

SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, March 11, 2025 9:00 A.M.

City of Jacksonville Police and Fire Pension Fund 1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, April 8, 2025 at 9:00 A.M.

Advisory Committee Members

Sgt. James Holderfield, Chair Thomas Lumpkin, Vice Chair Capt. Jean Paravisini Sgt. Michael Pelletier Asst. Chief Richard Reichard Capt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator Steve Lundy, Deputy Director Chuck Hayes, Pension Benefits Manager

Excused

Chief Michael Shell

Notice

Meeting Agendas and Summaries are available on our website at <u>jaxpfpf.coj.net</u>. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or <u>SLundy@coj.net</u> to file a public records request.

If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to <u>KLMcDan@coj.net</u>.

Summary

I. Moment of Silence

Kenneth G. Dunn, Retired Police Officer Robert C. Schenck, Retired Firefighter Larry R. Robinson, Retired Police Officer Donald T. Stovall, Retired Fire District Chief

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-d; Items e-g to be received as information.

Richard Reichard moved to approve the Consent Agenda, seconded by Michael Pelletier. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, February 11, 2025

b. Application for Survivor Benefits

| Survivor Name | Original Retiree Name | Spouse Effective Date | Monthly Gross Pension |
|---------------------------------|-----------------------|-----------------------|-----------------------|
| KING, DIANE S KING JR, ROBERT E | | 01/30/2025 | \$706.88 |
| PARSHALL, DEE A | PARSHALL, ERIC K | 02/08/2025 | \$4,857.88 |
| RICKETSON, DEBORAH N | RICKETSON, ALTON J | 02/16/2025 | \$7,805.10 |
| ROBINSON, NANCY H | ROBINSON, LARRY R | 02/24/2025 | \$4,331.35 |
| SALADINO, MARIE M | SALADINO, FRANK P | 01/26/2025 | \$4,680.38 |

c. Application for Time Service Connections

| Full Name | RANK/Job Description | TSC Туре | Purchased Months | Purchased Amount | |
|---------------------|----------------------|-----------|------------------|------------------|--|
| MAYS, CHARLES D | POLICE OFFICER | JEA | 1.00 | \$870.51 | |
| MEJIA, CHRISOPHER V | POLICE OFFICER | U.S. Army | 24.00 | \$34,285.25 | |

d. Application for DROP

Police:

| Full Name | RANK/Job Description | |
|---------------------|----------------------|--|
| MILOWICKI, SHERRY F | POLICE OFFICER | |
| PRENTICE, JASON C | POLICE OFFICER | |

Fire:

| Full Name | RANK/Job Description |
|----------------------|------------------------------------|
| ATKINS, MATTHEW S | FIREFIGHTER ENGINEER 56 |
| BUSH, JEROMY D | FIREFIGHTER ENGINEER 56 |
| BUTLER, ERIC A | FIREFIGHTER ENGINEER 56 |
| CAREY, WILLIAM M | FIREFIGHTER ENGINEER 56 |
| DANTZLER, DANIEL R | FIRE LIEUTENANT SUPPRESSION 56 |
| GREEN, BILLY J | FIRE DISTRICT CHIEF SUPPRESSION 40 |
| GROOVER, COLEMAN A | FIREFIGHTER ENGINEER 56 |
| HARDIN, TODD M | FIRE DISTRICT CHIEF SUPPRESSION 56 |
| KAPPELMANN, ROBERT L | FIREFIGHTER ENGINEER 40 |
| NAIL, COREY P | FIRE CAPTAIN RESCUE 56 |
| OSBORNE, WILLIAM J | FIREFIGHTER ENGINEER 56 |
| OUGHTERSON, SAMUEL S | FIRE DISTRICT CHIEF SUPPRESSION 56 |
| RICKERSON, JOSHUA T | FIREFIGHTER ENGINEER 56 |
| SPENCER, CHARLES D | FIREFIGHTER ENGINEER 56 |

e. DROP Participant Termination of Employment

| Full Name | Ull Name RANK/Job Description | | DROP Termination Date | Monthly Pension Base | |
|--------------------|-------------------------------|------------|-----------------------|----------------------|--|
| MATTHEWS, JIMMIE D | FIRE LIEUTENANT RESCUE 56 | 04/02/2022 | 02/14/2025 | \$4,760.59 | |

f. DROP Distributions

| Full Name | Payout Option | Total DROP | Refund Amount | Rollover Amount | Bi-Weekly Distribution | Bi-Weekly Payment | Payout Periods |
|--------------------|------------------|--------------|------------------|--------------------|---------------------------|----------------------|-------------------|
| | | | | | Amount | Amount | |
| MATTHEWS, JIMMIE D | Bi-Weekly | \$193,766.89 | \$0.00 | \$0.00 | \$193,766.89 | \$630.87 | 1,213 |

g. DROP Distributions for Survivors

| Full Name | Payout | Total DROP | Refund | Rollover | Bi-Weekly | Bi-Weekly | Payout |
|-----------------|-----------|-------------|--------|----------|----------------------|-----------|---------|
| | Option | | Amount | Amount | Distribution | Payment | Periods |
| | | | | | Amount | Amount | |
| PARSHALL, DEE A | Bi-Weekly | \$63,524.89 | \$0.00 | \$0.00 | \$63 <i>,</i> 524.89 | \$252.40 | 520 |

IV. Executive Director's Report

Timothy Johnson had nothing to report.

Chuck Hayes informed the committee that the JSO canine unit used the 3rd floor of the PFPF Building in training, and was successful. The dogs were excited and had a good time.

Thomas Lumpkin informed the committee that the local chapter of the National Association of Retired Cops (NARC) will be holding their monthly meetings at the Firefighters' Union Hall while the Fraternal Order of Police building undergoes renovations.

V. Old Business

None.

VI. New Business

None.

VII. Upcoming Meetings and Events

a. Advisory Committee Meeting – Tuesday, April 8, 2025 at 9:00AM

VIII. Adjournment 9:06 A.M.

James Holderfield, Chair Advisory Committee

Summary Prepared By: Steve Lundy, Deputy Director City of Jacksonville Police and Fire Pension Fund

 Posted:
 03/11/2025

 To be Approved:
 04/08/2025