SUBJECT: Covert Vehicle Leasing (Re-Bid)

BID #: ESC-0499-17 **OPEN DATE: 06/14/2017**

COMPETITIVE SEALED PROPOSAL EVALUATION COMMITTEE

KIND AND BASIS OF CONTRACT: Four (4) Years from Date of Award with One (1) Four (4) Year Renewal Option

AGENCY: FLEET MANAGEMENT

BASIS OF AWARD: To the Highest Scoring Bidder Based on the Evaluation Criteria

NUMBER OF BIDS INVITED: (8) NUMBER RECEIVED: (3) OTHER: (0)

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to increase the award with The Bancorp by $816,000.00 to cover vehicle leasing for fiscal year 2018 as part of the initial four (4) year period ending November 10, 2021. Total revised estimated expenditure amount is $1,584,000.00.

Funding Source: AFFM513-06401 – To be executed by formal contract amendment through the Office of General Counsel

ATTACHMENTS: Recommendation Memo and Previous Awards

BUYER: _____ Annette Burney

RESPECTFULLY SUBMITTED _____
GREGORY PEASE, CHIEF
PROCUREMENT DIVISION

CONCURRENCE BY: C.J. Thompson, Chief, Fleet Management Division

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(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF CSPEC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING _____ MEMBERS DISAPPROVING _____ DATE: _____

_____ _____ OTHER: _____

_____ _____

_____ _____

_____ _____

_____ _____

ACTION OF AWARDING AUTHORITY DATE _____

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

FINANCE AND ADMINSTRATION DEPARTMENT

FLEET MANAGEMENT DIVISION

Jacksonville

Where Florida Begins.

Date: February 27, 2018

03/01/18 10:53:54
Procurement Division

To: Gregory Pease, Chief of Procurement Division

Thru: C. J. Thompson, Chief of Fleet Management Division

From: Erik Preacher, Fleet Management Division

Re: Request increase of Award for ESC-0499-17 Covert Vehicle Leasing

Fleet Management is requesting approval to increase ESC-0499-17 Covert Vehicle Leasing in the amount of $816,000.00. The increase is to cover the vehicles budgeted for FY18. Period of service Four (4) years from date of award with One (1) Four (4) year renewal option. The total not to exceed amount is $1,584,000.00.

Funding Source: AFFM513-06401 to be executed by formal contract through the Office of General Counsel.

Kurtz, Sheryl

From: Preacher, Erik
Sent: Tuesday, February 27, 2018 10:49 AM
To: Kurtz, Sheryl
Subject: Award Increase ESC-0499-17

Please request an increase in this award in the amount of $816,000 for vehicles budgeted for FY18. Let's get it in before the deadline tomorrow so It goes next week. Thanks.

Erik Preacher
Fleet Financial Services Manager
City of Jacksonville
Fleet Management Division
2581 Commonwealth Ave
Jacksonville, FL 32254
Phone: 904-255-7434
Cell: 904-759-1035
Fax: 904-387-8904

SUBJECT: Covert Vehicle Leasing (Re-Bid)

BID #: ESC-0499-17 **OPEN DATE: 06/14/2017**

COMPETITIVE SEALED PROPOSAL EVALUATION COMMITTEE

KIND AND BASIS OF CONTRACT: Four (4) Years from Date of Award with One (1) Four (4) Year Renewal Option

AGENCY: FLEET MANAGEMENT

BASIS OF AWARD: To the Highest Scoring Bidder Based on the Evaluation Criteria

NUMBER OF BIDS INVITED: (8) NUMBER RECEIVED: (3) OTHER: (0)

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval of award to the highest scoring responsive, responsible bidder, The Bancorp to provide covert vehicle leasing for the Fleet Management Division. Period of service is four (4) years from date of award in the expenditure amount not to exceed $768,000.00.

Funding Source: AFFM513-06401 – To be executed by formal contract through the Office of General Counsel

ATTACHMENTS: Recommendation Memo, Tabulation, Evaluation Matrix and Scoring Sheet

BUYER: Annette Burney

RESPECTFULLY SUBMITTED GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: C.J. Thompson, Chief of Fleet Management

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF CSPEC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 5 MEMBERS DISAPPROVING Ø DATE: 11/09/17

OTHER:

ACTION OF AWARDING AUTHORITY DATE 11/10/17

APPROVED DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Sam E. Mousa
Chief Administrative Officer
For Mayor Lenny Curry
Under Authority of
Executive Order No. 2015-05

SUBJECT: Covert Vehicle Leasing (Re-Bid)

BID #: ESC-0499-17

OPEN DATE: 06/14/2017

COMPETITIVE SEALED PROPOSAL EVALUATION COMMITTEE

KIND AND BASIS OF CONTRACT: Four (4) Years from Date of Award with One (1) Four (4) Year Renewal Option

AGENCY: FLEET MANAGEMENT

BASIS OF AWARD: To the Highest Scoring Bidder Based on the Evaluation Criteria

NUMBER OF BIDS INVITED: (8) NUMBER RECEIVED: (3) OTHER: (0)

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
On June 14, 2017, the City of Jacksonville, Procurement Division received three (3) valid bid responses for ESC-0499-17, Covert Vehicle Leasing (Re-Bid). The Evaluation Committee that was comprised of representatives from Fleet Management and has completed the bid response reviews and evaluation:

VENDOR	EVALUATION RANKING
The Bancorp	1
Enterprise Fleet Management	3
Acme Auto Leasing, LLC	2

Recommend approval to move forward with the contract negotiations with the highest scoring vendor, The Bancorp.

ATTACHMENTS: Recommendation Memo; Evaluation Matrix; Scoring Sheet; Tab Sheets; Scope of Services

BUYER: STEVEN BURAKOWSKI

RESPECTFULLY SUBMITTED GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: C.J. Thompson, Chief of Fleet Management

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF CSPEC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 5 MEMBERS DISAPPROVING 0 DATE: 7-20-17

OTHER:

ACTION OF AWARDING AUTHORITY DATE 7/26/17

APPROVED

DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Sam E. Mousa
~~Chief Administrative~~ Officer
For: Mayor Lenny Curry
~~Under Authority of~~
Executive Order No. 2015 05

QWS3270X 3/2/2018 3:10 PM
FAML6350 V5.1 ** NW COJ FAMIS PRODUCTION ** 03/02/2018
LINK TO: ACCOUNT SUMMARY INQUIRY 3:09 PM

FISCAL MO/YEAR : 06 2018 CURRENCY CODE :
INDEX CODE : AFFM513 FLEET MGMT-VEHICLE REPLACEMENT PAY-GO
SUBOBJECT : 06401 MOBILE EQUIPMENT
PROJECT :
PROJECT DETAIL :
GRANT :
GRANT DETAIL :
USER CODE :

S	MAR 2018	ANNUAL BALANCE	ALL YEARS BALANCE
ESTIMATED REVENUES	.00	.00	.00
REVENUES	.00	.00	.00
UNREALIZED REVENUES	.00	.00	.00
BUDGET	.00	28,651,619.84	28,651,619.84
EXPENDITURES	725.00	4,322,454.64	4,322,454.64
ENCUMBRANCES	35,262.84	20,138,667.90	20,138,667.90
PRE-ENCUMBRANCES	52,799.10	52,799.10	52,799.10
REMAINING BALANCE	-88,786.94	4,137,698.20	4,137,698.20

F1-HELP F2-SELECT F4-PRIOR F5-NEXT
F9-LINK F10-PRIOR-MO F11-NEXT-MO

G014 - RECORD FOUND