SUBJECT: BELL 407 MAIN ROTOR HEAD 2500/5000 HOUR INSPECTION/OVERHAUL

BID #: XF-0427-20 **OPEN DATE: 04/01/2020**

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
SERVICE AND SUPPLY CONTRACT – One-time purchase

AGENCY: Jacksonville Sheriff's Office

BASIS OF AWARD: All or none, to the lowest responsive, responsible bidder

NUMBER OF BIDS INVITED: 3 **NUMBER RECEIVED:** 4 **OTHER:** 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:

This was previously awarded on 5/19/2020 as an Administrative Award in the amount of $17,727.92, which stated that an award amendment request would be submitted to finish the overhaul portion of the bid package after receipt of the teardown inspection report from the supplier.

Recommend approval to amend the award with Uniflight, LLC to increase the amount by $156,361.29 to complete the repairs and overhaul. The revised total not-to-exceed expenditure amount is $174,089.21.

Funding for this award to be encumbered by account 00111.533101.546030.000000.00000236, to be executed by purchase order.

Attachments: Recommendation Memo, Vendor Quote, Tabulation Sheet, Terms and Conditions, Specifications and Requirements, Rejection Notice, Previous Award

Analyst: _____ **RESPECTFULLY SUBMITTED:** _____
TARYN MANSER GREGORY PEASE, CHIEF
PROCUREMENT DIVISION

CONCURRENCE BY: MIKE BRUNO, DIRECTOR OF PATROL AND ENFORCEMENT

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING _____ MEMBERS DISAPPROVING _____ DATE: _____

_____ _____ OTHER: _____

_____ _____

_____ _____

ACTION OF AWARDING AUTHORITY DATE _____

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

Jacksonville Sheriff's Office

MIKE WILLIAMS, SHERIFF

Serve • Protect • Community

To: Gregory Pease
Chief of Procurement

Thru: Bill Clement, CPA
Chief of Budget

From: Mike Bruno
Director of Patrol and Enforcement

Subject: XF-0427-20 BELL 407 Main Rotor Head 2500/5000 Hour Inspection/Overhaul

Date: June 25, 2020

We are requesting to amend the award for XF-0427-20 BELL 407 Main Rotor Head 2500/5000 Hour Inspection/Overhaul to increase the award amount by $156,361.29. The original award stated that we would be submitting a request for the vendor to finish the overhaul portion of the bid package. The BELL Main Rotor Head assembly was sent to Uniflight, LLC, for the teardown inspection and they sent the detailed inspection report for review. The inspection showed severe corrosion to several areas of the unit, which will have to be replaced to make the helicopter air worthy. The revised total not to exceed expenditure amount is $174,089.21 from charge account is 00111.533101.546030.000000.00000236. Attached is the detailed inspection report and request from JSO Aviation. We are requesting a change order on purchase order 604327-20 for the increase.

Please let me know if you require any additional information. Thank you for your assistance.

Jacksonville Sheriff's Office

Duval County, Florida

Mike Williams, Sheriff

501 E. Bay Street
Jacksonville, FL 32202

INTRADEPARTMENTAL CORRESPONDENCE

TO: Sgt. David B. Anderson, Unit Commander

FROM: Ronald E. Battles, A&P/IA Supervisor #6515 **DATE:** 6/23/2020

SUBJECT: **Bell 407 Main Rotor Head Overhaul Change Order**

This is a **CHANGE ORDER** to PO 604327-20 and City of Jacksonville, Florida bid number XF-0427-20. Uniflight LLC was issued Purchase Order # 604327-20 in the amount of $17,727.92 for the inspection, repair and overhaul of the Main Rotor Head Assembly P/N 407-010-100-115 and S/N LK-122 for Bell 407 Helicopter N314JP. The vendor is paying for all shipping charges for the Main Rotor Head Assembly. As with all inspection, repair and overhaul work, the vendor has to perform a complete teardown inspection of the component or components, and issue a final quoted price based on the findings of that teardown and inspection, in which a Change Order has to be issued. Attached is a report from Uniflight LLC. of their findings from our Main Rotor Head Assembly teardown and inspection, This unit was found by Uniflight LLC with severe corrosion to several areas of the unit which is UNABLE to see on a standard hourly inspection. The total cost for repair and overhaul will be $174,089.21. It is requested that PO 604327-20 be increased by $156,361.29 for a grand total of $174,089.21 and a CHANGE ORDER issued to cover the cost of the Main Rotor Head Inspection, repairs and overhaul. Your cooperation is greatly appreciated in this matter.

REVIEWED & DISCUSSED with
RON BATTLES. CHANGE ORDER
FORWARDED to JSO BUDGET.
INFORMATIONAL PURPOSES ONLY.
Sgt. [illegible] 7108
6/23/2020
[illegible] 6117

Respectfully Submitted,

Ronald E. Battles, A&P/IA Supervisor

UNIFLIGHT

Uniflight Global
2617 Aviation Pkwy
Grand Prairie, TX 75052-7238

www.uniflight.com
FAA Repair Station

Office 972-623-3444
Fax: 972-623-2414

Quote:	5486
Date:	6/10/2020
Terms:	Net 30
Date Due:	TBD

To:	City Of Jacksonville 117 W. Duval Street Jacksonville, FL 32202	Ship To:	JSO Aviation 855-18 St. Johns Bluff Road N Jacksonville, FL 32225 US
ATTN:	Deidra Baines	ATTN:	Ronald Battles
Phone:	Office: 904-630-2217 / Desk 904-630-5970	Phone:	Office - 904-642-0427 / Cell 904-540-2800
E-Mail:	Deidra.Baines@jsosheriff.org	E-Mail:	Ronald.Battles@jacksheriff.org

Quoted By: Brendan Keesee Ref: 407 MR Hub OH Site: CP
Work Order: 27401 Customer PO: 604327 23

Item	Work Scope S/N: Reg No.	Labor	Parts	OPS/S	Price
1000	Comply With Incoming Inspection In Accordance With Uniflight Global Repair Station Manual	$ -	$ -	$ -	$ -
1001	Comply With Preliminary Inspection In Accordance With Uniflight Global Repair Station Manual	$ -	$ -	$ -	$ -
1002	Comply With Hidden Damage Inspection In Accordance With Uniflight Global Repair Station Manual	$ -	$ -	$ -	$ -
8050	C/W Basic Overhaul Of M/R Hub Assembly IAW BHT-407-CR&O, Including Shipping From And Back To Customers Facility	$ 10 925 00	$ 3 050 22	$ 3,752 70	$ 17 727 92
8050	C/W Replacement Of Upper Plate P/N 406-010-115-127 Due To Life Limit. (CFE - Customer Furnishing Parts)	$ -	CFE	$ -	$ -
8050	C/W Replacement Of Lower Plate P/N 406-010-117-125 Due To Life Limit (CFE - Customer Furnishing Parts)	$ -	CFE	$ -	$ -
8050	C/W Replacement Of 4 Each Grips Due To Life Limit	$ -	$ 47 428 00	$ -	$ 47 428 00
8050	C/W Replacement Of 4 Each Pitch Horns Due To Deep Corrosion Pitting Damage Beyond Limits (Show To Be On Backorder Through Dell Helicopter For 300 Days)	$ -	$ 24 212 00	$ -	$ 24 212 00
8050	C/W Replacement Of 4 Each Adaptors Due To Corrosion Pitting Damage	$ -	$ 8 456 00	$ -	$ 8 456 00
8050	C/W Replacement Of 4 Each Shear Bearings Due To Elastomeric Missing On Shim Edges And Fretting Corrosion On Mating Surfaces To Damper Bearings	$ -	$ 22 400 00	$ -	$ 22 400 00
8050	C/W Replacement Of Lead Lag Dampers Due To Corrosion Pitting Beyond Limits	$ -	$ 21,996 00	$ -	$ 21,996 00
8050	C/W Replacement Of Hardware Due To Corrosion & Pitting Damage.	$ -	$ 5,951 11	$ -	$ 5 951 11
8050	C/W Replacement Of Blade Bolts With Corrosion Pitting And Damage Beyond Limits	$ -	$ 27,928 00	$ -	$ 27,928 00
8050	C/W Sanding, Blending And Repair Of Multiple Spots Of Damage On Yoke Per Bell PSE And BHT-407-CR&O	$ 1,150 00	$ -	$ -	$ 1 150 00
8050	C/W Sanding Drive Plate Set Out For Blue Epoxy Coating Due To Missing In Critical Areas. (Repair Time Is An Estimated 4 to 5 Weeks Or Exchange Is Around 2 to 3 Weeks)	$ 230 00	$ -	$ 4 681 25	$ 4,911 25
	This quote includes basic overhaul and parts along with non-destructive testing and life limited parts. Turn time is based on all parts being available at time of approval of the over and above quote and completion of any repairs by outside vendors.				

Prices Quote are valid for 30 Days. All stock is subject to prior sale. All returns are subject to restock fee. All returns are subject to inspection and acceptance. Estimated delivery dates are based on OEM's stock level at the time of quotation and current work scope, and are subject to change without notice. Any over and above discrepancies found during the course of work will be quoted separately. A copy of Uniflight Global terms and conditions is attached to this document. By signing below, you certify that we commission the work and you will be responsible for all charges, and have read and agree to Uniflight Global's Terms and Conditions.

Total Labor	$ 12,305 00
Total Parts	$ 181,421 33
Total Outside Service	$ 6 433 95
Sub Total	$ 192,160 28
Parts Discount	$ (6,071 07)
Sales Tax on Parts, 8.25%	$ -
Freight	$ -
Fuel	$ -
Sub Total	$ 174 089 21
Deposits Required	$ (120 000 00)
Balance Due	$ 54 089 21

Estimated Date of completion 15 to 25 Business Days New Delivery Date if Addendum _____

Customer acceptance _____

Customer Title _____

Acceptance Date _____

Note: Deposit Payments are required within 5 business days prior to commencement of work

Remit To: Uniflight LLC Via Wire per Instructions Attached
Or via Check to
Uniflight, LLC
P. O. Box 679201
Dallas, TX 75267-9001
Ph.972-623-3444

Thank you for your business!

Uniflight Authorized Signature:

UG Form Quote 1

TITLE:	BELL 407 MAIN ROTOR HEAD 2500/5000 HOUR INSPECTION/OVERHAUL		Bell Textron, Inc.	Uniflight LLC	Summit Helicopters, Inc.	Sterling Helicopter
BID NO.:	XF-0427-20					
OPEN DATE:	April 1, 2020 at 2:00 P.M.					
ANALYST:	Taryn Manser					
No. Invited: (3)	No. Received (4)	No Bids: (0)				
Recorded By:	John Hernandez Announcer: Renata Barnett					
Item #	DESCRIPTION	QUANTITY	PRICE	PRICE	PRICE	PRICE
1	Bell 407 Helicopter S/N 53587 Main Rotor HEAD P/N 407-010-100-115 & S/N LK-122 2500/5000 Hour Inspection/Overhaul (This price will include all labor, parts and shipping charges associated with the overhaul/inspection)	1	$12,935.00	$17,727.92	$19,055.62	$53,632.03
2	PARTS MARKUP % (CAPPED AT 10%) (On additional repairs, if applicable)	1	0%	10%	10%	10%
3	HOURLY LABOR RATE (On additional repairs, if applicable)	1	$95.00	$115.00	$85.00	$102.50
		DELIVERY:	21 Business Days from receipt of parts at Bell facility	21 Business Days	60 Business Days	30 Business Days
		NOTES:	$3,990.00 evaluation fee if repair is declined. Does not agree to standard insurace requirements	None	7% Bell Parts Discount from List Price	None
		TERMS:	Net 30	N/S	Net 30	N/S
		CONFLICT OF INTEREST:	Yes	Yes	Yes	Yes
		ACKNOWLEDGMENT OF ADDENDUM (1) -not required because it was only a change to bid opening date due to COVID-19:	No	No	Yes	No

Rejected on 5/13/2020 for Failure to accept insurance requirements.

TERMS AND CONDITIONS
Bell 407 Main Rotor Head 2500/5000 Hour Inspection/Overhaul

1. SCOPE

The City of Jacksonville, Jacksonville Sheriff's Office (JSO) is currently accepting bids to obtain source(s) of supply for the item(s)/service(s) as outlined in the bid documents provided. The purpose of this bid invitation is to obtain information about your firm and its ability to provide these item(s)/service(s) and to obtain pricing commitments for Bell 407 Main Rotor Head 2500/5000 Hour Inspection/Overhaul as listed in the bid documents to include warranty as specified.

2. AWARD

Award will be **ALL or NONE** to the lowest responsive, responsible bidder. Bidders must bid on all items to be considered for award. The City reserves the right to reject any or all bids. ALL awards are subject to the availability of funds.

3. TERM OF AGREEMENT

One-time purchase.

4. PRE-BID CONFERENCE

Not applicable.

5. REQUIREMENTS

Vendor **MUST** be an authorized Bell Helicopter Textron dealer.

6. STATE CONTRACTS

The City reserves the right to utilize contracts established by the State of Florida and or other governmental agencies for item(s)/service(s) covered under this bid. The city reserves the right to cancel this contract in whole or in part for such item(s)/service(s).

7. QUANTITIES

Quantities indicated reflect the estimated quantities to be purchased and are subject to fluctuation in accordance with actual requirements. The City reserves the right to purchase more than the estimated quantities listed or not to make any purchases against this bid if it deems so necessary.

8. DELIVERY

The VENDOR will handle all shipping TO and FROM the Jacksonville Sheriff's Office Aviation Unit, located at 855-18 St. Johns Bluff Road, Craig Airport, Jacksonville, FL 32225. The Vendor will also provide the use of a shipping crate for the Jacksonville Sheriff's Office Aviation Unit to ship the Main Rotor Head Assembly. A packing list shall accompany all shipments, which shall indicate, at a minimum, the following; purchase order number, item number and description, date of shipment, quantity ordered and shipped, unit prices, and unit of measure.

9. ESCALATION/DE-ESCALATION

Not applicable.

10. PRICES

All unit prices shall include freight, delivery and handling charges to the delivery locations as outlined in the bid documents.

11. PICK UP AND RETURNS

The City reserves the right to return an order in whole or in part if the merchandise is not in compliance with the bid specifications. The City or its agencies will determine compliance with bid specifications. Pick up and returns will be made within 48 hours of notification at no charge to the City or its agencies.

12. COMPLIANCE WITH SPECIFICATIONS

The bidder, by affixing their signature to the bid form submitted, agrees to provide item(s)/service(s) in accordance with the bid documents provided. Bid only a single offering for each bid item. Multiple offerings, alternates (unless stated) and/or stipulations may be cause for bid rejection. Bid only on forms provided herein unless otherwise stated. Bid submissions shall be in ink or typewritten. All corrections must be initialed.

13. INVOICING

Invoices will be issued once supplies/services are delivered and/or rendered to the City of Jacksonville or its agencies. At a minimum, invoices must include; purchase order number or contract number, item number and description, date of shipment, quantity ordered and shipped, unit prices, unit of measure, and extended totals. Payment terms are Net 30 days. All original invoices shall be submitted to: City of Jacksonville, General Accounting Division, 117 West Duval Street, Suite 375, Jacksonville, Florida 32202.

14. INSURANCE/INDEMNIFICATION

Each supplier shall maintain, for the entire term of this bid, current insurance coverage as stated in the bid documents. All insurance certificates shall list the City of Jacksonville as an additional insured. Bid number should be listed on certificate.

15. REPORTING

The City may request, during the term of this bid, reports including but not limited to; usage, pricing, and delivery. Suppliers will be required to provide reports requested in hard copy and electronic format as required.

16. SUPPLIER ACCESSIBILITY

The City or its representative must be able to contact, during normal business hours, by telephone or email any supplier providing goods or services to the City or its agencies. Any supplier accessibility requirements outlined in the specifications supersede this section.

SPECIFICATIONS AND REQUIREMENTS
Bell 407 Main Rotor Head 2500/5000 Hour Inspection/Overhaul

S/N 53587 MAIN ROTOR HEAD P/N 407-010-100-115 & S/N LK-122

WORKSCOPE:

1. The Main Rotor Head Assembly described above will be disassembled, cleaned, inspected, repaired and overhauled in accordance with the latest Bell Helicopter Textron Inc. Overhaul/Repair manuals 2500/5000 hour Inspection/Overhaul Guidelines.

2. All applicable Bell 407 helicopter Main Rotor Head Alert Service Bulletins and Service Letters are to be complied with.

3. The VENDOR will handle ALL SHIPPING TO and FROM the Jacksonville Sheriffs' Office Aviation Unit located at 855-18 St. Johns Bluff Rd. Jacksonville, FL 32225. The VENDOR will also provide the use of a shipping crate for the Jacksonville Sheriffs' Office Aviation Unit to ship the Main Rotor Head Assembly described above and include it in the quote.

4. The Vendor will provide, after the TEARDOWN INSPECTION of the Main Rotor Head Assembly described above, a detailed report of all SERVICEABLE and NON-SERVICEABLE items. The report will include all costs required to perform and complete the 2500/5000 hour MAIN ROTOR HEAD INSPECTION/OVERHAUL.

5. The Vendor will complete the 2500/5000 hour Main Rotor Head P/N 407-010-100-115 & S/N LK-122 TEARDOWN AND INSPECTION within 21 days of receipt of the bid award.

6. The Upper Plate Assembly P/N 406-010-115-127 and Lower Plate Assembly P/N 406-010-117-125 will be provided by the Jacksonville Sheriffs' Office Aviation Unit.

7. The VENDOR will include all warranty information associated with the Main Rotor Head Overhaul in their bid proposal.

ADDITIONAL INFORMATION:

The VENDOR will provide the discount (if any) to be given off the Bell Helicopter Textron spare parts list for any additional parts required. The hourly rate for any additional labor must be included on the bid proposal form at the time of bid submission. Prior approval must be granted by the Jacksonville Sheriff's Office Aviation Unit for any repair items that are not included in the scope of the overhaul. These additional repairs must be processed by a formal change order through the procurement process.

If the vendor feels it cannot accept these specifications as the true required repair and parts needed to complete the Bell 407 2500/5000 Hour Main Rotor Head Inspection/Overhaul, they should include in their bid submission all costs required to meet their company standards.

ONE CITY. ONE JACKSONVILLE.

City of Jacksonville, Florida

Lenny Curry, Mayor

Procurement Division
Ed Ball Building
214 N. Hogan Street, Suite 800
Jacksonville, Florida 32202

May 13, 2020

3255 Bell Flight Blvd.
Fort Worth, TX 76118

NOTIFICATION OF FORMAL BID REJECTION

BIDDER'S NAME: Bell Textron, Inc.

CONTACT NAME: Veronica Rojas

BID NUMBER: XF-0427-20

NAME OF BID: Bell 407 Main Rotor Head 2500/5000 Hour Inspection/Overhaul

DATE OPENED: April 1, 2020

REASON FOR REJECTION:
Vendor is being rejected for failure to accept insurance requirements stated in the bid specification.

IF YOU WISH TO PROTEST THE RECOMMENDED REJECTION OF THIS BID, PLEASE RESPOND IN ACCORDANCE WITH THE CITY OF JACKSONVILLE BID PROTEST PROCEDURES. DIRECT ALL PROTEST TO THE RESPECTIVE ANALYST/BUYER, FACSIMILE NUMBER (904) 255-8837.

BUYER'S SIGNATURE: _____
Taryn Manser

Manser, Taryn

From: Manser, Taryn
Sent: Wednesday, May 13, 2020 9:13 AM
To: 'vdrojas@bellflight.com'
Cc: Pease, Gregory
Subject: XF-0427-20 Bell 407 Main Rotor Head 2500/5000 Hour Inspection/Overhaul
Attachments: Rejection Letter - Bell Textron.pdf

Hi Veronica,

Please see the attached notice of rejection for the Bell 407 Main Rotor Head 2500/5000 Hour Inspection/Overhaul bid. Please email me with any questions or concerns.

Thank you,

Taryn Manser
Purchasing Analyst
City of Jacksonville, Procurement Division
214 N. Hogan St., Suite 800
Jacksonville, FL 32202
904-255-8806
tmanser@coj.net

CITY OF JACKSONVILLE

ADMINISTRATIVE AWARD
BID No.: XF-0427-20

DESCRIPTION OF GOODS/SERVICES: Recommend approval to reject Bell Textron, Inc. for taking exception to the insurance requirements in the bid specification.

Recommend approval of award to Uniflight, LLC as the lowest responsive, responsible bidder for the Bell 407 Main Rotor Head 2500/5000 Hour Inspection/Overhaul. After the receipt of the teardown inspection report from Uniflight, LLC, an award amendment request will be submitted to finish the overhaul portion of the bid package. The total not-to-exceed expenditure amount is $17,727.92.

FUNDING SOURCE: 00111.533101.546030.000000.00000236 - to be issued by Purchase Order

FOR AGENCY/DEPARTMENT: Sheriff's Office

REQUISITION NUMBERS: N/A

NUMBER FIRMS SOLICITED: 3 **NUMBER FIRMS BIDDING:** 4

REASON FOR LESS THAN REQUIRED MINIMUM SOLICITATION/QUOTATION: N/A

RECOMMEND AWARD TO: Uniflight, LLC

CONCURRENCE BY: Mike Bruno, Director of Patrol and Enforcement

PRICE: $17,727.92 **TERMS:** Net 30 Days

REASON FOR NOT ACCEPTING LOW BID: N/A

Taryn Manser
5/14/2020
Date

Asst. Manager of Purchasing Svcs
Date

APPROVAL/DISAPPROVAL:

5/19/20
Gregory Pease, Chief, Procurement Division **Date**

for-

Jacksonville Sheriff's Office

Duval County, Florida

Mike Williams, Sheriff

501 E. Bay Street
Jacksonville, FL 32202

To:	Gregory Pease Chief of Procurement
Thru:	Bill Clement, CPA Chief of Budget
From:	Mike Bruno MB Director of Patrol and Enforcement
Subject:	XF-0427-20 BELL 407 Main Rotor Head 2500/5000 Hour Inspection/Overhaul
Date:	April 24, 2020

We received four (4) bid submissions for XF-0427-20 BELL 407 Main Rotor Head 2500/5000 Hour Inspection/Overhaul. After reviewing the submissions we are recommending approval to reject Bell Textron, Inc. for taking exception to the specifications in their bid submission. We are recommending approval of award to the lowest responsive, responsible bidder Uniflight, LLC, in the not to exceed expenditure amount of $17,727.92. The charge account is 00111.533101.546030.000000.00000236. After the receipt of the teardown inspection report we will be submitting a request for Uniflight, LLC, to finish the overhaul portion of the bid package. We will be issuing a purchase order to the supplier.

Please let me know if you require any additional information. Thank you for your assistance.