SUBJECT: **All Terrain Walking Excavator**

BID #: SC-0420-15 OPEN DATE: 04/22/2015

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
SERVICE CONTRACT – ONE (1) YEAR FROM DATE OF AWARD WITH TWO (2) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: **FLEET MANAGEMENT DIVISION**

BASIS OF AWARD: **ALL OR NONE TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER**

NUMBER OF BIDS INVITED: **6** NUMBER RECEIVED: **2** OTHER: **0**

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval of award to utilize the second and final renewal option with Menzi USA Sales Inc. Period of service is from April 30, 2017 through April 29, 2018. Total revised estimated annual expenditure in the amount of $998,916.00, for a total expenditure not-to-exceed $2,996,748.00.

Funding Source: AFFM512-069401 - To be encumbered by purchase order.

Attachments: Recommendation Memo, Vendor Letter and Previous award

This award is subject to appropriation by the City in the fiscal year beginning October 1, 2017. No funds have been appropriated to date. The City has no obligation for payment and work hereunder is not authorized unless funds are appropriated for the work herein. A written notification will be provided in the event that funds are appropriated.

Analyst: _____ RESPECTFULLY SUBMITTED _____
Annette Burney Gregory Pease, Chief
Procurement Division

CONCURRENCE BY: C.J. Thompson, Chief, Fleet Management Division

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(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING _____ MEMBERS DISAPPROVING _____ DATE: _____

_____ _____ OTHER: _____

_____ _____

_____ _____

ACTION OF AWARDING AUTHORITY DATE _____

APPROVED _____ DISAPPROVED _____

OTHER_____

SIGNATURE OF AUTHENTICATION _____

FINANCE AND ADMINSTRATION DEPARTMENT

FLEET MANAGEMENT DIVISION

Jacksonville

Where Florida Begins.

Date: February 15, 2017

To: Gregory Pease, Chief of Procurement Division

Thru: C. J. Thompson, Chief of Fleet Management Division

From: David Hylazewski, Equipment Control Coordinator DH

Re: Recommendation to utilize Second Renewal option for SC-0420-15 All Terrain Walking Excavator

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Fleet Management Division is requesting approval of the second (2nd) renewal option for the All Terrain Walking Excavator to Menzi USA Sales, Inc., accordance with the same terms, conditions and pricing as original award. Period of Service is April 30, 2016 through April 29, 2017.

Total annual expenditure amount of $998,916.00, with a total estimated expenditure not to exceed $20,996,748.00.

Funding source: AFFM512-069401 to be encumbered by Purchase Order.

This award is subject to appropriation by the City in the fiscal year beginning October 1, 2017. No funds have been appropriated to date. The City has no obligation for payment and work hereunder is not authorized unless funds are appropriated for the work herein. A written notification will be provided in the event that funds are appropriated.

2581 Commonwealth Ave. Jacksonville, FL 32254 Phone: 904.255.7499 Fax: 904.381.4607 www.coj.net

1984 Fairbanks Street
Lakeland, FL 33815
Tel: 863 603 7939
Fax: 863 603 7982

Menzi USA Sales, Inc.

February 14, 2017

Sheryl Kurtz
Equipment Procurement Coordinator
City of Jacksonville
Fleet Management Division
Jacksonville, FL 32254

Ms. Kurtz.

Thank you for the opportunity to renew our contract per bid SC-0420-15 All"terrain Walking Excavator.

We gladly accept your Second Year renewal option for the period of April 30. 2017 through April 29, 2018.

We sincerely appreciate your assistance and look forward to our continuing collaboration.

Menzi USA Sales, Inc.

Paul G. Meadows

SUBJECT: **All Terrain Walking Excavator**

BID #: SC-0420-15 OPEN DATE: 04/22/2015

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
SERVICE CONTRACT – ONE (1) YEAR FROM DATE OF AWARD WITH TWO (2) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: **FLEET MANAGEMENT DIVISION**

BASIS OF AWARD: **ALL OR NONE TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER**

NUMBER OF BIDS INVITED: 6 NUMBER RECEIVED: 2 OTHER: 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval of award to utilize the first (1) of two (2) renewal options to Menzi USA Sales Inc., for the purchase of the Menzi Muck All Terrain Walking Excavator and Accessories. This period of service is April 30, 2016 through April 29, 2017 with one (1) renewal option remaining. The estimated annual expenditure not-to-exceed $998,916.00 with a total expenditure not-to-exceed $1,997,832.00.

Funding to be encumbered by account OPFM512-069401 to be executed by purchase order.

Attachments: Recommendation Memo, Terms and Conditions, Vendors Quote, Previous award

Analyst: Kathy Nasworthy RESPECTFULLY SUBMITTED Gregory Pease, Chief Procurement Division

CONCURRENCE BY: **Crisencio Tongol, Fleet Management Administrator**

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING ____ DATE: 2/4/16

OTHER: ____

ACTION OF AWARDING AUTHORITY DATE 2/04/16

APPROVED ✓ DISAPPROVED ____

OTHER ____

SIGNATURE OF AUTHENTICATION ____
Sam E. Mousa
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2013-05

SUBJECT: **All Terrain Walking Excavator**

BID #: SC-0420-15 OPEN DATE: 04/22/2015

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
SERVICE CONTRACT – ONE (1) YEAR FROM DATE OF AWARD WITH TWO (2) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: **FLEET MANAGEMENT DIVISION**

BASIS OF AWARD: **ALL OR NONE TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER**

NUMBER OF BIDS INVITED: 6 NUMBER RECEIVED: 2 OTHER: 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to increase award to Menzi USA Sales Inc., for the purchase of additional items for the Menzi Muck All Terrain Walking Excavator. Per terms of the award, the City of Jacksonville reserves the right to add or delete vehicles and options as necessary during the contract period. This was originally awarded April 30, 2015 for one (1) year with two (2) one (1) year renewal options. Total amount of increase is $26,350.00 for a revised total of expenditure not-to-exceed $998,916.00.

MMKAWAL	–	Tinted Windows	$ 500.00
MMCGSWM	–	Central Grease System for Whole Machine	$15,000.00
MMAGAMA	–	Auto Grease System for Mower Attachment	$ 3,200.00
MM18090	–	Powertilt Actuator	$ 7,650.00

Funding to be encumbered by account OPFM512-069401 to be executed by purchase order.

Attachments: Recommendation Memo, Terms and Conditions, Vendors Quote, Previous award

Analyst: _____ Kathy Nasworthy

RESPECTFULLY SUBMITTED _____ Gregory Pease, Chief Procurement Division

CONCURRENCE BY: **Karim Kurji, Chief of Fleet Management Division**

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING ____ DATE: 12-3-15

OTHER: _____

ACTION OF AWARDING AUTHORITY DATE 12/03/15

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

Sam E. Mousa
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2015-05

SUBJECT: **All Terrain Walking Excavator**

BID #: SC-0420-15 OPEN DATE: 04/22/2015

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
SERVICE CONTRACT – ONE (1) YEAR FROM DATE OF AWARD WITH TWO (2) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: **FLEET MANAGEMENT DIVISION**

BASIS OF AWARD: **ALL OR NONE TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER**

NUMBER OF BIDS INVITED: **6** NUMBER RECEIVED: **2** OTHER: **0**

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to increase award to Menzi USA Sales Inc., for the purchase of one (1)Menzi Muck M320. Per terms of the award, the City of Jacksonville reserves the right to add or delete vehicles and options as necessary during the contract period. This was originally awarded April 30, 2015 for one (1) year with two (2) one (1) year renewal options. Total amount of increase is $338,632.00 for a revised total of expenditure not-to-exceed $972,566.00.

Funding to be encumbered by account OPFM513-06401to be executed by purchase order.

This award is subject to appropriation by the City in the fiscal year beginning October 1, 2015. No funds have been appropriated to date. The City has no obligation for payment and work hereunder is not authorized unless funds are appropriated for the work herein. A written notification will be provided in the event that funds are appropriated.

Attachments: Recommendation Memo, Terms and Conditions, Tabulation Sheet

Analyst: _____ Chelsey Renfroe

RESPECTFULLY SUBMITTED _____ Gregory Pease, Chief Procurement Division

CONCURRENCE BY: **Karim Kurji, Chief of Fleet Management Division**

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING ____ DATE: 09/03/15

OTHER: _____

ACTION OF AWARDING AUTHORITY DATE 9/03/15

APPROVED ✓ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____ Sam E. Mousa
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2015-05

SUBJECT: All Terrain Walking Excavator

BID #: SC-0420-15 **OPEN DATE: 08/22/2015**

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT:
Service Contract – One (1) Year from Date of Award with Two (2) One (1) Year Renewal Options

AGENCY: Fleet Management Division

BASIS OF AWARD: ALL OR NONE TO THE LOWEST RESPONSIVE, RESPONSIBLE BIDDER

NUMBER OF BIDS INVITED: 6 **NUMBER RECEIVED:** 2 **OTHER:** 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to award Menzi USA Sales Inc., as the lowest responsive, responsible bidder for the purchase of two (2) All-Terrain Walking Excavators at $316,967.00 each for Fleet Management Division. The initial period is one year from date of award with two (2) one (1) year renewal options. Total annual expenditure not to exceed $633,934.00.

Funding for this award to be encumbered by account OPFM513-06401 to be executed by purchase order.

Attachments: Recommendation Memo, Terms and Conditions, Tabulation Sheet

Analyst: KATHERINE NASWORTHY **RESPECTFULLY SUBMITTED:** for GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: KARIM KURJI, CHIEF OF FLEET MANAGEMENT DIVISION

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING _____ DATE: 04/30/15

OTHER: _____

ACTION OF AWARDING AUTHORITY DATE 4/30/15

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____
Cleveland Ferguson III
Deputy Chief Administrative Officer
For: Mayor Alvin Brown
Under Authority of
Executive Order No. 2015-01

DATE	AWARD	ANNUAL AMT.	RENEWAL AMT.	INCREASE	NTE	TOTAL
AWARD SC-0420-15	4/30/2015	$633,934.00			$633,934.00	$633,934.00
INCREASE	9/3/2014			$338,632.00	$972,566.00	$972,566.00
INCREASE	12/3/2015			$26,350.00		$998,916.00
1st RENEWAL	2/4/2016		$998,916.00			$1,997,832.00
2NS RENEWAL			$998,916.00			$2,996,748.00

QWS3270X 2/27/2017 4:20 PM
FAML6350 V5.1 ** NW COJ FAMIS PRODUCTION ** 02/27/2017
LINK TO: ACCOUNT SUMMARY INQUIRY 4:19 PM

FISCAL MO/YEAR : 05 2017 CURRENCY CODE :
INDEX CODE : AFFM512 FLEET MGMT-VEHICLE REPLACEMENT
SUBOBJECT : 069401 DM-MOBILE EQUIPMENT
PROJECT :
PROJECT DETAIL :
GRANT :
GRANT DETAIL :
USER CODE :

S	FEB 2017	ANNUAL BALANCE	ALL YEARS BALANCE
ESTIMATED REVENUES	.00	.00	.00
REVENUES	.00	.00	.00
UNREALIZED REVENUES	.00	.00	.00
BUDGET	.00	13,282,258.68	13,282,258.68
EXPENDITURES	.00	5,582,931.65	5,582,931.65
ENCUMBRANCES	739,879.48	6,946,294.59	6,946,294.59
PRE-ENCUMBRANCES	.00	.00	.00
REMAINING BALANCE	-739,879.48	753,032.44	753,032.44

F1-HELP F2-SELECT F4-PRIOR F5-NEXT
F9-LINK F10-PRIOR-MO F11-NEXT-MO

G014 - RECORD FOUND