SINGLE SOURCE AWARD BID # SP-0355-17

Subject: **PREVENTATIVE AND OPERATIONAL MAINT., OF SIEMENS APOGEE CONTROL SYSTEMS**
Department: **PUB BLDGS**

Description of Purchase: Recommend approval to utilize the Second and Final Renewal option with Siemens Industry, Inc., for preventative and operational maintenance services of the Siemens Apogee Control Systems at the Ed Ball Building and the Yates Building. Period of Service will be from January 1, 2019 through December 31, 2019. Total annual expenditure in the amount of $105,914.00. Total revised estimated expenditure amount not-to-exceed $316,256.00.

Funding for this award to be encumbered by account(s): PWPB5A1BALL-03410F- $70,994.00(Ed Ball); PWPB5A1YB-03410F- $34,920.00 (Yates) to be executed by Purchase Order.

Proprietary Award To: **Siemens Industry, Inc.**

Price Justification: **See attached documents**

Total Award: **$316,256.00** Requisition # **N/A**

Attachments: **Recommendation Memo, Vendor Letter, Insurance Certificate, Previous Award(s)**

Certification as to Proprietary Source:
Roy Birbal, Chief, Public Buildings Division

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.206.

Analyst: MARILYN LAIDLER

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

CHAIRMAN ***DATE***

ACTION OF AWARDING AUTHORITY DATE: _____

APPROVED_____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

City of Jacksonville, Florida

Lenny Curry, Mayor

Department of Public Works
Public Buildings Division
555 W. 44th Street
Jacksonville, FL 32208
(904) 255-4343
www.coj.net

ONE CITY. ONE JACKSONVILLE.

November 28, 2018

MEMORANDUM

TO: Gregory W. Pease, Chief Procurement Division

THRU: John P. Pappas, P.E., Director

FROM: Roy Birbal, Chief

SUBJECT: SP-0355-17 SIEMENS INDUSTRY, INC.
PROPRIETARY AWARD FOR PREVENTATIVE AND OPERATIONAL MAINTENANCE SERVICES OF THE SIEMENS APOGEE CONTROLS SYSTEMS AT THE ED BALL BUILDING AND YATES BUILDING.
REQUEST FOR 2ND AND FINAL RENEWAL

The Public Buildings Division recommends approval to utilize the second and final 1 year renewal option with Siemens Industry, Inc. to continue providing preventative and operational maintenance services of the Siemens Apogee Control Systems at the Ed Ball Building and the Yates Building for the period January 1, 2019 through December 31, 2019.

The annual expenditure will be $105,914.00 for the period January 1, 2019 through December 31, 2019 using the following accounts:

	Annually	Monthly	
PWPB5A1BALL-03410F	$70,994.00	$5,912.00	Ed Ball Building
PWPB5A1YB-03410F	$34,920.00	$2,910.00	Yates Building

The amended not-to-exceed total expenditure will be $316,256.00.

Funding will be encumbered by individual releases against the master blanket, dependent on funding, the appropriate account and fiscal year.

Your assistance in concurring with this recommendation for the respective award would be appreciated.
Please direct any question or concerns regarding this matter to Jim Lange in Public Buildings at (904) 255-4340.

Attachments:
- Vendor Renewal Letters
- Certificate of Insurance
- Previous Award

cc: Ann Brackin, Public Works Contracts & Finance Manager
Marilyn Laidler, Purchasing Analyst
Jim Lange, Contract Administration Coordinator

ab

SIEMENS Industry, Inc

November 15, 2018

Jim Lange
Contract Administration Coordinator
Public Buildings Division
City of Jacksonville
555 West 44th Street
Jacksonville, FL 32208

Re: Ed Ball Building Automation Contract {SP-0355-17}

Our records indicate that the Siemens Apogee Automation Agreement between Siemens Industry, Inc and the City of Jacksonville is ready to exercise year 3 Renewal.

The intent of this letter is to inform you that Siemens Industry, Inc. will renew this contract based on our partnership with your facility. This contract will renew with the same terms and conditions with the following price schedule:

Contract renewal amount for the next year billed monthly in advance.
Siemens Contract # 2600068669 ED Ball Building

Contract coverage period:

Year 1 January 1, 2019 – December 31, 2019 $70,994 billed monthly $5,912

Upon review and acceptance, please complete the below "ACKNOWLEDGEMENT" section and fax this letter to the attention of Jim Tully at 904-527-6029 or email james.tully@siemens.com.
If the contact information for this account has changed in any way, please provide us with the new information in the acknowledgement below so that we may update our files.
Please feel free to call me at 904-527-6029 if you have any questions or concerns. Thank you.

Very truly yours,

Jim Tully
Client Service Manager
Siemens Industry Inc

****

ACKNOWLEDGEMENT- please fax to 904-464-0037
EMAIL: krista.baldassaro@siemens.com
Accepted By:
Print Name:
Title:
Date:
PO#:

SIEMENS Industry, Inc

November 15, 2018

Jim Lange
Contract Administration Coordinator
Public Buildings Division
City of Jacksonville
555 West 44th Street
Jacksonville, FL 32208

Re: Yates Building Automation Contract {SP-0355-17}

Our records indicate that the Siemens Apogee Automation Agreement between Siemens Industry, Inc and the City of Jacksonville is ready to exercise year 3 Renewal.

The intent of this letter is to inform you that Siemens Industry, Inc. will renew this contract based on our partnership with your facility. This contract will renew with the same terms and conditions with the following price schedule:

Contract renewal amount for the next year billed monthly in advance.
Siemens Contract # 2600070760 Yates Building

Contract coverage period:

Year 1 January 1, 2019 – December 31, 2019 $34,920 billed monthly $2,910

Upon review and acceptance, please complete the below "ACKNOWLEDGEMENT" section and fax this letter to the attention of Jim Tully at 904-527-6029 or email james.tully@siemens.com.
If the contact information for this account has changed in any way, please provide us with the new information in the acknowledgement below so that we may update our files.
Please feel free to call me at 904-527-6029 if you have any questions or concerns. Thank you.

Very truly yours,

Jim Tully
Client Service Manager
Siemens Industry Inc
****

ACKNOWLEDGEMENT- please fax to 904-464-0037
EMAIL: krista.baldassaro@siemens.com
Accepted By:
Print Name:
Title:
Date:
PO#:

ACORD®

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 11/21/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
MARSH USA, INC
445 SOUTH STREET
MORRISTOWN, NJ 07960-6454

100129-SBT--18/19 228 STEVE NOC60

CONTACT NAME:
PHONE (A/C, No, Ext):
FAX (A/C, No):
E-MAIL ADDRESS:

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : HDI Global Insurance Company	41343
INSURER B : Travelers Property Casualty Co. of America	25674
INSURER C : The Travelers Indemnity Company	25658
INSURER D :	
INSURER E :	
INSURER F :	

INSURED
SIEMENS INDUSTRY, INC.
BUILDING TECHNOLOGIES
1000 DEERFIELD PARKWAY
BUFFALO GROVE, IL 60089

COVERAGES **CERTIFICATE NUMBER:** NYC-009183175-11 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS		
A	X COMMERCIAL GENERAL LIABILITY			GLD11101-10	10/01/2018	10/01/2019	EACH OCCURRENCE	$	1,000,000
	CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	$	1,000,000
							MED EXP (Any one person)	$	100,000
							PERSONAL & ADV INJURY	$	1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$	10,000,000
	X POLICY PRO-JECT LOC						PRODUCTS - COMP/OP AGG	$	INCL
	OTHER:							$	
B	AUTOMOBILE LIABILITY			TC2J-CAP-7440L34A-18	10/01/2018	10/01/2019	COMBINED SINGLE LIMIT (Ea accident)	$	2,000,000
	X ANY AUTO						BODILY INJURY (Per person)	$	N/A
	X OWNED AUTOS ONLY / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$	N/A
	X HIRED AUTOS ONLY / X NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	$	N/A
								$	
	UMBRELLA LIAB / OCCUR						EACH OCCURRENCE	$	
	EXCESS LIAB / CLAIMS-MADE						AGGREGATE	$	
	DED / RETENTION $							$	
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY			TC2J-UB-8049X508-18 (AOS)	10/01/2018	10/01/2019	X PER STATUTE / OTH-ER		
C	ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) Y/N N	N/A		TRK-UB-8049X51A-18 (AZ,MA,OR,WI)	10/01/2018	10/01/2019	E.L. EACH ACCIDENT	$	1,000,000
B	If yes, describe under DESCRIPTION OF OPERATIONS below			TWXJ-UB-7440L338-18 (OH & WA)	10/01/2018	10/01/2019	E.L. DISEASE - EA EMPLOYEE	$	1,000,000
				*****$500K LIMIT / $500K SIR*****			E.L. DISEASE - POLICY LIMIT	$	1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CITY OF JACKSONVILLE DIVISION OF PUBLIC BUILDINGS IS INCLUDED AS ADDITIONAL INSURED UNDER THE REFERENCED GENERAL LIABILITY AND AUTOMOBILE LIABILITY INSURANCE POLICIES BUT ONLY WITH RESPECT TO ALL WORK PERFORMED BY AND ON BEHALF OF THE NAMED INSURED SIEMENS INDUSTRY, INC. FOR CERTIFICATE HOLDER UNDER CONTRACT.

IF THESE POLICIES ARE CANCELLED FOR ANY REASON OTHER THAN NON-PAYMENT OF PREMIUM, THE INSURER WILL DELIVER NOTICE OF CANCELLATION TO THE CERTIFICATE HOLDER UP TO 60 DAYS PRIOR TO THE CANCELLATION OR AS REQUIRED BY WRITTEN CONTRACT, WHICHEVER IS LESS.

CERTIFICATE HOLDER

CITY OF JACKSONVILLE DIVISION OF PUBLIC BUILDINGS
555 WEST 44TH STREET
JACKSONVILLE, FL 32208

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE
of Marsh USA Inc.

Manashi Mukherjee

© 1988-2016 ACORD CORPORATION. All rights reserved.

SINGLE SOURCE AWARD BID # SP-0355-17

Subject: **PREVENTATIVE AND OPERATIONAL MAINT., OF SIEMENS APOGEE CONTROL SYSTEMS**
Department: **PUB BLDGS**

Description of Purchase: Recommend approval to utilize the First Renewal option with Siemens Industry, Inc., for preventative and operational maintenance services of the Siemens Apogee Control Systems at the Ed Ball Building and the Yates Building. Period of Service will be from January 1, 2018 through December 31, 2018, with one (1) one (1) year renewal option remaining. A revision of the termination provision contained in the individual building agreements which allow cancellation of either or both agreements by providing written notice to the other party with no less than 45 days written notice, per letter from vendor dated November 21, 2017. Total annual expenditure in the amount of $102,780.00. Total revised estimated expenditure amount not-to-exceed $210,342.00.

Funding for this award to be encumbered by account(s): PWPB5A1BALL-03410F- $68,880.00(Ed Ball); PWPB5A1YB-03410F- $33,900.00 (Yates) to be executed by Purchase Order.
Proprietary Award To: **Siemens Industry, Inc.**

Price Justification: **See attached documents**

Total Award: **$210,342.00** Requisition # N/A

Attachments: **Proprietary Form/Justification, Vendor Letter/ Proposal, Insurance Certificate, Previous Award**
Certification as to Proprietary Source:
Roy Birbal, Chief, Public Buildings Division

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.206.

Analyst: MARILYN LAIDLER

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

CHAIRMAN

DATE 12/07/17

ACTION OF AWARDING AUTHORITY DATE: 12/07/17

APPROVED DISAPPROVED

OTHER

Sam E. Mousa
Chief Administrative Officer
For Mayor Lenny Curry
Under Authority of:
Executive Order No. 2015-05

SIGNATURE OF AUTHENTICATION

FORM GB-114, Revised 12/2007

PROPRIETARY AWARD **BID # SP-0355-17**

Subject: PREVENTATIVE AND OPERATIONAL MAINT., OF SIEMENS APOGEE CONTROL SYSTEMS

Department: PUB BLDGS

Description of Purchase: Recommend approval of Proprietary Award to Siemens Industry, Inc., for preventative and operational maintenance services of the Siemens Apogee Control Systems at the Ed Ball Building and the Yates Building. The Siemens Apogee Control Systems hardware and software is proprietary and supported exclusively through factory branch offices. Siemens Industry, Inc. is the authorized dealer for parts and repairs. Period of Service will be from December 6, 2016 through December 31, 2017, with two (2) one (1) year renewal options. Total estimated award amount not to exceed $107,562.00.

Funding for this award to be encumbered by account(s): PWPBSA1BALL-03410F- $72,442.50(Ed Ball); PWPBSA1YB-03410F- $35,119.50 (Yates) to be executed by Purchase Order.
Proprietary Award To: Siemens, Industry, Inc.

Price Justification: See attached documents

Total Award: $107,562.00 Requisition # N/A

Attachments: Proprietary Form/Justification, Vendor Letter/ Proposal, Insurance Certificate, Previous Award
Certification as to Proprietary Source:
Luis F. Flores, Chief, Public Buildings Division

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.206.

Analyst: MARILYN LAIDLER

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

CHAIRMAN

DATE 12-1-16

ACTION OF AWARDING AUTHORITY DATE: 12/01/16

APPROVED ✓ DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Sam E. Mousa
Chief Administrative Officer
For Mayor Lenny Curry
Under Authority of
Executive Order No. 2015-05

FORM CB-114, Revised 12/2007

QWS3270X 11/30/2018 3:33 PM
FAML6350 V5.1 ** NW COJ FAMIS PRODUCTION ** 11/30/2018
LINK TO: ACCOUNT SUMMARY INQUIRY 3:33 PM

FISCAL MO/YEAR : 02 2019 CURRENCY CODE :
INDEX CODE : PWPB5A1BALL ED BALL BUILDING
SUBOBJECT : 03410F CONTRACTUAL SERVICES-DOWNTOWN CORE
PROJECT :
PROJECT DETAIL :
GRANT :
GRANT DETAIL :
USER CODE :

S	NOV 2018	ANNUAL BALANCE	ALL YEARS BALANCE
ESTIMATED REVENUES	.00	.00	.00
REVENUES	.00	.00	.00
UNREALIZED REVENUES	.00	.00	.00
BUDGET	.00	107,715.00	107,715.00
EXPENDITURES	13,341.00	15,041.00	15,041.00
ENCUMBRANCES	-13,341.00	22,383.00	22,383.00
PRE-ENCUMBRANCES	.00	.00	.00
REMAINING BALANCE	.00	70,291.00	70,291.00

F1-HELP F2-SELECT F4-PRIOR F5-NEXT
F9-LINK F10-PRIOR-MO F11-NEXT-MO
G005 - PRIOR RECORD DISPLAYED

QWS3270X 11/30/2018 3:34 PM
FAML6350 V5.1 ** NW COJ FAMIS PRODUCTION ** 11/30/2018
LINK TO: ACCOUNT SUMMARY INQUIRY 3:34 PM

FISCAL MO/YEAR : 02 2019 CURRENCY CODE :
INDEX CODE : PWPB5A1YB YATES BUILDING
SUBOBJECT : 03410F CONTRACTUAL SERVICES-DOWNTOWN CORE
PROJECT :
PROJECT DETAIL :
GRANT :
GRANT DETAIL :
USER CODE :

S	NOV 2018	ANNUAL BALANCE	ALL YEARS BALANCE
ESTIMATED REVENUES	.00	.00	.00
REVENUES	.00	.00	.00
UNREALIZED REVENUES	.00	.00	.00
BUDGET	.00	40,750.00	40,750.00
EXPENDITURES	2,883.00	6,118.00	6,118.00
ENCUMBRANCES	-2,883.00	4,519.00	4,519.00
PRE-ENCUMBRANCES	.00	.00	.00
REMAINING BALANCE	.00	30,113.00	30,113.00

F1-HELP F2-SELECT F4-PRIOR F5-NEXT
F9-LINK F10-PRIOR-MO F11-NEXT-MO
G005 - PRIOR RECORD DISPLAYED