



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, November 12, 2024

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, December 10, 2024 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Asst. Chief Richard Reichard, Vice Chair  
Thomas Lumpkin  
Cpt. Jean Paravisini  
Sgt. Michael Pelletier  
Chief Michael Shell  
Cpt. Christopher Stover

### Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager

### **ZOOM VIRTUAL MEETING INFORMATION** **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

### Notice

Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to [KLMcDan@coj.net](mailto:KLMcDan@coj.net).

City of Jacksonville Police and Fire Pension Fund  
 Agenda to the Regular Advisory Committee Meeting of  
 Tuesday, November 12, 2024  
 9:00 A.M.

Agenda

I. Moment of Silence

Allyn Kelly, Active Police Sergeant  
 George E. Leath, Retired Firefighter Engineer  
 Eric B. Long, Retired Police Officer  
 Russell D. Miscally, Retired Firefighter Engineer  
 John G. Spottswood, Retired Police Sergeant  
 Jerome Telfair, Retired Fire District Chief  
 Wendell H. Winko III, Retired Police Officer, PFPF Trustee

II. Public Speaking

*In accordance with Section 286.0114, Florida Statutes, individuals desiring to speak shall state his or her name, or indicate such on a designated form if available, and state or indicate the matter before the Board on which the person desires to speak. Each individual who speaks during public comment will be allowed to speak for up to three (3) minutes or longer in the Board Chair’s discretion. Unless otherwise approved by the Board, public comment will be permitted in-person. Speakers on video communication must disclose the same information as those speaking in the room. Copies of any materials that a member of the public desires to provide to the Board may be provided to the Board during the time that the member of the public exercises public comment. No person shall be permitted to disrupt the meeting. The Chair shall have the authority to determine appropriate conduct at the meeting and to direct the removal of any person who fails to abide by the rules of order set by the Board.*

III. Consent Agenda – Action Items: a-d; Items e-h to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, October 8, 2024

b. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
DAVIS, TIMMY J	POLICE OFFICER	\$3,509.15	10/28/2024	06/26/2027
LANGSTON, BENJAMIN J	POLICE OFFICER	\$2,177.11	10/04/2024	11/11/2032

c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
BUCHANAN, RUTH M	BUCHANAN, BENJAMIN H	09/29/2024	\$4,572.02
LEATH, DIANNE B	LEATH, GEORGE E	10/19/2024	\$5,775.02

City of Jacksonville Police and Fire Pension Fund  
 Agenda to the Regular Advisory Committee Meeting of  
 Tuesday, November 12, 2024  
 9:00 A.M.

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
LONG, LEGA' K	LONG, ERIC B	10/04/2024	\$3,829.66
SPOTTSWOOD, CAROLINE H	SPOTTSWOOD, JOHN G	10/08/2024	\$1,795.58

*d. Application for Child Benefits*

Child Name	Original Retiree Name	Child Effective Date	Guardian Name	Monthly Gross Pension
SPOTTSWOOD, EMILY A	SPOTTSWOOD, JOHN G	10/08/2024	CAROLINE H SPOTTSWOOD	\$255.00

*e. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
BLACK, JENNIFER A	POLICE OFFICER	\$7,312.65
BROWN, LEON	POLICE OFFICER	\$7,312.65
COOPER, DASHA B	POLICE SERGEANT	\$7,312.65
CULLEN, MICHAEL W	FIREFIGHTER ENGINEER 56	\$7,312.65
DANTZLER, JOEL A	FIREFIGHTER ENGINEER 56	\$7,312.65
EMERSON, BRAD D	POLICE OFFICER	\$7,312.65
GILSENAN-LUMBAG, SHANNON K	POLICE OFFICER	\$7,312.65
GIVENS, ALAN J	POLICE SERGEANT	\$7,312.65
GRAY, ARTHUR	FIREFIGHTER ENGINEER 56	\$7,312.65
JAMES, SANDY K	POLICE OFFICER	\$7,312.65
JONES, CHARLES	POLICE OFFICER	\$7,312.65
KARPUS, SCOTT P	FIREFIGHTER ENGINEER 56	\$7,312.65
KEITH, ROBERT R	FIREFIGHTER 56	\$7,312.65
LANGSTON, BENJAMIN J	POLICE OFFICER	\$7,312.65
LEWIS, ALBERT A	POLICE OFFICER	\$7,312.65
MANCINO, JOSEPH J	FIREFIGHTER ENGINEER 56	\$7,312.65
MCCOLLUM, HAROLD C	POLICE OFFICER	\$7,312.65
MEEKS, JONATHAN S	POLICE OFFICER	\$7,312.65
MERRELL, JOHN T	POLICE OFFICER	\$7,312.65
PADILLA, JAMES S	POLICE OFFICER	\$7,312.65
PANGELINAN, GERALD N	POLICE OFFICER	\$7,312.65
PEARSON, CHARLES H	POLICE OFFICER	\$7,312.65
PORTER, BRUCE	POLICE OFFICER	\$7,312.65
QUINTANA, HECTOR M	POLICE OFFICER	\$7,312.65
RICKS, JAMES D	JSO - COMMANDER / LE	\$7,312.65
RUIZ, CARLOS A	FIRE LIEUTENANT RESCUE 56	\$7,312.65
SHELTON, DANIEL M	JSO - COMMANDER / LE	\$7,312.65
SOUCEK, CRAIG A	POLICE OFFICER	\$7,312.65
TAYLOR, STEVEN B	POLICE OFFICER	\$7,312.65
TUCKER, SCOTT A	POLICE OFFICER	\$7,312.65
TYNER, SEDRICK L	POLICE OFFICER	\$7,312.65

City of Jacksonville Police and Fire Pension Fund  
 Agenda to the Regular Advisory Committee Meeting of  
 Tuesday, November 12, 2024  
 9:00 A.M.

Full Name	RANK/Job Description	Share Plan Refund Amount
WELLS, SONYA	POLICE OFFICER	\$7,312.65
WESTBERRY, DAVID M	FIRE BATTALION CHIEF SUPPRESSION 56	\$7,312.65
WILLIAMS, NATASHA L	POLICE OFFICER	\$7,312.65

*f. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
CLARK, BERNARD M	POLICE OFFICER	10/15/2022	10/11/2024	\$4,057.62
GRAHAM, TIMOTHY S	POLICE OFFICER	04/03/2021	10/11/2024	\$3,991.20
HALL, JOHN L	FIRE LIEUTENANT RESCUE 40	04/13/2024	10/11/2024	\$4,972.10
KASISKA, DANIEL J	FIREFIGHTER ENGINEER 56	04/02/2022	10/07/2024	\$3,926.86
SCOTT, RON R	POLICE SERGEANT	10/02/2021	10/25/2024	\$4,730.22
VALLIERE, MATTHEW	FIRE LIEUTENANT SUPPRESSION 56	07/08/2023	10/04/2024	\$4,793.15

*g. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
CLARK, BERNARD M	Bi-Weekly	\$109,381.94	\$0.00	\$0.00	\$109,381.94	\$358.49	1318
GRAHAM, TIMOTHY S	Bi-Weekly	\$204,279.85	\$0.00	\$0.00	\$204,279.85	\$671.03	1273
HALL, JOHN L	Bi-Weekly	\$30,316.46	\$0.00	\$0.00	\$30,316.46	\$99.78	1239
KASISKA, DANIEL J	Bi-Weekly	\$135,599.92	\$0.00	\$0.00	\$135,599.92	\$447.83	1187
MASCI, PAUL	Rollover	\$354,756.03	\$0.00	\$354,756.03	\$0.00	N/A	N/A
SCOTT, RON R	Bi-Weekly	\$208,164.19	\$0.00	\$0.00	\$208,164.19	\$731.64	780
VALLIERE, MATTHEW	Refund	\$76,729.56	\$76,729.56	\$0.00	\$0.00	N/A	N/A

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 9:00 A.M.

*h. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
LEATH, DIANNE B	Bi-Weekly	\$59,261.90	\$0.00	\$0.00	\$59,261.90	\$1,012.27	65

IV. Executive Director’s Report

V. Old Business

VI. New Business

VII. Upcoming Meetings and Events

*a. Advisory Committee Meeting – Tuesday, December 10, 2024 at 9:00AM*

VIII. Adjournment