SUBJECT: **ELEVATOR MAINTENANCE (REBID)**

BID# SC-0380-14 OPEN DATE: **2013-12-04**

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:

SERVICE CONTRACT- ONE (1) YEAR FROM DATE OF AWARD WITH THREE (3) ONE (1) YEAR RENEWAL OPTION

AGENCY: **PUB BLDGS**

BASIS OF AWARD: **ALL OR NONE BY GROUP, TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER**

NUMBER OF BIDS INVITED **14** NUMBER RECEIVED **5** OTHER **0**

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:

Recommend approval of award with ThyssenKrupp Elevator Americas to utilize the third and final renewal option for Elevator Maintenance Group 2 Courthouse Complex: Group 1-Various Public Buildings was re-bid under different bid. The estimated annual amount for Group 2 will be $105,940.00 (includes monthly maintenance service amount of $95,940.00 plus $10,000.00 for repairs not covered by monthly maintenance per bid). Total revised award amount not-to-exceed $1,204,931.50.

This award to be funded by account(s) PWPB5A1CHC-03410F- $95,940.00; PWPB5A1CHC-04603- $10,000.00 to be processed by Purchase Order(s).

Attachments: Recommendation Memo, Vendor Letter, Previous Award(s)

BUYER: Marilyn Laidler
MARILYN LAIDLER

RESPECTFULLY SUBMITTED: _____
GREGORY PEASE, CHIEF
PROCUREMENT DIVISION

CONCURRENCE BY: **Luis F. Flores, Chief, Public Buildings Division**

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)

ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING _____ MEMBERS DISAPPROVING _____ DATE: _____

_____ _____ OTHER: _____

_____ _____

_____ _____

ACTION OF AWARDING AUTHORITY DATE: _____

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

FORM GB-108, Revised 12/2007

PUBLIC BUILDINGS DIVISION

Jacksonville
Where Florida Begins.

December 22, 2016

MEMORANDUM

TO: Gregory W. Pease, Chief, Procurement Division

THRU: John P. Pappas, Director

FROM: Luis F. Flores, Chief

RE: SC-0380-14 ELEVATOR MAINTENANCE

The Public Buildings Division recommends approval to utilize the third of three (1) year renewal options with ThyssenKrupp Elevator Americas for Group 2 Courthouse Complex. Public Buildings has decided to rebid Group 1 – Various Public Buildings.

The estimated annual amount will be $105,940.00 not-to-exceed $1,204,931.50. This amount includes monthly maintenance service for Group 2 annualized at $95,940.00, plus $10,000.00 for repairs not covered by the monthly maintenance per bid. The account index codes will be charged as follows:

ACCOUNT CODES	LOCATIONS	TOTALS
PWPB5A1CHC-03410F	New Courthouse Complex	$95,940.00
PWPB5A1CHC-04603	New Courthouse Complex Repairs	$10,000.00

Your assistance in concurring with this recommendation for the respective award would be appreciated. If you have questions or need additional information regarding this request, please contact Trina Serrano at 633-4065 or Ann Brackin at 255-8797.

Attachments: Previous Awards
Renewal Letter
Insurance Certificate

cc: Luis F. Flores, Chief, Public Buildings Division
Nicholas Zelaya, Finance Coordinator
Marilyn Laidler, Purchasing Analyst
Trina Serrano, Contract Administration Coordinator
Ann Brackin, Engineering Contracts Specialist

N2

thyssenkrupp

thyssenkrupp Elevator, Corporation, Jacksonville FL, 32250

City of Jacksonville
Division of Public Buildings
555 West 44th Street
Jacksonville, FL 32208

Re: BID - SC-0380-14 Elevator Maintenance, Group 2- Duval County Courthouse

Dear Trina Serrano,

Please take this letter as a confirmation that ThyssenKrupp Elevator Company is pleased to extend our renewal of Bid SC-0380-14 for Elevator Maintenance. ThyssenKrupp Elevator will honor the same pricing, terms and conditions as noted in the original contract.

We appreciate your continued business and look forward to the extended term. Please contact me direct with any questions or comments upon review.

Kind Regards,

12-12-16

Erik Murnane
Brach Manager- Jacksonville
6942 Philips Parkway Drive South
Jacksonville FL 32256

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 09/27/2016

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
Willis of Illinois, Inc.
233 S. Wacker Drive, Suite 2000
CHICAGO, IL 60606

CONTACT NAME: Willis of Illinois, Inc.
PHONE (A/C No.Ext): 312-288-7489 FAX (A/C No.Ext): 312-621-6866
E-MAIL ADDRESS: tks.certificates@willis.com

INSURER(S) AFFORDING COVERAGE		NAIC #
INSURER A:	HDI Global Insurance Company	41343
INSURER B:	ACE American Insurance Company	22667
INSURER C:	Indemnity Insurance Company of NA	43575
INSURER D:	Agri General Insurance Company	42757
INSURER E:	ACE Fire Underwriters Insurance Company	20702
INSURER F:		

INSURED
ThyssenKrupp Elevator Corporation
114 Townpark Drive, Suite 300
Kennesaw GA 30144

COVERAGES **CERTIFICATE NUMBER: 1135058** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	GENERAL LIABILITY [X] COMMERCIAL GENERAL LIABILITY [ ] CLAIMS-MADE [X] OCCUR [ ] [ ] GEN'L AGGREGATE LIMIT APPLIES PER: [X] POLICY [ ] PROJECT [ ] LOC			GLD12574-03 / GLD11085-08	10/01/2016	10/01/2017	EACH OCCURRENCE	$ 5,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 1,000,000
							MED EXP (Any one person)	$ 5,000
							PERSONAL & ADV INJURY	$ 5,000,000
							GENERAL AGGREGATE	$ 10,000,000
							PRODUCTS -COMP/OP AGG	$ 10,000,000
B	AUTOMOBILE LIABILITY [X] ANY AUTO [ ] ALL OWNED AUTOS [ ] SCHEDULED AUTOS [ ] HIRED AUTOS [ ] NON-OWNED AUTOS [ ] [ ]			ISAH09044772	10/01/2016	10/01/2017	COMBINED SINGLE LIMIT (Ea accident)	$ 2,000,000
							BODILY INJURY(Per person)	
							BODILY INJURY (Per accident)	
							PROPERTY DAMAGE (Per accident)	
A	[X] UMBRELLA LIAB [X] OCCUR [ ] EXCESS LIAB [ ] CLAIMS-MADE [ ] DED [ ] RETENTION $			CUD11086-08	10/01/2016	10/01/2017	EACH OCCURRENCE	$ 5,000,000
							AGGREGATE	$ 5,000,000
C B D E	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? [N] (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	N/A		WLRC48610638 (AOS) WLRC48610626 (CA,MA) WLRC4861064A (TN) SCFC48610651 (WI)	10/01/2016 10/01/2016 10/01/2016 10/01/2016	10/01/2017 10/01/2017 10/01/2017 10/01/2017	[X] WC STATU-TORY LIMITS [ ] OTHER	
							E.L. EACH ACCIDENT	$ 1,000,000
							E.L. DISEASE -EA EMPLOYEE	$ 1,000,000
							E.L. DISEASE -POLICY LIMIT	$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

Division Number: 0001 - Named Insured Includes: ThyssenKrupp Elevator Corporation - Address: 114 Town Park Drive, Suite 300 KENNESAW 30144

Project Number: 903070-009 - Project Name: NEW DUVAL COUNTY UNIFIED COURTHOUSE FACILITY, JACKSONVILLE, FL. GL AND WC COVERAGES LISTED APPLY ON-SITE FOR ALL OPERATIONS OF THE INSURED.

CERTIFICATE HOLDER

OWNER, THE CITY OF JACKSONVILLE, THE TURNER CORPORATION; TURNER CONSTRUCTION COMPANY, THEIR OFFICIALS, EMPLOYEES AND AGENTS AND ANY WHOLLY OWNED SUBSIDIARIES OR PARENT ORGANIZATIONS AND ALL ENROLLED PARTIES
337 W. ADAMS STREET
JACKSONVILLE, FL 32202
United States

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

© 1988-2010 ACORD CORPORATION. All rights reserved.

AGENCY CUSTOMER ID: _____
LOC #: _____

ADDITIONAL REMARKS SCHEDULE

AGENCY		NAMED INSURED
POLICY NUMBER See First Page		ThyssenKrupp Elevator Corporation 114 Townpark Drive, Suite 300 Kennesaw GA 30144
CARRIER See First Page	NAIC CODE	EFFECTIVE DATE:

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM.

FORM NUMBER: 25 FORM TITLE: CERTIFICATE OF LIABILITY INSURANCE

CERTIFICATE HOLDERS
The Additional Insured(s) listed above is/are added as Additional Insured(s) with respect to Automobile, General Liability and Umbrella policies, but only to the extent required by written contract and only to the extent that coverage is afforded under these policies.

The insurance shall be primary and non-contributory with respect to the Additional Insured where required by written contract.

Waiver of Transfer of Rights of Recovery Against Others/Waiver of Subrogation applies with respect to General Liability and/or Workers' Compensation and/or Automobile Liability policies where required by written contract and only to the extent that coverage is afforded under these policies.

© 1988-2010 ACORD CORPORATION. All rights reserved.

The ACORD name and logo are registered marks of ACORD

Policy Number
GLD1257403

ENDORSEMENT
HDI Global Insurance Company

Named Insured THYSSENKRUPP ELEVATOR

Effective Date: 10-01-16
12:01 A.M., Standard Time

Agent Name WILLIS OF ILLINOIS, INC.
Agent No. P02115018

This Endorsement Changes The Policy. Please Read It Carefully.

ADDITIONAL INSURED ENDORSEMENT
BLANKET AUTOMATIC – WHERE REQUIRED BY CONTRACT

SECTION II – WHO IS AN INSURED – IS AMENDED BY ADDING THE FOLLOWING PARAGRAPH:

4. ANY PERSON, FIRM, CORPORATION OR GOVERNMENT BODY FOR WHOM YOU ARE OBLIGATED BY VIRTUE OF A WRITTEN CONTRACT OR AGREEMENT ENTERED INTO WITH RESPECT TO YOUR OPERATIONS, TO AFFORD COVERAGE SUCH AS PROVIDED BY THIS POLICY.

THE COVERAGE PROVIDED FOR ANY SUCH ADDITIONAL INSURED IS EXPRESSLY LIMITED TO APPLY ONLY TO LIABILITY ARISING OUT OF OPERATIONS CONDUCTED BY OR FOR YOU UNDER THE WRITTEN CONTRACT OR AGREEMENT AND THEN ONLY TO THE EXTENT REQUIRED BY SUCH WRITTEN AGREEMENT. NO COVERAGE IS PROVIDED FOR ANY ADDITIONAL INSURED FOR THE LIABILITY WHICH ARISES IN ANY MANNER, DIRECTLY OR INDIRECTLY, OTHER THAN FROM OPERATIONS CONDUCTED BY OR FOR YOU.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

SUBJECT: ELEVATOR MAINTENANCE

BID #: SC-0380-14 OPEN DATE: 12/3/2014

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: SERVICE CONTRACT – ONE (1) YEAR FROM DATE OF AWARD WITH THREE (3) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: PUB BLDGS

BASIS OF AWARD: ALL-OR-NONE, BY GROUP, TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER

NUMBER OF BIDS INVITED: 14 NUMBER RECEIVED: 5 OTHER 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to increase the award with Otis Elevator Company, dba Coastal Elevator Service Corporation for Group 1 in the amount of $75,000.00 for uncovered repairs as needed for the period ending January 6, 2017. Total revised estimated annual expenditure in the amount of $248,688.00, for a not to exceed expenditure amount of $1,098,991.50.

Group 1, Various Locations, $248,688.00, not to exceed $748,972.00 (includes $105,000.00 for uncovered repairs) **Funding for Group 2, Courthouse Complex will remain unchanged at $105,940.00 (includes $10,000.00 for uncovered repairs)**

Funding Source – Various Accounts – To be encumbered by purchase order

Attachments: Recommendation Memo, Vendor Quote and Previous Awards

ANALYST: ANNETTE L. BURNEY RESPECTFULLY SUBMITTED For: GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: LUIS FLORES, CHIEF, PUBLIC BUILDINGS DIVISION

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING ____ DATE 6/2/16

Teresa R. Eichson OTHER

ACTION OF AWARDING AUTHORITY DATE 6/02/16

MK APPROVED ✓ DISAPPROVED

OTHER

Sam E. Mousa
Chief Administrative Officer
For Mayor Lenny Curry
Under Authority of
Executive Order No. 2015-05

SIGNATURE OF AUTHENTICATION

FORM GB-108
WORD

SUBJECT: ELEVATOR MAINTENANCE

BID #: SC-0380-14 OPEN DATE: 12/3/2014

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: SERVICE CONTRACT – ONE (1) YEAR FROM DATE OF AWARD WITH THREE (3) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: PUB BLDGS

BASIS OF AWARD: ALL-OR-NONE, BY GROUP, TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER

NUMBER OF BIDS INVITED: 14 NUMBER RECEIVED: 5 OTHER 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to amend the award with Otis Elevator Company, dba Coastal Elevator Service Corporation for Group 1 to add the elevators at the Ed Austin Building in the amount of $15,000.00 ($1,250.00/month) for the period ending January 6, 2017. Total revised estimated annual expenditure in the amount of $173,688.00, for a not to exceed expenditure amount of $1,023,991.50.

Funding for Group 2, Courthouse Complex will remain unchanged at $105,940.00 (includes $10,000.00 for uncovered repairs):

Funding Source – PWPB5A1CHS-03410F – To be encumbered by purchase order

Attachments: Recommendation Memo, Vendor Quote and Previous Awards

ANALYST: ANNETTE L. BURNEY RESPECTFULLY SUBMITTED GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: LUIS FLORES, CHIEF, PUBLIC BUILDINGS DIVISION

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING ____ DATE 4/21/16

OTHER:

ACTION OF AWARDING AUTHORITY DATE 4/21/16

APPROVED ✓ DISAPPROVED ____

Sam E. Mousa
Chief Administrative Officer
For Mayor Lenny Curry
Under Authority of
Executive Order No. 2015-05

OTHER ____

SIGNATURE OF AUTHENTICATION ____

FORM GG-103
WORD

SUBJECT: ELEVATOR MAINTENANCE

BID #: SC-0380-14 OPEN DATE: 12/3/2014

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: SERVICE CONTRACT – ONE (1) YEAR FROM DATE OF AWARD WITH THREE (3) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: PUB BLDGS

BASIS OF AWARD: ALL-OR-NONE, BY GROUP, TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER

NUMBER OF BIDS INVITED: 14 NUMBER RECEIVED: 5 OTHER 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to increase the award with Otis Elevator Company, dba Coastal Elevator Service Corporation for Group 1 in the amount of $20,000.00 for emergency repairs to the inmate elevator at the Pre-Trial Detention Facility. This charge is not covered by monthly maintenance. Total revised estimated annual expenditure for Group 1 in the amount of $158,688.00 (includes $30,000.00 for uncovered repairs), for an overall total not to exceed amount of $1,008,991.50.

Funding for Group 2, Courthouse Complex will remain unchanged at $105,940.00 (includes $10,000.00 for uncovered repairs);

Funding Source – Various Accounts

Attachments: Recommendation Memo, Vendor Quote and Previous Awards

ANALYST: ANNETTE L. BURNEY

RESPECTFULLY SUBMITTED GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: LUIS FLORES, CHIEF, PUBLIC BUILDINGS DIVISION

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING DATE 2/4/16

OTHER

ACTION OF AWARDING AUTHORITY DATE 2/04/16

APPROVED ✓ DISAPPROVED

Sam E. Mousa
Chief Administrative Officer
For Mayor Lenny Curry
Under Authority of
Executive Order No. 1-15

OTHER

SIGNATURE OF AUTHENTICATION

FORM GB-108
WORD

SUBJECT: ELEVATOR MAINTENANCE

BID #: SC-0380-14 OPEN DATE: 12/3/2014

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
SERVICE CONTRACT – ONE (1) YEAR FROM DATE OF AWARD WITH THREE (3) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: PUB BLDGS

BASIS OF AWARD: ALL-OR-NONE, BY GROUP, TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER

NUMBER OF BIDS INVITED: 14 NUMBER RECEIVED 5 OTHER 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to change the name for Group 1 from Coastal Elevator Service Corporation to Otis Elevator Company, dba Coastal Elevator Service Corporation for the assumption of the City contract with no changes to the current pricing or terms and conditions. Total not to exceed expenditure in the amount of $712,901.50 will remain unchanged through the renewal period ending January 17, 2016.

Attachments: Recommendation Memo, Vendor Letter, W-9 and Previous Awards

BUYER: ANNETTE L. BURNEY RESPECTFULLY SUBMITTED GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: LUIS FLORES, CHIEF, PUBLIC BUILDINGS

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING ____ DATE: 05/07/15

OTHER: ____

ACTION OF AWARDING AUTHORITY DATE 5/7/15

APPROVED ✓ DISAPPROVED ____

OTHER ____

SIGNATURE OF AUTHENTICATION ____

Cleveland Ferguson III
Deputy Chief Administrative Officer
For Mayor Alvin Brown
Under Authority of
Executive Order No. 2015-01

FORM GB-108
WORD

SUBJECT: ELEVATOR MAINTENANCE

BID # SC-0380-14

OPEN DATE: 12/3/2014

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: SERVICE CONTRACT – ONE (1) YEAR FROM DATE OF AWARD WITH THREE (3) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: PUB BLDGS

BASIS OF AWARD: ALL-OR-NONE, BY GROUP, TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER

NUMBER OF BIDS INVITED: 14 NUMBER RECEIVED: 5 OTHER 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to utilize the second of three (3) renewal options with Otis Elevator Company, dba Coastal Elevator Service Corporation for Group 1, Various Public Buildings, in the amount of $128,688.00; and to ThyssenKrupp Elevator Americas for Group 2, Courthouse Complex, in the amount of $95,940.00 to include $20,000.00 ($10,000.00/group) for repairs not covered by monthly maintenance. Period of service is from January 17, 2016 through January 16, 2017. Total award for Group 1 not-to exceed $638,972.00; Total award for Group 2 not to exceed $350,019.50, for an overall award amount of $988,991.50.

Funding Source – Various Accounts Per Attached Memo

Attachments: Recommendation Memo, Vendor Quote and Previous Awards

ANALYST: ANNETTE L. BURNEY

RESPECTFULLY SUBMITTED GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: LUIS FLORES, CHIEF, PUBLIC BUILDINGS DIVISION

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING ____ DATE: 12/17/15

OTHER

ACTION OF AWARDING AUTHORITY DATE 12/17/15

APPROVED ✓ DISAPPROVED

OTHER

Sam E. Mousa
Chief Administrative Officer
For Mayor Lenny Curry
Under Authority of
~~Executive Order No. 2015-05~~

SIGNATURE OF AUTHENTICATION

FORM GG-108
WORD

SUBJECT: ELEVATOR MAINTENANCE

BID #: SC-0380-14 **OPEN DATE: 12/3/2014**

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
SERVICE CONTRACT – ONE (1) YEAR FROM DATE OF AWARD WITH THREE (3) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: PUB BLDGS

BASIS OF AWARD: ALL-OR-NONE, BY GROUP, TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER

NUMBER OF BIDS INVITED: 14 **NUMBER RECEIVED: 5** **OTHER 0**

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to amend and increase the award with Otis Elevator Company, dba Coastal Elevator Service Corporation for Group 1 to cover service through the end of fiscal year 2015 in the amount of $22,962.00, and to add five (5) locations as outlined in the attached memo in the amount of $8,500.00 ($2,125.00/month) beginning October 1, 2015. The locations are currently being maintained under a separate contract that will expire September 30, 2015. Total revised estimated annual expenditure in the amount of $275,407.50, for a total not to exceed expenditure in the amount of $744,363.50.

Funding for this award to be encumbered by the following accounts and to be executed by purchase order:

Service Coverage - $22,962.00
PWPB5A1MAPR-03410 - $16,819.00, PWPB5A1BALL-04603 - $648.00, PWPB5A1CHS-03410F - $5,495.00

Five Locations - $8,500.00
PWPB5A1MAPR - 03410

Attachments: Recommendation Memo, Vendor Quote and Previous Awards

BUYER: _____ ANNETTE L. BURNEY

RESPECTFULLY SUBMITTED _____ GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: LUIS FLORES, CHIEF, PUBLIC BUILDINGS

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING ____ DATE: 06/11/15

_____ OTHER: _____

_____

_____

ACTION OF AWARDING AUTHORITY DATE 6/15/15

APPROVED _____ DISAPPROVED _____

Cleveland Ferguson III
Deputy Chief Administrative Officer
For: Mayor Alvin Brown
Under Authority of
Executive Order No. 2015-01

OTHER _____

SIGNATURE OF AUTHENTICATION _____

FORM GB-108, WORD

SUBJECT: ELEVATOR MAINTENANCE

BID #: SC-0380-14 OPEN DATE: 12/3/2014

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
SERVICE CONTRACT – ONE (1) YEAR FROM DATE OF AWARD WITH THREE (3) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: PUB BLDGS

BASIS OF AWARD: ALL-OR-NONE, BY GROUP, TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER

NUMBER OF BIDS INVITED: 14 NUMBER RECEIVED: 5 OTHER 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to amend and increase the award with Coastal Elevator Service for Group 1 in the amount of $23,730.00 for elevator maintenance and "as needed" repairs through the end of fiscal year 2015. Total revised estimated annual expenditure in the amount of $243,945.50, for a total not to exceed expenditure in the amount of $712,901.50.

Group 1 – Increase by $23,730.00, not to exceed $135,006.00, total expenditure $468,822.00
Group 2 - remains unchanged at not to exceed amount of $108,939.50, total expenditure - $244,079.50

Funding Source:
PWPB5A1PD-03410F - $13,730.00 & PWPB5A1MAPR-03410 - $10,000.00 *To be encumbered by purchase order

Attachments: Recommendation Memo and Previous Awards

BUYER: ANNETTE L. BURNEY RESPECTFULLY SUBMITTED for GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: LUIS FLORES, CHIEF, PUBLIC BUILDINGS

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING DATE 04/09/15

OTHER

ACTION OF AWARDING AUTHORITY DATE 4/9/15

APPROVED DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION
Deputy Chief Administrative Officer
For Mayor Alvin Brown
Under Authority of
Executive Order no 2015-01

FORM GB-108, WORD

SUBJECT: ELEVATOR MAINTENANCE

BID #: SC-0380-14

OPEN DATE: 12/3/2014

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
SERVICE CONTRACT – ONE (1) YEAR FROM DATE OF AWARD WITH THREE (3) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: PUB BLDGS

BASIS OF AWARD: ALL-OR-NONE, BY GROUP, TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER

NUMBER OF BIDS INVITED: 14 NUMBER RECEIVED: 5 OTHER 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to ratify the period of service from January 17, 2015 to date of award.

Recommend approval to utilize the first of three (3) renewal options with Coastal Elevator Service for Group 1, Various Public Buildings, in the amount of $111,276.00; and to ThyssenKrupp Elevator Americas for Group 2, Courthouse Complex, in the amount of $108,939.50. Period of service is from date of award through January 17, 2016. Total award for Group 1 not-to exceed $445,092.00; Total award for Group 2 not to exceed $244,079.50 for an overall award amount of $689,171.50.

Funding Source – Group 1 - $83,467.00 (FY15)
PWPB5A1YB-03410F - $ 4,410.00, PWPB5A1SJ-03410F - $ 8,856.00, PWPB5A1PD-03410F - $11,520.00
PWPB5A1MAPR-03410 - $28,946.00, PWPB5A1HB-03410F - $ 2,880.00, PWPB5A1CHS-03410F - $12,645.00
PWPB5A1BALL-03410F - $16,200.00

Group 2 - $77,957.00 (FY15)
PWPB5A1CHC-03410F - $67,957.00
PWPB5A1CHC-04603 - $10,000.00

Attachments: Recommendation Memo, Vendor Quote, Previous Awards

BUYER: ANNETTE L. BURNEY

RESPECTFULLY SUBMITTED: GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: LUIS FLORES, CHIEF, PUBLIC BUILDINGS

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)

ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING ____ DATE 02/05/15

OTHER ____

ACTION OF AWARDING AUTHORITY DATE 2/1/15

APPROVED ✓ DISAPPROVED ____

OTHER ____

SIGNATURE OF AUTHENTICATION ____

Cleveland Ferguson III
Deputy Chief Administrative Officer
For: Mayor Alvin Brown
Under Authority of: Executive Order No. 2015-01

FORM GS-108, WORD

1103540

SUBJECT: ELEVATOR MAINTENANCE

BID # SC-0380-14

OPEN DATE: 12/3/2014

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
SERVICE CONTRACT - ONE (1) YEAR FROM DATE OF AWARD WITH THREE (3) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: PUB BLDGS

BASIS OF AWARD: ALL-OR-NONE, BY GROUP, TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER

NUMBER OF BIDS INVITED: 14 NUMBER RECEIVED: 5 OTHER 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to amend the award to Coastal Elevator Service Corp. for Group 1 to add the Jake Godbold Building in the annual amount of $7,200.00 ($600.00/month) for elevator and escalator monthly maintenance services. Total revised estimated annual expenditure in the amount of $333,816.00 for Group 1. Group 2 remains unchanged in the amount of $ 135,140.00, for a not to exceed expenditure amount of $468,956.00.

Funding Source: PWPB011SU-04603 - To be encumbered by purchase order.

Attachments: Recommendation Memo, Vendor Quote, Previous Awards

BUYER: ANNETTE L. BURNEY

RESPECTFULLY SUBMITTED: GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: LUIS FLORES, CHIEF, PUBLIC BUILDINGS

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING ____ DATE: 03/20/14

OTHER: ____

ACTION OF AWARDING AUTHORITY DATE 3/26/14

APPROVED ____ DISAPPROVED ____

OTHER ____

SIGNATURE OF AUTHENTICATION ____

Karen Bowling
Chief Administrative Officer
For: Mayor Alvin Brown
Under Authority of:
Executive Order No. 2013-04

FORM GB-108
WORD

SUBJECT: ELEVATOR MAINTENANCE

BID # SC-0380-14

OPEN DATE: 12/3/2014

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
SERVICE CONTRACT - ONE (1) YEAR FROM DATE OF AWARD WITH THREE (3) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: PUB BLDGS

BASIS OF AWARD: ALL-OR-NONE, BY GROUP, TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER

NUMBER OF BIDS INVITED: 14 NUMBER RECEIVED: 5 OTHER 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval of award to Coastal Elevator Service for Group 1, Various Public Buildings, in the amount of $ 326,616.00 and to ThyssenKrupp Elevator Americas for Group 2 Courthouse Complex, in the amount of $135,140.00. The initial lowest bidder for Group 2, Mowrey Elevator, withdrew its bid for failure to bid in accordance with the specifications on two landing conveyances priced as elevators rather than escalators, which caused the bid to be considerably lower. Period of service is for one (1) year from date of award in the total estimated annual expenditure amount of $461,756.00

Total expenditure includes the following:
Group 1 - $111,276.00 (annually) plus $71,780.00 for straight time & $143,560.00 for overtime not covered by the monthly maintenance
Group 2 - $95,940.00 (annually), plus $19,600.00 for straight time & $19,600.00 for overtime not covered by monthly maintenance

PWPB5A1MAPR-03410 - Various Public Buildings - $148,476.00
PWPB5A1BALL-03410 - Ed Ball Building - $62,670.00
PWPB5A1PD-03410 - Pre-Trial Detention Facility - $48,660.00
PWPB5A1CHC-03410 - Courthouse Complex - $135,140.00
PWPB5A1CHS-03410 - Courthouse Annex - $66,810.00

ATTACHMENTS: Recommendation Memo, Vendor Letter, Scope and Tabulation

BUYER: ANNETTE L. BURNEY

RESPECTFULLY SUBMITTED GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: LUIS FLORES, CHIEF, PUBLIC BUILDINGS

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING ____ DATE 01/16/14

ACTION OF AWARDING AUTHORITY DATE

APPROVED ____ DISAPPROVED ____

OTHER ____

SIGNATURE OF AUTHENTICATION

Karen Bowling
Chief Administrative Officer
For: Mayor Alvin Brown
Under Authority of:
Executive Order No. 2013-04

QWS3270X 1/6/2017 10:24 AM
FAML6350 V5.1 ** NW COJ FAMIS PRODUCTION ** 01/06/2017
LINK TO: ACCOUNT SUMMARY INQUIRY 10:24 AM

FISCAL MO/YEAR : 04 2017 CURRENCY CODE :
INDEX CODE : PWPB5A1CHC COURTHOUSE COMPLEX
SUBOBJECT : 03410F CONTRACTUAL SERVICES-DOWNTOWN CORE
PROJECT :
PROJECT DETAIL :
GRANT :
GRANT DETAIL :
USER CODE :

S	JAN 2017	ANNUAL BALANCE	ALL YEARS BALANCE
ESTIMATED REVENUES	.00	.00	.00
REVENUES	.00	.00	.00
UNREALIZED REVENUES	.00	.00	.00
BUDGET	.00	170,556.00	170,556.00
EXPENDITURES	125.00	42,375.37	42,375.37
ENCUMBRANCES	-125.00	63,312.59	63,312.59
PRE-ENCUMBRANCES	.00	.00	.00
REMAINING BALANCE	.00	64,868.04	64,868.04

F1-HELP F2-SELECT F4-PRIOR F5-NEXT
F9-LINK F10-PRIOR-MO F11-NEXT-MO
G005 - PRIOR RECORD DISPLAYED

QWS3270X 1/6/2017 10:24 AM
FAML6350 V5.1 ** NW COJ FAMIS PRODUCTION ** 01/06/2017
LINK TO: ACCOUNT SUMMARY INQUIRY 10:24 AM

FISCAL MO/YEAR : 04 2017 CURRENCY CODE :
INDEX CODE : PWPB5A1CHC COURTHOUSE COMPLEX
SUBOBJECT : 04603 REPAIRS AND MAINTENANCE
PROJECT :
PROJECT DETAIL :
GRANT :
GRANT DETAIL :
USER CODE :

S	JAN 2017	ANNUAL BALANCE	ALL YEARS BALANCE
ESTIMATED REVENUES	.00	.00	.00
REVENUES	.00	.00	.00
UNREALIZED REVENUES	.00	.00	.00
BUDGET	.00	70,000.00	70,000.00
EXPENDITURES	.00	240.00	240.00
ENCUMBRANCES	.00	2,697.00	2,697.00
PRE-ENCUMBRANCES	.00	.00	.00
REMAINING BALANCE	.00	67,063.00	67,063.00

F1-HELP F2-SELECT F4-PRIOR F5-NEXT
F9-LINK F10-PRIOR-MO F11-NEXT-MO
G005 - PRIOR RECORD DISPLAYED

Award	Group 1	Group 2		
1/17/2014	$326,616.00	$135,140.00	Award	
3/26/2014	$7,200.00		Increase	
2/6/2015	$111,276.00	$108,939.50	Renewal 1/3	
4/9/2015	$23,730.00		Increase	
5/8/2015			Name Change Only- Grp 1	
6/15/2015	$31,462.00		Increase	
12/17/2015	$138,688.00	$105,940.00	2nd Renewal	
2/4/2016	$20,000.00		Increase	
4/21/2016	$15,000.00		Increase	
6/2/2016	$75,000.00		Increase	
pending		$105,940.00	3rd final renewal group 2	
	$748,972.00	**$455,959.50**	**$1,204,931.50**	**Total Award**