ONE CITY. ONE JACKSONVILLE.

City of Jacksonville, Florida

Lenny Curry, Mayor

Employee Services Department
City Hall, 117 West Duval St., Suite 150
Jacksonville, Florida 32202

MEMORANDUM

To: Greg Pease, Chairperson

Professional Services Evaluation Committee

From: Bob Parr, Chief, Compensation and Benefits

Randall Barnes, Senior Debt Manager

Re: P – 43-17 – Retirement Plan Service Provider

Date: June 18, 2018

As a result of extended fee and contract negotiations with Great West Life and Annuity Insurance Company d\b\a Empower, we were unable to enter into a contract as of April 1, 2018. The current contract was extended to cover the period from April 1, 2018 through June 30, 2018. The new contract related to P-43-17 will begin July 01, 2018 for an initial five-year period and will include renewal options for two additional two-year periods ending on June 30th of each year.

All other terms and conditions are according to the Scope of Services outlined in the Request for Proposal. Nothing contained herein shall be amended, modified, or otherwise revised without prior approval from PSEC and the Mayor.

City of Jacksonville, Florida

Lenny Curry, Mayor

Procurement Division
Ed Ball Building
214 N. Hogan Street, Suite 800
Jacksonville, Florida 32202

ONE CITY. ONE JACKSONVILLE.

August 14, 2017

The Honorable Lenny Curry, Mayor
City of Jacksonville
4th Floor, St. James Building
Jacksonville, FL 32202

Dear Mayor Curry:

Ref: P-13-14 Group Life Insurance (Amendment No. 3)
Employee Services Department

The Professional Services Evaluation Committee met Thursday, August 10, 2017, in Board Room 851 on the eighth floor of the Ed Ball Building, for the purpose of amending the above-referenced contract.

The following motion/recommendation was adopted:

That Contract No. 10072 between the City of Jacksonville and The Standard Insurance Company for the provision of the Group Life Insurance Plan is amended to (i) exercise the third renewal option extending the period of services from January 1, 2018 through December 31, 2018, with one renewal remaining (ii) increase the maximum indebtedness by $2,328,000 to a new not-to-exceed total maximum of $12,028,000; All other terms and conditions shall remain the same, except for such changes as the Office of General Counsel may deem appropriate to ensure compliance with the City's ordinances, procurement policies and procedures, and applicable federal and state laws. Nothing contained herein shall be amended, modified, or otherwise revised, without prior approval from the PSEC and the Mayor.

If the foregoing meets your approval, we respectfully request your signature and return to my office.

Respectfully submitted,

Gregory Pease, Chief
Procurement Division
Chairman, Professional Services
Evaluation Committee

APPROVED:

MR

Lenny Curry, Mayor

This 14th day of August, 2017

GP: ab

cc: Council Auditor
Jeff Close, OGC
Melba Gray, GAD
Subcommittee Members

Sam E. Mousa
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2015-05