



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, October 8, 2024

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, October 8, 2024 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Asst. Chief Richard Reichard, Vice Chair  
Thomas Lumpkin  
Cpt. Jean Paravisini  
Sgt. Michael Pelletier  
Chief Michael Shell  
Cpt. Christopher Stover

### Fund Staff

Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager

### Excused

Timothy H. Johnson, Executive Director – Plan Administrator

### **ZOOM VIRTUAL MEETING INFORMATION** **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

### Notice

Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to [KLMcDan@coj.net](mailto:KLMcDan@coj.net).

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Agenda

I. Moment of Silence

Benjamin H. Buchanan, Retired Firefighter Engineer  
 Danny L. Butcher, Retired Fire Captain

II. Public Speaking

*In accordance with Section 286.0114, Florida Statutes, individuals desiring to speak shall state his or her name, or indicate such on a designated form if available, and state or indicate the matter before the Board on which the person desires to speak. Each individual who speaks during public comment will be allowed to speak for up to three (3) minutes or longer in the Board Chair’s discretion. Unless otherwise approved by the Board, public comment will be permitted in-person. Speakers on video communication must disclose the same information as those speaking in the room. Copies of any materials that a member of the public desires to provide to the Board may be provided to the Board during the time that the member of the public exercises public comment. No person shall be permitted to disrupt the meeting. The Chair shall have the authority to determine appropriate conduct at the meeting and to direct the removal of any person who fails to abide by the rules of order set by the Board.*

III. Consent Agenda – Action Items: a-e; Items f-h to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, September 10, 2024

a. Application for Membership Under 121.102(e)(1)(A):

Full Name	RANK/Job Description	Approval
PICKARD, ALAN C	POLICE OFFICER	TRUSTEE RULE 13.3

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
SOLIS, EDUARDO	POLICE OFFICER	09/28/2024	\$4,362.69

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
GOLDEN, DAKOTA W	POLICE OFFICER	\$1,260.73	09/11/2024	11/09/2036
GRANT, REBECCA L	POLICE OFFICER	\$4,084.29	09/13/2024	06/26/2026

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Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
WASHINGTON, DAVID S	FIREFIGHTER 56	\$2,485.97	04/07/2024	02/06/2034

*d. Application for Survivor Benefits*

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
BUTCHER, LINDA K	BUTCHER, DANNY L	09/11/2024	\$5,986.46

*e. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
BUSQUE, JAMES S	POLICE OFFICER	FL – Orange Cty. S.O.	36.00	\$51,295.61
BUSQUE, JAMES S	POLICE OFFICER	U.S. Army	24.00	\$34,197.07
HANSON, JOHN S	POLICE OFFICER	COJ – Judicial Officer	1.80	\$1,308.38
PILTZ, JOSEPH E	POLICE OFFICER	JSO – Bailiff	8.67	\$6,408.11
WEAVER, JENO L	POLICE OFFICER	COJ – CSO	91.80	\$60,970.62

*f. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
SOLIS, EDUARDO	POLICE OFFICER	\$7,312.65

*g. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
BARRETT, RAMONDA S	POLICE OFFICER	01/08/2022	09/27/2024	\$4,862.96
BROWN, STEPHEN C	FIREFIGHTER ENGINEER 56	10/05/2019	09/27/2024	\$3,510.65
BRUCE, JOSEPH S	POLICE OFFICER	10/05/2019	09/27/2024	\$3,656.48
CARNEY, MARIA I	POLICE OFFICER	10/05/2019	09/27/2024	\$3,486.46
CARTER, DOWARD D	FIRE LIEUTENANT SUPPRESSION 56	10/05/2019	09/27/2024	\$5,282.17
COONEY, STEPHEN M	FIREFIGHTER ENGINEER 56	10/05/2019	09/27/2024	\$4,404.93
FEHR, DANIEL R	FIREFIGHTER ENGINEER 56	10/05/2019	09/27/2024	\$3,651.76
GALLAHER, STEPHEN G	JSO - CHIEF/TERMINAL LEAVE	10/05/2019	09/27/2024	\$7,453.40
GEORGE, MICHAEL F	FIRE LIEUTENANT SUPPRESSION 56	10/05/2019	09/27/2024	\$5,320.27
HULLENDER, RHONDA R	POLICE OFFICER	10/05/2019	09/27/2024	\$3,484.85
JONES, JASON W	FIRE LIEUTENANT SUPPRESSION 56	10/05/2019	09/27/2024	\$4,579.65
KENNEDY, ALAN W	FIREFIGHTER ENGINEER 40	10/05/2019	09/27/2024	\$3,756.04
KENNY, ELIZABETH W	POLICE LIEUTENANT	10/05/2019	09/27/2024	\$6,615.12

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Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
LARSON, JOHN L	FIRE LIEUTENANT SUPPRESSION 56	10/05/2019	09/27/2024	\$4,327.39
MASCI, PAUL	FIRE LIEUTENANT SUPPRESSION 56	10/05/2019	09/27/2024	\$4,448.91
MONROE, ROBERT L	POLICE OFFICER	10/05/2019	09/27/2024	\$3,598.11
NELSON, WILLIAM H	POLICE SERGEANT - TERMINAL LEAVE	10/05/2019	09/27/2024	\$4,782.38
VENOSH, JOHN T	POLICE OFFICER	10/05/2019	09/27/2024	\$3,748.50
WEINBERGER, NANCY A	POLICE SERGEANT - TERMINAL LEAVE	10/05/2019	09/27/2024	\$4,191.07

*h. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BARRETT, RAMONDA S	Bi-Weekly	\$182,432.53	\$0.00	\$0.00	\$182,432.53	\$641.20	780
BROWN, STEPHEN C	Bi-Weekly	\$279,973.52	\$0.00	\$0.00	\$279,973.52	\$937.70	1036
BRUCE, JOSEPH S	Bi-Weekly	\$291,603.68	\$0.00	\$0.00	\$291,603.68	\$966.80	1137
CARNEY, MARIA I	Bi-Weekly	\$278,041.59	\$0.00	\$0.00	\$278,041.59	\$928.49	1062
CARTER, DOWARD D	Bi-Weekly	\$421,250.11	\$0.00	\$0.00	\$421,250.11	\$1,399.84	1111
COONEY, STEPHEN M	Bi-Weekly	\$351,290.84	\$0.00	\$0.00	\$351,290.84	\$1,176.56	1036
EDMONDS, ALICIA M	Rollover	\$271,141.01	\$0.00	\$271,141.01	\$0.00	\$0.00	N/A
FEHR, DANIEL R	Bi-Weekly	\$291,226.10	\$0.00	\$0.00	\$291,226.10	\$978.53	1010
GALLAHER, STEPHEN G	Bi-Weekly	\$600,470.83	\$0.00	\$0.00	\$600,470.83	\$2,000.41	1085
GEORGE, MICHAEL F	Bi-Weekly	\$424,290.70	\$0.00	\$0.00	\$424,290.70	\$1,413.48	1085
HULLENDER, RHONDA R	Bi-Weekly	\$277,915.04	\$0.00	\$0.00	\$277,915.04	\$948.08	911
JONES, JASON W	Bi-Weekly	\$365,223.86	\$0.00	\$0.00	\$365,223.86	\$1,222.94	1038
KENNEDY, ALAN W	Bi-Weekly	\$299,543.59	\$0.00	\$0.00	\$299,543.59	\$1,009.73	986
KENNY, ELIZABETH W	Bi-Weekly	\$527,551.83	\$0.00	\$0.00	\$527,551.83	\$1,757.48	1085
LARSON, JOHN L	Bi-Weekly	\$345,109.04	\$0.00	\$0.00	\$345,109.04	\$1,149.69	1085
MASCI, PAUL	Bi-Weekly	\$354,798.07	\$0.00	\$0.00	\$354,798.07	\$1,188.31	1036
MONROE, ROBERT L	Refund & Bi-Weekly	\$286,947.48	\$90,000.00	\$0.00	\$196,947.48	\$782.53	520
NELSON, WILLIAM H	Bi-Weekly	\$381,392.44	\$0.00	\$0.00	\$381,392.44	\$1,273.62	1062
SIMMONS, ROSCOE G	Refund	\$293,560.47	\$293,560.47	\$0.00	\$0.00	\$0.00	N/A
VENOSH, JOHN T	Bi-Weekly	\$298,941.55	\$0.00	\$0.00	\$298,941.55	\$979.77	1318
WEINBERGER, NANCY A	Bi-Weekly	\$334,236.25	\$0.00	\$0.00	\$334,236.25	\$1,110.69	1111

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- IV. Executive Director's Report
  - a. 2024 Advisory Committee Election Update*
  
- V. Old Business
  
- VI. New Business
  
- VII. Upcoming Meetings and Events
  - a. Annual Trustee Breakfast – Friday, October 25, 2024 at 8:00AM*
  - b. Advisory Committee Meeting – Tuesday, November 12, 2024 at 9:00AM*
  
- VIII. Adjournment