



SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, April 8, 2025

9:00 A.M. – 9:04 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, May 13, 2025 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
*Capt. Jean Paravisini
Sgt. Michael Pelletier
Chief Michael Shell

Fund Staff

Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

Excused

Capt. Christopher Stover
Timothy H. Johnson, Executive Director – Plan Administrator

*Asterisk denotes virtual meeting attendance via the ZOOM application.

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to KLMcDan@coj.net.

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Summary

I. Moment of Silence

Robert L. Kotsis, Retired Fire Captain
 Larry D. Russell, Retired Police Captain

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-c; Items d-g to be received as information.

Richard Reichard moved to approve the Consent Agenda, seconded by Thomas Lumpkin. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, March 11, 2025

b. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
KOTSIS, NORMA B	KOTSIS, ROBERT L	03/17/2025	\$7,040.84
STOVALL, BESSIE F	STOVALL, DONALD T	03/04/2025	\$7,060.02

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
LEE, JEREMY K	FIRE LIEUTENANT	\$4,716.73	03/15/2025	03/14/2026

d. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ATKINS, MATTHEW S	FIREFIGHTER ENGINEER 56	\$8,817.76
BLACK, JENNIFER A	POLICE OFFICER	\$11.87

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Full Name	RANK/Job Description	Share Plan Refund Amount
BROWN, LEON	POLICE OFFICER	\$11.87
BUSH, JEROMY D	FIREFIGHTER ENGINEER 56	\$8,817.76
BUTLER, ERIC A	FIREFIGHTER ENGINEER 56	\$8,817.76
CAREY, WILLIAM M	FIREFIGHTER ENGINEER 56	\$8,817.76
COOPER, DASHA B	POLICE SERGEANT	\$11.87
CULLEN, MICHAEL W	FIREFIGHTER ENGINEER 56	\$11.87
DANTZLER, DANIEL R	FIRE LIEUTENANT SUPPRESSION 56	\$8,817.76
DANTZLER, JOEL A	FIREFIGHTER ENGINEER 56	\$11.87
DAVIS, TIMMY J	POLICE OFFICER	\$11.87
EMERSON, BRAD D	POLICE OFFICER	\$11.87
GILSENAN-LUMBAG, SHANNON K	POLICE OFFICER	\$11.87
GIVENS, ALAN J	POLICE SERGEANT	\$11.87
GRAY, ARTHUR	FIREFIGHTER ENGINEER 56	\$11.87
GREEN JR, BILLY J	FIRE DISTRICT CHIEF SUPPRESSION 40	\$8,817.76
GROOVER, COLEMAN A	FIREFIGHTER ENGINEER 56	\$8,817.76
HARDIN, TODD M	FIRE DISTRICT CHIEF SUPPRESSION 56	\$8,817.76
JAMES, SANDY K	POLICE OFFICER	\$11.87
JONES, CHARLES	POLICE OFFICER	\$11.87
KAPPELMANN, ROBERT L	FIREFIGHTER ENGINEER 40	\$8,817.76
KARPUS, SCOTT P	FIREFIGHTER ENGINEER 56	\$11.87
KEITH, ROBERT R	FIREFIGHTER 56	\$11.87
KELLY, ALLYN	POLICE SERGEANT	\$11.87
LANGSTON, BENJAMIN J	POLICE OFFICER	\$11.87
LEE, JEREMY K	FIRE LIEUTENANT SUPPRESSION 56	\$8,817.76
LEWIS, ALBERT A	POLICE OFFICER	\$11.87
MANCINO, JOSEPH J	FIREFIGHTER ENGINEER 56	\$11.87
MCCOLLUM, HAROLD C	POLICE OFFICER	\$11.87
MEEKS, JONATHAN S	POLICE OFFICER	\$11.87
MERRELL, JOHN T	POLICE OFFICER	\$11.87
MILOWICKI, SHERRY F	POLICE OFFICER	\$8,817.76
NAIL, COREY P	FIRE CAPTAIN RESCUE 56	\$8,817.76
OSBORNE, WILLIAM J	FIREFIGHTER ENGINEER 56	\$8,817.76
OUGHTERSON, SAMUEL S	FIRE DISTRICT CHIEF SUPPRESSION 56	\$8,817.76
PADILLA, JAMES S	POLICE OFFICER	\$11.87
PANGELINAN, GERALD N	POLICE OFFICER	\$11.87
PEARSON, CHARLES H	POLICE OFFICER	\$11.87
PORTER, BRUCE	POLICE OFFICER	\$11.87
PRENTICE, JASON C	POLICE OFFICER PILOT	\$8,817.76
QUINTANA, HECTOR M	POLICE OFFICER	\$11.87
RICKERSON, JOSHUA T	FIREFIGHTER ENGINEER 56	\$8,817.76
RICKS, JAMES D	JSO - COMMANDER / LE	\$11.87
ROE, AARON J	POLICE OFFICER	\$11.87
RUIZ, CARLOS A	FIRE LIEUTENANT RESCUE 56	\$11.87
SHELTON, DANIEL M	JSO - COMMANDER / LE	\$11.87
SOUCEK, CRAIG A	POLICE OFFICER	\$11.87
SPENCER JR, CHARLES D	FIREFIGHTER ENGINEER 56	\$8,817.76

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TAYLOR, STEVEN B	POLICE OFFICER	\$11.87
TUCKER, SCOTT A	POLICE OFFICER	\$11.87
TYNER, SEDRICK L	POLICE OFFICER	\$11.87
WASHINGTON, DAVID S	FIREFIGHTER 56	\$11.87
WELLS, SONYA	POLICE OFFICER	\$11.87
WESTBERRY, DAVID M	FIRE BATTALION CHIEF SUPPRESSION 56	\$11.87
WILLIAMS, NATASHA L	POLICE OFFICER	\$11.87

e. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
BATROUS, TONY L	POLICE SERGEANT	04/03/2021	03/14/2025	\$4,845.57
BRADDOCK, MICHAEL S	FIRE BATTALION CHIEF RESCUE 56	04/04/2020	03/28/2025	\$6,399.13
CAMPBELL, JEFFREY A	FIRE CAPTAIN RESCUE 56	04/04/2020	03/28/2025	\$4,926.81
CREWS, RANDALL L	POLICE SERGEANT - TERMINAL LEAVE	04/04/2020	03/14/2025	\$5,359.17
CULLEN, WALTER P	POLICE OFFICER	07/10/2021	03/21/2025	\$4,788.03
JONES, TERRANCE A	FIRE DISTRICT CHIEF RESCUE 56	04/04/2020	03/28/2025	\$7,489.63
ROSE, GABRIEL M	POLICE OFFICER	07/10/2021	03/28/2025	\$3,960.31
SWANSON, WILLIE	POLICE OFFICER	04/04/2020	03/28/2025	\$4,218.50
VIRTUE, MICHAEL E	FIRE LIEUTENANT RESCUE 56	04/04/2020	03/28/2025	\$4,844.12

f. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BATROUS, TONY L	Bi-Weekly	\$284,509.02	\$0.00	\$0.00	\$284,509.02	\$933.69	1291
BRADDOCK, MICHAEL S	Bi-Weekly	\$503,049.06	\$0.00	\$0.00	\$503,049.06	\$1,716.10	911
CAMPBELL, JEFFREY A	Bi-Weekly	\$387,307.31	\$0.00	\$0.00	\$387,307.31	\$1,287.05	1111
CREWS, RANDALL L	Bi-Weekly	\$417,103.27	\$0.00	\$0.00	\$417,103.27	\$1,417.24	934
CULLEN, WALTER P	Bi-Weekly	\$261,703.34	\$0.00	\$0.00	\$261,703.34	\$879.33	1010
JONES, TERRANCE A	Bi-Weekly	\$588,776.21	\$0.00	\$0.00	\$588,776.21	\$1,966.16	1062
ROSE, GABRIEL M	Bi-Weekly	\$217,832.13	\$0.00	\$0.00	\$217,832.13	\$714.88	1291
SOSA, Manuel	Refund	\$202,868.65	\$202,868.65	\$0.00	\$0.00	N/A	N/A
SWANSON, WILLIE C	Refund	\$331,626.07	\$331,626.07	\$0.00	\$0.00	N/A	N/A
VIRTUE, MICHAEL E	Bi-Weekly	\$380,807.13	\$0.00	\$0.00	\$380,807.13	\$1,283.66	986

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g. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
ROBINSON, NANCY H	Bi-Weekly	\$183,477.50	\$0.00	\$0.00	\$183,477.50	\$675.81	650

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IV. Deputy Director's Report

Steve Lundy informed the Advisory Committee about the Virtual Annual Members' Meeting, which will take place on Friday, April 25th at 9:00 AM. The first part of the meeting will feature presentations from the PFPF's Investment Consultant, Actuary, and Auditor, who will review the Fund's performance over the past fiscal year. Directly after the Annual Meeting concludes, Bob Klausner, Dylan Reingold, and Kirby Oberdorfer will provide Board & Committee training. This training will address Fiduciary Duty, Sunshine & Open Records law, and Ethics, fulfilling the 4-year ethics training code requirement for Board and Committee members.

V. Old Business

None.

VI. New Business

None.

VII. Upcoming Meetings and Events

- a. Virtual Annual Members' Meeting – Friday, April 25, 2025 at 9:00AM*
- b. Advisory Committee Meeting – Tuesday, May 13, 2025 at 9:00AM*

VIII. Adjournment

9:04 A.M.

James Holderfield, Chair
Advisory Committee

Summary Prepared By:

Steve Lundy, Deputy Director
City of Jacksonville Police and Fire Pension Fund

Posted: 04/08/2025

To be Approved: 05/13/2025