



## SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, June 11, 2024

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, August 13, 2024 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Asst. Chief Richard Reichard, Vice Chair  
Thomas Lumpkin  
Cpt. Jean Paravisini  
Sgt. Michael Pelletier  
Chief Michael Shell

### Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager

### Guests

\*Sonya Harrell, Office of General Counsel

### Excused

Cpt. Christopher Stover

\*Asterisk denotes virtual meeting attendance via the ZOOM application.

### Notice

Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to [KLMcDan@coj.net](mailto:KLMcDan@coj.net).

City of Jacksonville Police and Fire Pension Fund  
 Summary to the Regular Advisory Committee Meeting of  
 Tuesday, June 11, 2024  
 9:00 A.M. – 9:13 A.M.

Agenda

I. Moment of Silence

Norman E. Lovelady, Retired Police Officer

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-d; Items e-f to be received as information.

Richard Reichard moved to approve the consent agenda, seconded by Michael Shell. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, May 14, 2024

b. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
LOVELADY, MELISSA J	LOVELADY, NORMAN E	05/17/2024	\$5,091.56

c. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
HOPPER, CLEVE A	FIRE LIEUTENANT SUPPRESSION 56	Fernandina Bch F.D.	2.20	\$3,657.74
LIGHTFOOT, COREY J	POLICE OFFICER	U.S. Navy	2.53	\$3,662.63

d. Application for DROP

Police:

Full Name	RANK/Job Description
ANDRES, JOHN C	POLICE OFFICER
DAY, JOHNNY L	POLICE SERGEANT

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Full Name	RANK/Job Description
GRESHAM, SCOTT T	POLICE OFFICER
HARRIS, RYAN R	POLICE OFFICER
HUGHES, DANIEL W	POLICE SERGEANT
JAMES, TERRENCE C	POLICE LIEUTENANT
JOHNSON, BYRON G	POLICE OFFICER
JOHNSON, SHIRLEY G	POLICE OFFICER
KILPATRICK, SHERRA D	POLICE OFFICER
LLOYD, RUSSELL L	POLICE LIEUTENANT
NUSSBAUM, DAVID G	POLICE SERGEANT
ODER, CARLTON	POLICE OFFICER PILOT
PRATICO, DEREK A	POLICE OFFICER
SAVAGE, GARY J	POLICE OFFICER
SMITH, JOYCE M	POLICE SERGEANT
TILLMAN, PETENA L	JSO – ASSISTANT CHIEF / LE
WILLIAMS, TRAVIS B	POLICE OFFICER

Fire:

Full Name	RANK/Job Description
BLANTON, JACOB W	CHIEF OF RESCUE
CHRISMAN, LARRY W	FIREFIGHTER ENGINEER 56
COGGIN, RONALD H	FIREFIGHTER ENGINEER 56
HARDIN, TODD M	FIRE DISTRICT CHIEF SUPPRESSION 56
ISAACSON, JEREMY P	FIREFIGHTER ENGINEER 40
LEWIS, ROBERT B	FIRE CAPTAIN RESCUE 40
MADDOX, JANICE K	FIRE LIEUTENANT SUPPRESSION 56
MCMANUS, RICHARD S	FIRE CAPTAIN RESCUE 56
MORRIS, JUSTIN J	FIRE CAPTAIN RESCUE 56
PARK, STEPHEN A	FIREFIGHTER ENGINEER 56

*e. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
GERMANN, GERALD W	POLICE OFFICER	\$7,312.65
O'SHEA, HEATH J	FIREFIGHTER ENGINEER 56	\$7,312.65
OVERHOLSER, JEFFREY L	POLICE OFFICER	\$7,312.65

*f. DROP Distributions for Survivors*

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Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BULLOCK, SHERRYL D	Bi-Weekly	\$399,135.71	\$0.00	\$0.00	\$399,135.71	\$1,585.88	520

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IV. Counsel Reports

*a. Joshua Livingood Update – Sonya Harrell*

Sonya Harrell updated the Advisory Committee on the Joshua Livingood pension forfeiture case, beginning with the background information. The Board of Trustees had previously decided to appoint an independent law judge (ALJ) to determine whether Joshua Livingood's pension should be forfeited. This ALJ will issue a recommended order, which the Board of Trustees can then vote to accept or reject. It's important to note that the ALJ's order is non-binding. Additionally, witnesses and evidence will be presented.

Sonya Harrell mentioned that the hearing is scheduled for the week of July 15. She also noted that Livingood's counsel has not taken any recent actions to litigate the case. The depositions have been conducted over four ZOOM sessions, and additional discovery has been sent out. From her perspective, they are on track to proceed.

V. Executive Director's Report

Timothy Johnson reminded the Advisory Committee about the upcoming Summer Socials.

James Holderfield informed the Advisory Committee of a member who had fallen victim to identity theft. An unauthorized person had logged into the member's online pension portal account and changed their direct deposit information. The Jacksonville Sheriff's Office has opened an investigation and is making good progress. The PFPF Staff compensated the member for the one pension check he did not receive. As a precaution, the online pension portal has been locked down, requiring contact with PFPF Staff for any direct deposit updates.

Chuck Hayes added that the City, which also uses the pension portal, is taking steps to enhance its security. The City is updating its banking procedures to protect against fraud, and this incident has prompted new reforms and safeguards.

VI. Old Business

None.

VII. New Business

None.

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VIII. Upcoming Meetings and Events

- a. PFPF Summer Social (IAFF Local 122) – Saturday, July 13, 2024 at 11:00AM*
- b. Advisory Committee Meeting – Tuesday, August 13, 2024 at 9:00AM*
- c. PFPF Summer Social (FOP 5-30) – Saturday, August 17, 2024 at 11:00AM*

IX. Adjournment

9:13 A.M.

James Holderfield, Chair  
Advisory Committee

**Summary Prepared By:**

Steve Lundy, Deputy Director  
City of Jacksonville Police and Fire Pension Fund

**Posted:** 06/12/2024

**To be Approved:** 08/13/2024