



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, September 10, 2024

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, October 8, 2024 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Asst. Chief Richard Reichard, Vice Chair  
Thomas Lumpkin  
Cpt. Jean Paravisini  
Sgt. Michael Pelletier  
Chief Michael Shell  
Cpt. Christopher Stover

### Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager

### **ZOOM VIRTUAL MEETING INFORMATION** **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

### Notice

Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to [KLMcDan@coj.net](mailto:KLMcDan@coj.net).

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Agenda

I. Moment of Silence

James W. Griner, Retired Police Sergeant  
 Michael G. Lee, Retired Fire Lieutenant  
 Joyce R. Wagand, Retired Police Officer

II. Public Speaking

*In accordance with Section 286.0114, Florida Statutes, individuals desiring to speak shall state his or her name, or indicate such on a designated form if available, and state or indicate the matter before the Board on which the person desires to speak. Each individual who speaks during public comment will be allowed to speak for up to three (3) minutes or longer in the Board Chair's discretion. Unless otherwise approved by the Board, public comment will be permitted in-person. Speakers on video communication must disclose the same information as those speaking in the room. Copies of any materials that a member of the public desires to provide to the Board may be provided to the Board during the time that the member of the public exercises public comment. No person shall be permitted to disrupt the meeting. The Chair shall have the authority to determine appropriate conduct at the meeting and to direct the removal of any person who fails to abide by the rules of order set by the Board.*

III. Consent Agenda – Action Items: a-g; Items h-k to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, August 13, 2024

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
BROWN, TERRY A	POLICE OFFICER PILOT	08/16/2024	\$4,529.37
LUCIANO, EDWARD	POLICE OFFICER	08/02/2024	\$4,476.81
WEATHINGTON, JASON L	POLICE OFFICER	09/01/2024	\$4,347.05

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
MATHIS, TERRANCE L	POLICE OFFICER	\$1,501.53	08/07/2024	04/25/2036
RUSSELL, RYAN L	FIREFIGHTER ENGINEER 56	\$2,071.98	07/10/2024	11/19/2033

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 Agenda to the Regular Advisory Committee Meeting of  
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*d. Application for Survivor Benefits*

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
GRINER, SANDRA	GRINER, JAMES W	08/12/2024	\$6,259.72
LEE, NICOLE M	LEE, MICHAEL G	08/10/2024	\$6,301.82
PENDZICK, CAROL A	PENDZICK, RALPH D	07/28/2024	\$5,002.10

*e. Application for Child Benefits*

Child Name	Original Retiree Name	Child Effective Date	Guardian Name	Monthly Gross Pension
LEE, ROSALIND M	LEE, MICHAEL G	08/10/2024	NICOLE M LEE	\$300.00

*f. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
CRUZ, RAJEEV K	POLICE OFFICER	U.S. Army	24.00	\$34,795.30
GODBEE, MELISSA R	POLICE OFFICER	JSO – Bailiff	13.60	\$8,879.43

*g. Application for DROP*

Police:

Full Name	RANK/Job Description
BLACK, JENNIFER	POLICE OFFICER
BROWN JR, LEON	POLICE OFFICER
COOPER, DASHA B	POLICE SERGEANT
EMERSON, BRAD D	POLICE OFFICER
GILSENAN-LUMBAG, SHANNON K	POLICE OFFICER
GIVENS, ALAN J	POLICE SERGEANT
JAMES, SANDY K	POLICE OFFICER
JONES, CHARLES	POLICE OFFICER
LEWIS, ALBERT A	POLICE OFFICER
MCCOLLUM, HAROLD C	POLICE OFFICER
MEEKS, JONATHAN S	POLICE OFFICER
MERRELL, JOHN T	POLICE OFFICER
PADILLA, JAMES S	POLICE OFFICER
PANGELINAN, GERALD N	POLICE OFFICER
PEARSON JR, CHARLES H	POLICE OFFICER
PORTER, BRUCE	POLICE OFFICER
QUINTANA, HECTOR M	POLICE OFFICER
RICKS IV, JAMES D	JSO - ASSISTANT CHIEF / LE
SHELTON, DANIEL M	JSO - ASSISTANT CHIEF / LE
SOUCEK, CRAIG A	POLICE OFFICER

City of Jacksonville Police and Fire Pension Fund  
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Full Name	RANK/Job Description
TAYLOR, STEVEN B	POLICE OFFICER
TUCKER, SCOTT A	POLICE OFFICER
TYNER, SEDRICK L	POLICE OFFICER
WELLS, SONYA	POLICE OFFICER
WILLIAMS, NATASHA L	POLICE OFFICER

Fire:

Full Name	RANK/Job Description
CULLEN, MICHAEL W	FIREFIGHTER ENGINEER 56
DANTZLER III, JOEL A	FIREFIGHTER ENGINEER 56
GRAY, ARTHUR	FIREFIGHTER ENGINEER 56
KARPUS, SCOTT P	FIREFIGHTER ENGINEER 56
KEITH, ROBERT R	FIREFIGHTER 56
MANCINO, JOSEPH J	FIREFIGHTER ENGINEER 56
RUIZ, CARLOS A	FIRE LIEUTENANT RESCUE 56
WESTBERRY III, DAVID M.	FIRE BATTALION CHIEF SUPPRESSION 56

*h. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
BROWN, TERRY A	POLICE OFFICER PILOT	\$7,312.65
LUCIANO, EDWARD	POLICE OFFICER	\$7,312.65

*i. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
RIVERA, WILLIAM	POLICE OFFICER	04/13/2024	08/16/2024	\$4,268.48

*j. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
RIVERA, WILLIAM	Bi-Weekly	\$17,904.00	\$0.00	\$0.00	\$17,904.00	\$719.05	26

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*k. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
LEE, NICOLE M	Bi-Weekly	\$291,907.31	\$0.00	\$0.00	\$291,907.31	\$962.32	1213

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IV. Counsel Reports

V. Executive Director's Report

*a. 2024 Advisory Committee Election Update*

VI. Old Business

VII. New Business

VIII. Upcoming Meetings and Events

*a. Annual Trustee Breakfast – Friday, September 27, 2024 at 8:00AM*

*b. Advisory Committee Meeting – Tuesday, October 8, 2024 at 9:00AM*

IX. Adjournment