT: Piggyback City of Mesa, AZ Contract No. 2018011-02 Information Technology Solutions and Services

BID #: PSC-0357-23 **OPEN DATE: N/A**

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: PIGGYBACK CONTRACT – PERIOD OF SERVICE FROM MARCH 1, 2018 THROUGH FEBRUARY 28, 2025

AGENCY: INFORMATION TECHNOLOGIES DIVISION

BASIS OF AWARD: Piggyback City of Mesa, AZ Contract No. 2018011-02 Information Technology Solutions and Services

NUMBER OF BIDS INVITED: ( ) **NUMBER RECEIVED: ( )** **OTHER: ( )**

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to increase piggyback award with City of Mesa, AZ Contract No. 2018011-02 Information Technology Solutions and Services, with SHI International Corp. by $74,777.10 for the purchase of Plainview/Daptiv Project Portfolio Management (PPM) software licenses. Total expenditure not-to-exceed $147,357.66.

FUNDING SOURCE: 53101.113001.531180.000000.00000000.00000.0000000
To be executed by formal contract (AMD #1) through Office of General Counsel and process by purchase order(s)

ATTACHMENTS: Agency Memo, Supplier Letter & Quote, Previous Award

ANALYST: _____ **RESPECTFULLY SUBMITTED:** _____
Corey Sidlo DUSTIN FREEMAN, CHIEF
PROCUREMENT DIVISION

CONCURRENCE BY: Wanyonyi Kendrick, Chief of Information Technologies Division/CIO

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE
MEMBERS APPROVING _____ MEMBERS DISAPPROVING _____ DATE: _____

_____ _____ OTHER: _____

_____ _____

_____ _____

ACTION OF AWARDING AUTHORITY DATE _____

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

INFORMATION TECHNOLOGIES DIVISION

A NEW DAY

MEMORANDUM

TO: Dustin L. Freeman, Chief of Procurement

THROUGH: Wanyonyi Kendrick, Chief of Information Technologies / CIO

Wanyonyi Kendrick — Digitally signed by Wanyonyi Kendrick Date: 2024.03.21 17:02:13 -04'00'

FROM: Jonathan Jordan, PMO Manager

Jonathan Jordan — Digitally signed by Jonathan Jordan Date: 2024.03.21 16:14:35 -04'00'

SUBJECT: **PSC-0357-23 Amendment#1 Piggyback City of Mesa, AZ Contract #2018011-04 with SHI, Inc. for Planview/Daptiv Project Portfolio Management (PPM) Licenses**

DATE: **March 15, 2024**

The Information Technologies Division (ITD) requests approval to increase the award by $74,777.10 to PSC-0357-23 piggyback award with SHI International, Corp. for the purchase of Planview/Daptiv Project Portfolio Management (PPM) software licenses. These licenses are used to manage and track IT projects and comprise of 135 licenses for team members, managers, administrators, and system connectors. The license term will begin on April 11, 2024, and continue through April 10, 2025.

The requested amount is not-to-exceed $74,777.10. The revised total award expenditure not-to-exceed $147,357.66.

To be executed by formal contract amendment #1 (City Contract #70366-23) through the Office of General Counsel and process by purchase order releases.

Funding Source: 53101.113001.531180.000000.00000000.00000

Tracy Geake — Digitally signed by Tracy Geake Date: 2024.03.21 16:24:53 -04'00'

Your favorable approval of ITD's request is appreciated.

Attachments: SHI International, Corp. Quote #24525595
Previous Award PSC-0357-23
City Contract #70366-23

cc: Tracy Geake, IT Finance Manager
Thomas Ossi, Technology Contract and Records Manager
Ruben Ola, Contract Compliance Analyst

FINANCE AND ADMINISTRATION DEPARTMENT
214 N. Hogan St. 9th Floor Jacksonville, FL 32202
Phone: 904-255-8000 Fax: 904-232-6932

From:	Geake, Tracy
To:	ITDADMIN
Cc:	Ola, Ruben; Ossi, Thomas; Jordan, Jonathan - ITD; Clark, Andrew
Subject:	FW: FY2024 - Daptiv Project Portfolio Management (PPM) Licenses - Annual Renewal
Date:	Tuesday, March 26, 2024 1:16:36 PM
Attachments:	image001.png image002.png image003.png image004.png image005.png image006.png SHI Quote-24525995.pdf PSC-0357-23 AWARD.pdf GC-#1562688-v1-SHI_International_Corporation_#70366-23_Planview_Daptiv_Project_.PDF PROCUREMENT MEMO. SHI - Planview-Daptiv PPM - Piggyback.3.15.24.REV signed__WJK_Approved.pdf

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Thanks for the reminder Ruben!

Tracy Geake
IT Finance Manager
City of Jacksonville | Finance & Administration | Information Technologies Division
214 N. Hogan Street, 9th Floor
Jacksonville, FL 32202
(904) 255-8103
www.jacksonville.gov

From: Geake, Tracy
Sent: Thursday, March 21, 2024 4:32 PM
To: Kendrick, Wanyonyi <WKendrick@coj.net>
Cc: Ola, Ruben <RubenO@coj.net>; Ossi, Thomas <TOssi@coj.net>; Jordan, Jonathan - ITD <JonJordan@coj.net>; Clark, Andrew <AndrewClark@coj.net>
Subject: FY2024 - Daptiv Project Portfolio Management (PPM) Licenses - Annual Renewal

Good Afternoon Wanyonyi –

For your approval and signature.

Thanks!
Tracy Geake
IT Finance Manager
City of Jacksonville | Finance & Administration | Information Technologies Division
214 N. Hogan Street, 9th Floor
Jacksonville, FL 32202
(904) 255-8103
www.jacksonville.gov

From: Ola, Ruben <RubenO@coj.net>
Sent: Friday, March 15, 2024 3:26 PM
To: Geake, Tracy <TGeake@coj.net>; Ossi, Thomas <TOssi@coj.net>; Jordan, Jonathan - ITD <JonJordan@coj.net>
Cc: Clark, Andrew <AndrewClark@coj.net>
Subject: FW: Daptiv Project Portfolio Management (PPM) Licenses Renewal April 2024 (For REQ

Approval)

Good Afternoon,

Attached are procurement memo, supplier quote, city contract and previous award for initiation of requisition for FY24 Daptiv Project Software renewal to amend and increase the previous award PSC-0357-23.

Thank you,

Ruben Ola
Contract Compliance Analyst
Information Technologies Division|City of Jacksonville
214 N. Hogan Street, 9th Floor
Jacksonville, FL 32202
Tel (904) 255-8431
Email: rubeno@coj.net
www.jacksonville.gov

From: Jordan, Jonathan - ITD <JonJordan@coj.net>
Sent: Thursday, March 14, 2024 11:30 AM
To: Ossi, Thomas <TOssi@coj.net>; Ola, Ruben <RubenO@coj.net>
Cc: Brown, Elizabeth <ElizabethB@coj.net>
Subject: Fw: Daptiv Renewal April 2024

Hello Gentlemen,

We are trying to renew our Daptive agreement for one more year. Please do a piggyback agreement, just like we did last year. Please let us know if you have any questions. Thanks!

All the best,

Jonathan Jordan

Asst Info Tech Officer – PMO Manager

City of Jacksonville | Information Technologies Division

214 N. Hogan St. | Jacksonville, FL 32202

Phone: 904-726-2225

Email: jonjordan@coj.net
Jacksonville.gov

From: Brown, Elizabeth <ElizabethB@coj.net>

Sent: Wednesday, March 13, 2024 12:15 PM
To: Jordan, Jonathan - ITD <JonJordan@coj.net>
Cc: Freeman, Paul <PFreeman@coj.net>
Subject: FW: Daptiv Renewal April 2024

Jonathan,

I believe this is the quote you are waiting for.

Thank you,

Elizabeth Brown
Technology Infrastructure Manager
Office: 904.255.8199
Cell: 904.652.9186

From: Melissa Majewski <Melissa_Majewski@SHI.com>
Sent: Wednesday, March 13, 2024 11:34 AM
To: Freeman, Paul <PFreeman@coj.net>; Brown, Elizabeth <ElizabethB@coj.net>
Subject: Daptiv Renewal April 2024

EXTERNAL EMAIL: This email originated from a non-COJ email address. Do not click any links or open any attachments unless you trust the sender and know the content is safe.

Good Morning,

I have attached SHI Quote # 24525995, for your Daptiv renewal. These licenses are set to expire on 4/10/24.

This is in reference to last year's PO #658499-23. Please let me know if you have any questions!

Thanks,

Melissa Majewski
Inside Account Manager - Public Sector
Global HQ: 290 Davidson Ave, Somerset, NJ 08873
Office: +17328686223
SHI.com

Review SHI's privacy policy to manage communications.

Pricing Proposal
Quotation #: 24525995
Created On: Feb-21-2024
Valid Until: Apr-11-2024

FL-City of Jacksonville

Elizabeth Brown
Phone: 904-255-8199
Fax:
Email: elizabethb@coj.net

Inside Account Manager - Public Sector

Melissa Majewski
290 Davidson Ave
Somerset, NJ 08873
Phone: 888-744-4084 ext. 8686223
Fax:
Email: melissa_majewski@shi.com

All Prices are in US Dollar (USD)

	Product	Qty	Your Price	Total
1	PPM Team Member User Subscription Daptiv - Part#: DPU1SUAD02 Contract Name: Omnia Partners - IT Solutions Contract #: 2018011-02 Coverage Term: Apr-11-2024 – Apr-10-2025	98	$350.69	$34,367.62
2	DP PPM Standard - Legacy Daptiv - Part#: DPU1SUAO01 Contract Name: Omnia Partners - IT Solutions Contract #: 2018011-02 Coverage Term: Apr-11-2024 – Apr-10-2025	24	$701.38	$16,833.12
3	DP PPM Admin Daptiv - Part#: DPU1SUAU01 Contract Name: Omnia Partners - IT Solutions Contract #: 2018011-02 Coverage Term: Apr-11-2024 – Apr-10-2025	8	$1,285.86	$10,286.88
4	DP PPM Limited Use User Subs 1Y Daptiv - Part#: DPU1SUBM01 Contract Name: Omnia Partners - IT Solutions Contract #: 2018011-02 Coverage Term: Apr-11-2024 – Apr-10-2025	2	$205.17	$410.34
5	DP Connect Platform Daptiv - Part#: DPI1SUAG01 Contract Name: Omnia Partners - IT Solutions Contract #: 2018011-02 Coverage Term: Apr-11-2024 – Apr-10-2025	1	$5,854.16	$5,854.16
6	DP Connect - Connection Daptiv - Part#: DPI1SUBH01 Contract Name: Omnia Partners - IT Solutions Contract #: 2018011-02 Coverage Term: Apr-11-2024 – Apr-10-2025	2	$3,512.49	$7,024.98
			Total	$74,777.10

Additional Comments

Hardware items on this quote may be updated to reflect changes due to industry wide constraints and fluctuations.

Thank you for choosing SHI International Corp! The pricing offered on this quote proposal is valid through the expiration date listed above. To ensure the best level of service, please provide End User Name, Phone Number, Email Address and applicable Contract Number when submitting a Purchase Order. For any additional information including Hardware, Software and Services Contracts, please contact an SHI Inside Sales Representative at (888) 744-4084. SHI International Corp. is 100% Minority Owned, Woman Owned Business. TAX ID# 22-3009648, DUNS# 61-1429481; CCR# 61-243957G; CAGE 1HTF0

Subject to the effectuation of a new Order Form, Customer will initiate the transition to an alternate Planview Product during the Subscription Term stated herein. The new Order Form shall supersede and replace this Order Form between Customer and Planview and, if applicable, any prepaid fees may be applied as a credit towards the first invoice set forth in the new Order Form.

The products offered under this proposal are resold in accordance with the terms and conditions of the Contract referenced under that applicable line item.

SUBJECT: Piggyback City of Mesa, AZ Contract No. 2018011-02 Information Technology Solutions and Services

BID #: PSC-0357-23 **OPEN DATE: N/A**

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: PIGGYBACK CONTRACT – PERIOD OF SERVICE FROM MARCH 1, 2018 THROUGH FEBRUARY 28, 2025

AGENCY: INFORMATION TECHNOLOGIES DIVISION

BASIS OF AWARD: Piggyback City of Mesa, AZ Contract No. 2018011-02 Information Technology Solutions and Services

NUMBER OF BIDS INVITED: ( ) NUMBER RECEIVED: ( ) OTHER ( )

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to Piggyback City of Mesa, AZ Contract No. 2018011-02 Information Technology Solutions and Services, with SHI International Corp. to purchase Plainview/Daptiv Project Portfolio Management (PPM) software licenses. These licenses are used to manage and track IT projects and comprise 130 licenses for team members, managers, administrators, and system connectors. The license term will be from April 11, 2023 through April 10, 2024. The requested total expenditure not-to-exceed $72,598.56.

FUNDING SOURCE: 53101.113001.531180.000000.00000000.00000.0000000
To be executed by formal contract through Office of General Counsel and process by purchase order(s)

ATTACHMENTS: Recommendation Memo; Risk Approval; AZ Contract; Vendor Proposal

ANALYST: _____ **RESPECTFULLY SUBMITTED** _____
RUBEN OLA
DUSTIN FREEMAN, CHIEF
PROCUREMENT DIVISION

CONCURRENCE BY: Kenneth Lathrop, Chief of Information Technologies Division/CIO

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE
MEMBERS APPROVING 3 MEMBERS DISAPPROVING 0 DATE: 3/30/2023

_____ _____ OTHER: _____
_____ _____
_____ _____

ACTION OF AWARDING AUTHORITY DATE 3/30/23

APPROVED ✓ DISAPPROVED _____

OTHER _____

Brian Hughes
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No: 2019-02

SIGNATURE OF AUTHENTICATION _____