



SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, November 12, 2024

9:00 A.M. – 9:13 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, December 10, 2024 at 9:00 A.M.

Advisory Committee Members

Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Cpt. Jean Paravisini
Chief Michael Shell

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

Excused

James Holderfield, Chair
Sgt. Michael Pelletier
Cpt. Christopher Stover

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to KLMcDan@coj.net.

City of Jacksonville Police and Fire Pension Fund
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 Tuesday, November 12, 2024
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Summary

I. Moment of Silence

Allyn Kelly, Active Police Sergeant
 George E. Leath, Retired Firefighter Engineer
 Eric B. Long, Retired Police Officer
 Russell D. Miscally, Retired Firefighter Engineer
 John G. Spottswood, Retired Police Sergeant
 Jerome Telfair, Retired Fire District Chief
 Wendell H. Winko III, Retired Police Officer, PFPF Trustee

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-d; Items e-h to be received as information.

Michael Shell moved to approve the Consent Agenda items, seconded by Thomas Lumpkin. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, October 8, 2024

b. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
DAVIS, TIMMY J	POLICE OFFICER	\$3,509.15	10/28/2024	06/26/2027
LANGSTON, BENJAMIN J	POLICE OFFICER	\$2,177.11	10/04/2024	11/06/2032

c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
BUCHANAN, RUTH M	BUCHANAN, BENJAMIN H	09/29/2024	\$4,572.02
LEATH, DIANNE B	LEATH, GEORGE E	10/19/2024	\$5,775.02
LONG, LEGA' K	LONG, ERIC B	10/04/2024	\$3,829.66

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 Tuesday, November 12, 2024
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Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
SPOTTSWOOD, CAROLINE H	SPOTTSWOOD, JOHN G	10/08/2024	\$1,795.58

d. Application for Child Benefits

Child Name	Original Retiree Name	Child Effective Date	Guardian Name	Monthly Gross Pension
SPOTTSWOOD, EMILY A	SPOTTSWOOD, JOHN G	10/08/2024	CAROLINE H SPOTTSWOOD	\$255.00

e. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
BLACK, JENNIFER A	POLICE OFFICER	\$7,312.65
BROWN, LEON	POLICE OFFICER	\$7,312.65
COOPER, DASHA B	POLICE SERGEANT	\$7,312.65
CULLEN, MICHAEL W	FIREFIGHTER ENGINEER 56	\$7,312.65
DANTZLER, JOEL A	FIREFIGHTER ENGINEER 56	\$7,312.65
EMERSON, BRAD D	POLICE OFFICER	\$7,312.65
GILSENAN-LUMBAG, SHANNON K	POLICE OFFICER	\$7,312.65
GIVENS, ALAN J	POLICE SERGEANT	\$7,312.65
GRAY, ARTHUR	FIREFIGHTER ENGINEER 56	\$7,312.65
JAMES, SANDY K	POLICE OFFICER	\$7,312.65
JONES, CHARLES	POLICE OFFICER	\$7,312.65
KARPUS, SCOTT P	FIREFIGHTER ENGINEER 56	\$7,312.65
KEITH, ROBERT R	FIREFIGHTER 56	\$7,312.65
LANGSTON, BENJAMIN J	POLICE OFFICER	\$7,312.65
LEWIS, ALBERT A	POLICE OFFICER	\$7,312.65
MANCINO, JOSEPH J	FIREFIGHTER ENGINEER 56	\$7,312.65
MCCOLLUM, HAROLD C	POLICE OFFICER	\$7,312.65
MEEKS, JONATHAN S	POLICE OFFICER	\$7,312.65
MERRELL, JOHN T	POLICE OFFICER	\$7,312.65
PADILLA, JAMES S	POLICE OFFICER	\$7,312.65
PANGELINAN, GERALD N	POLICE OFFICER	\$7,312.65
PEARSON, CHARLES H	POLICE OFFICER	\$7,312.65
PORTER, BRUCE	POLICE OFFICER	\$7,312.65
QUINTANA, HECTOR M	POLICE OFFICER	\$7,312.65
RICKS, JAMES D	JSO - COMMANDER / LE	\$7,312.65
RUIZ, CARLOS A	FIRE LIEUTENANT RESCUE 56	\$7,312.65
SHELTON, DANIEL M	JSO - COMMANDER / LE	\$7,312.65
SOUCEK, CRAIG A	POLICE OFFICER	\$7,312.65
TAYLOR, STEVEN B	POLICE OFFICER	\$7,312.65
TUCKER, SCOTT A	POLICE OFFICER	\$7,312.65
TYNER, SEDRICK L	POLICE OFFICER	\$7,312.65
WELLS, SONYA	POLICE OFFICER	\$7,312.65

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Full Name	RANK/Job Description	Share Plan Refund Amount
WESTBERRY, DAVID M	FIRE BATTALION CHIEF SUPPRESSION 56	\$7,312.65
WILLIAMS, NATASHA L	POLICE OFFICER	\$7,312.65

f. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
CLARK, BERNARD M	POLICE OFFICER	10/15/2022	10/11/2024	\$4,057.62
GRAHAM, TIMOTHY S	POLICE OFFICER	04/03/2021	10/11/2024	\$3,991.20
HALL, JOHN L	FIRE LIEUTENANT RESCUE 40	04/13/2024	10/11/2024	\$4,972.10
KASISKA, DANIEL J	FIREFIGHTER ENGINEER 56	04/02/2022	10/07/2024	\$3,926.86
SCOTT, RON R	POLICE SERGEANT	10/02/2021	10/25/2024	\$4,730.22
VALLIERE, MATTHEW	FIRE LIEUTENANT SUPPRESSION 56	07/08/2023	10/04/2024	\$4,793.15

g. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
CLARK, BERNARD M	Bi-Weekly	\$109,381.94	\$0.00	\$0.00	\$109,381.94	\$358.49	1318
GRAHAM, TIMOTHY S	Bi-Weekly	\$204,279.85	\$0.00	\$0.00	\$204,279.85	\$671.03	1273
HALL, JOHN L	Bi-Weekly	\$30,316.46	\$0.00	\$0.00	\$30,316.46	\$99.78	1239
KASISKA, DANIEL J	Bi-Weekly	\$135,599.92	\$0.00	\$0.00	\$135,599.92	\$447.83	1187
MASCI, PAUL	Rollover	\$354,756.03	\$0.00	\$354,756.03	\$0.00	\$0.00	N/A
SCOTT, RON R	Bi-Weekly	\$208,164.19	\$0.00	\$0.00	\$208,164.19	\$731.64	780
VALLIERE, MATTHEW	Refund	\$76,729.56	\$76,729.56	\$0.00	\$0.00	\$0.00	N/A

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h. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
LEATH, DIANNE B	Bi-Weekly	\$59,261.90	\$0.00	\$0.00	\$59,261.90	\$1,012.27	65

IV. Executive Director’s Report

Timothy Johnson presented his Director’s Report to the Advisory Committee, beginning with an update on the Annual Trustee Breakfast. He explained that the event had been rescheduled from September to October due to a hurricane, which ultimately proved beneficial by avoiding the busy city council budget season in September. As a result, the event had a higher turnout, with approximately 10 more RSVPs compared to previous years, making it a success.

Richard Reichard thanked Johnson for his leadership, noting that many more councilmembers were able to attend this year.

Johnson informed the committee that the PFPF Office received a Disability Pension Application last Friday, which would be on the December Advisory Committee agenda. He mentioned that the PFPF Medical Director’s review was still pending and encouraged committee members to visit the PFPF Office to review the file before the meeting.

Michael Shell asked if a psychological doctor would also review the file, and Johnson confirmed that under the newly renegotiated contract, the Medical Director is required to subcontract with a psychologist to provide input on disability applications related to mental health issues. This current application review would include a psychological evaluation. Richard Reichard then asked if the application was complete aside from the Medical Director’s review, to which Johnson confirmed that all necessary components had been received and the review should be completed shortly after Thanksgiving. The PFPF Office would notify the committee by email when the file was ready for review.

Thomas Lumpkin asked whether the 2.8% rate would continue for the Retiree Holiday Bonus and if both Police and Fire members would receive the same rate.

Steve Lundy responded that historically, the Police and Fire Unions have agreed on the same rate, which is 2.8% for this year. However, they could choose to set different rates if desired.

Lumpkin also took a moment to acknowledge Wendel H. Winko III, a retired Police Officer and former Police Trustee of the Police and Fire Pension Fund, who had recently passed away. He shared that Winko had called him a week before his passing to inquire about the state of the PFPF, showing his continued engagement and concern for the fund’s health until the end. Lumpkin expressed appreciation for Winko’s many years of dedicated service to both the PFPF and the Jacksonville Sheriff’s Office.

V. Old Business

None.

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VI. New Business

None.

VII. Upcoming Meetings and Events

a. Advisory Committee Meeting – Tuesday, December 10, 2024 at 9:00AM

VIII. Adjournment

9:13 A.M.

James Holderfield, Chair
Advisory Committee

Summary Prepared By:

Steve Lundy, Deputy Director
City of Jacksonville Police and Fire Pension Fund

Posted: 11/13/2024

To be Approved: 12/10/2024