SUBJECT: PIGGYBACK GSA CONTRACT #GS-07F-190CA, FOR HVAC EQUIPMENT, INSTALLATION AND FACILITY SERVICES

BID #: PSC-0470-17 **OPEN DATE:**

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: PIGGYBACK CONTRACT- FROM DATE OF AWARD THROUGH AUGUST 31, 2020

AGENCY: PUBLIC BUILDINGS

BASIS OF AWARD: PER PIGGYBACK CONTRACT

NUMBER OF BIDS INVITED: ( ) **NUMBER RECEIVED:** ( ) **OTHER** ( )

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:

Recommend approval to amend and increase piggyback award with Johnson Controls, Inc. (contract #9572-04), to add funding for fiscal year 19 in the amount of $300,000.00 for as needed basis for City-wide Heating, Ventilation and Air Conditioning (HVAC) Equipment. Total revised award amount not-to-exceed $1,350,416.01.

This award to be funded by account: PWPB5A1MAPR-03410 to be executed by contract amendment through Office of General Counsel.

Attachments: Recommendation Memo, Previous Award(s)

BUYER: Marilyn Laidler MARILYN LAIDLER **RESPECTFULLY SUBMITTED** Greg Pease GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: **Roy Birbal, Chief, Public Buildings Division**

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)

ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING _____ MEMBERS DISAPPROVING _____ DATE: _____

_____ _____ OTHER: _____

_____ _____

_____ _____

ACTION OF AWARDING AUTHORITY DATE _____

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

City of Jacksonville, Florida

ONE CITY. ONE JACKSONVILLE.

Lenny Curry, Mayor

Department of Public Works
Public Buildings Division
555 W. 44th Street
Jacksonville, FL 32208
(904) 255-4343
www.coj.net

November 5, 2018

MEMORANDUM

TO: **Gregory W. Pease, Chief**
Procurement Division

THRU: **John P. Pappas, P. E., Director**

FROM: **Roy Birbal, Chief**

SUBJECT: Johnson Controls, Inc.
Piggybacking General Services Administration (GSA) Federal Supply Schedule
Contract # GS-07F-190CA Schedule 84 for HVAC Equipment, Installation and Facility Services.
Recommendation to amend and increase Bid PSC-0470-17 to add FY19 funding.

The Public Buildings Division recommends approval to amend and increase Bid PSC-0470-17 to add FY19 funding of Three Hundred Thousand Dollars ($300,000.00) for as needed HVAC Equipment, Installation and Facility Services.

The revised maximum indebtedness will become $1,350,416.01.

The $300,000.00 in funding will be encumbered through the execution of Amendment No. 5 to City Contract # 9572-04 through the Office of General Counsel using the following account:

PWPB5A1MAPR-03410

Your assistance in concurring with this recommendation for the respective award would be appreciated.

If you have questions or need additional information, please contact Jim Lange in Public Buildings at 255-4340.

Attachment:

- Latest Award

cc: Ann Brackin, Public Works Contracts and Finance Manager
Marilyn Laidler, Purchasing Analyst
Jim Lange, Contract Administration Coordinator
Bob Upson, Facility Manager

ab

SUBJECT: PIGGYBACK GSA CONTRACT #GS-07F-190CA, FOR HVAC EQUIPMENT, INSTALLATION AND FACILITY SERVICES

BID #: PSC-0470-17 **OPEN DATE:**

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: PIGGYBACK CONTRACT- FROM DATE OF AWARD THROUGH AUGUST 31, 2020

AGENCY: PUBLIC BUILDINGS

BASIS OF AWARD: PER PIGGYBACK CONTRACT

NUMBER OF BIDS INVITED: ( ) NUMBER RECEIVED: ( ) OTHER ( )

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to amend and increase piggyback award with Johnson Controls, Inc. (contract#9572-04), to add funding for fiscal year 18 in the amount of $350,000.00 for as needed basis for City-wide Heating, Ventilation and Air Conditioning (HVAC) Equipment. Unencumber unused funds in the amount of $17,193.99 from award approved on 11/10/17 (Amendment No.2) due to project came in under budget, CTPW18000036-04, Account No. PWCP32EPB519-069505-PW0118-02. Total revised award amount not-to-exceed $1,050,416.01.

This award to be funded by account: PWPB5A1MAPR-03410 to be executed by contract amendment through Office of General Counsel.

Attachments: Recommendation Memo, Previous Award(s)

BUYER: Marilyn Laidler MARILYN LAIDLER **RESPECTFULLY SUBMITTED** for GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Roy Birbal, Chief, Public Buildings Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING Ø DATE: 8/09/18

Teresa R Eichner OTHER:

ACTION OF AWARDING AUTHORITY DATE 8/09/18

APPROVED DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Sam E. Mouss
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of
Executive Order No. 2015-05

SUBJECT: PIGGYBACK GSA CONTRACT #GS-07F-199CA, FOR HVAC EQUIPMENT, INSTALLATION AND FACILITY SERVICES

BID #: PSC-0470-17

OPEN DATE:

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: PIGGYBACK CONTRACT- FROM DATE OF AWARD THROUGH AUGUST 31, 2020

AGENCY: PUBLIC BUILDINGS

BASIS OF AWARD: PER PIGGYBACK CONTRACT

NUMBER OF BIDS INVITED: ( ) NUMBER RECEIVED: ( ) OTHER ( )

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to increase piggyback award with Johnson Controls, Inc., to add funding in the amount of $250,000.00 for chiller replacement and necessary repairs at the Prime Osbourne Convention Center. Total revised award amount not-to-exceed $500,110.00.

This award to be funded by account: PWCP32EP8519-069505-PW0677-01 to be executed by formal contract through Office of General Counsel.

Attachments: Recommendation Memo, Previous Award(s)

BUYER: MARILYN LAIDLER

RESPECTFULLY SUBMITTED GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Roy Birbal, Chief, Public Buildings Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING Ø DATE: 11/09/17

OTHER:

ACTION OF AWARDING AUTHORITY DATE 11/10/17

APPROVED DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Ram E. Mousa
Chief Administrative Officer
For Mayor Lenny Curry
Under Authority of
Executive Order No. 2015-05

SUBJECT: PIGGYBACK GSA CONTRACT #GS-07F-190CA, FOR HVAC EQUIPMENT, INSTALLATION AND FACILITY SERVICES

BID #: PSC-0470-17

OPEN DATE:

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: PIGGYBACK CONTRACT- FROM DATE OF AWARD THROUGH AUGUST 31, 2020

AGENCY: PUBLIC BUILDINGS

BASIS OF AWARD: PER PIGGYBACK CONTRACT

NUMBER OF BIDS INVITED: ( ) NUMBER RECEIVED: ( ) OTHER ( )

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to amend piggyback award with Johnson Controls, Inc., to add funding in the amount of $100,110.00 for work to be performed at the Main Library. Total revised award amount not-to-exceed $250,110.00

This award to be funded by account: PLCP32EF5710-06505-PL0009-06 to be executed by formal contract through Office of General Counsel.

Attachments: Recommendation Memo, Previous Award(s)

BUYER: Marilyn Laidler
MARILYN LAIDLER

RESPECTFULLY SUBMITTED
GREGORY PEASE, CHIEF
PROCUREMENT DIVISION

CONCURRENCE BY: Roy Birbal, Chief, Public Buildings Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING Ø DATE: 7/28/17

Teresa R Eidmann

OTHER.

ACTION OF AWARDING AUTHORITY

DATE 7/29/17

MK APPROVED

DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Sam E. Mousa
Chief Administrative Officer
For. Mayor Lenny Curry
Under Authority of
Executive Order No. 2015 05

SUBJECT: PIGGYBACK GSA CONTRACT #GS-07F-190CA, FOR HVAC EQUIPMENT, INSTALLATION AND FACILITY SERVICES

BID #: PSC-0470-17

OPEN DATE:

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: PIGGYBACK CONTRACT- FROM DATE OF AWARD THROUGH AUGUST 31, 2020

AGENCY: PUBLIC BUILDINGS

BASIS OF AWARD: PER PIGGYBACK CONTRACT

NUMBER OF BIDS INVITED: ( ) NUMBER RECEIVED: ( ) OTHER ( )

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to amend piggyback award approved on 04/13/17 with Johnson Controls, Inc. , by adding Exhibit 2 (Indemnification) and Exhibit 3 (Insurance Requirements) per Risk Management Department which were inadvertently omitted from the original request/package. The Exhibits are to made part of the formal contract through Office of General Counsel.

Attachments: Recommendation Memo, Previous Award

BUYER: Mark Laidler
MARILYN LAIDLER

RESPECTFULLY SUBMITTED
GREGORY PEASE, CHIEF
PROCUREMENT DIVISION

CONCURRENCE BY: Roy Birbal, Chief, Public Buildings Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING 0 DATE: 6/5/17

Teresa R. Eilleen

OTHER:

ACTION OF AWARDING AUTHORITY

DATE 6/05/17

MK APPROVED

DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Sam E. House
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2015-05

SUBJECT: PIGGYBACK GSA CONTRACT #GS-07F-190CA, FOR HVAC EQUIPMENT, INSTALLATION AND FACILITY SERVICES

BID #: PSC-0470-17

OPEN DATE:

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: PIGGYBACK CONTRACT- FROM DATE OF AWARD THROUGH AUGUST 31, 2020

AGENCY: PUBLIC BUILDINGS

BASIS OF AWARD: PER PIGGYBACK CONTRACT

NUMBER OF BIDS INVITED: ( ) NUMBER RECEIVED: ( ) OTHER ( )

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to piggyback GSA Contract #GS-07F-190CA with Johnson Controls, Inc., for HVAC Equipment, Installation and Facility Services on an as needed basis. Period of Service will be from date of award through August 31, 2020. Total award amount not-to-exceed $150,000.00.

This award to be funded by account: PWPB5A1MAPR-03410 to be executed by formal contract through the Office of General Counsel.

Attachments: Recommendation Memo, GSA Contract and pricing

BUYER: Marilyn Faidler
MARILYN FAIDLER

RESPECTFULLY SUBMITTED
GREGORY FEASE, CHIEF
PROCUREMENT DIVISION

CONCURRENCE BY: Roy Girbal, Interim Chief, Public Buildings Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING Ø DATE: 4/13/17

Teresa R Eicher

OTHER:

ACTION OF AWARDING AUTHORITY

DATE 4/17/17

APPROVED

DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Sam E. Mousa
Chief Administrative Officer
For Mayor Lenny Curry
Under Authority of:
Executive Order No 2015-05

PSC-0470-17	Johnson Controls, Inc.	
4/13/2017	$150,000.00	Award
6/5/2017		Amended to Add Exhibits only
7/29/2017	$100,110.00	Amended to Add Main Libarary
11/9/2017	$250,000.00	Increase for Chiller Replacement at Prime Osbourne
1/25/2018	$217,500.00	Increase
8/9/2018	-$17,193.99	Unencumber unused funds from award approved on 11/10/17
8/9/2018	$350,000.00	FY 18 funds increase
Pending	$300,000.00	FY 19 funds increase

$1,350,416.01 Total Award

QWS3270X 11/8/2018 11:56 AM
FAML6350 V5.1 ** NW COJ FAMIS PRODUCTION ** 11/08/2018
LINK TO: ACCOUNT SUMMARY INQUIRY 11:56 AM

FISCAL MO/YEAR : 02 2019 CURRENCY CODE :
INDEX CODE : PWPB5A1MAPR BUILDING MAINTENANCE - PUBLIC BUILDINGS
SUBOBJECT : 03410 CONTRACTUAL SERVICES
PROJECT :
PROJECT DETAIL :
GRANT :
GRANT DETAIL :
USER CODE :

S	NOV 2018	ANNUAL BALANCE	ALL YEARS BALANCE
ESTIMATED REVENUES	.00	.00	.00
REVENUES	.00	.00	.00
UNREALIZED REVENUES	.00	.00	.00
BUDGET	-8,974.80	2,399,123.90	2,399,123.90
EXPENDITURES	19,946.50	57,013.38	57,013.38
ENCUMBRANCES	-25,461.73	842,156.27	842,156.27
PRE-ENCUMBRANCES	.00	.00	.00
REMAINING BALANCE	-3,459.57	1,499,954.25	1,499,954.25

F1-HELP F2-SELECT F4-PRIOR F5-NEXT
F9-LINK F10-PRIOR-MO F11-NEXT-MO
G005 - PRIOR RECORD DISPLAYED