SUBJECT: PIGGYBACK- DCPS CONTRACT NO. ITB-022-16/JR ROOFING REPAIR

BID #: PSC-0110-16 **OPEN DATE:**

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: PIGGYBACK CONTRACT- FROM DATE OF AWARD THROUGH DECEMBER 31, 2018, WITH FIVE (5) ONE (1) YEAR RENEWAL OPTIONS

AGENCY: PUBLIC BUILDINGS

BASIS OF AWARD: PER PIGGYBACK CONTRACT

NUMBER OF BIDS INVITED: NUMBER RECEIVED: OTHER:

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to utilize the fourth renewal option with McCurdy-Walden, Inc. (contract #9420-03), to continue piggybacking DCPS contract ITB-022-16/JR Roofing Repair, on an as needed basis. Period of Service will be from January 1, 2022 through December 31, 2022, with one (1) one (1) year renewal option remaining. Total estimated annual expenditure amount will be $1,000,000.00, for a revised award amount not-to-exceed $6,167,862.70.

This award is to be funded by various accounts dependent on funding and executed by contract amendment through Office of General Counsel and processed by individual releases against the master blanket.

ATTACHMENTS: Recommendation Memo, Vendor Letter, Certificate of Insurance, Previous Award(s)

ANALYST: _____ BRYAN MATUS **RESPECTFULLY SUBMITTED** _____ GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Roy Birbal, Chief, Public Buildings Division

(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING _____ MEMBERS DISAPPROVING _____ DATE: _____

_____ _____ OTHER: _____

_____ _____

_____ _____

ACTION OF AWARDING AUTHORITY DATE _____

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

City of Jacksonville, Florida

Lenny Curry, Mayor

Department of Public Works
Public Buildings Division
555 W. 44th Street
Jacksonville, FL 32208
(904) 255-4343
www.coj.net

ONE CITY. ONE JACKSONVILLE

October 18, 2021

MEMORANDUM

TO: **Gregory W. Pease, Chief**
Procurement Division

THRU: **John P. Pappas, P.E., Director**

FROM: **Roy Birbal, Chief**

SUBJECT: **PSC-0110-16 McCurdy Walden, Inc. Roofing Repair**
Piggybacking Duval County Public Schools Contract ITB-022-16/JR Roofing Repair
Recommendation to utilize the fourth of five 1 year renewal options and increase the award

The Public Buildings Division recommends approval to utilize the fourth of five 1 year renewal options to continue piggybacking Duval County Public Schools (DCPS) Contract ITB-022-16/JR Roofing Repair with McCurdy-Walden, Inc. on an as needed basis for the period January 1, 2022 through December 31, 2022 with no change to Terms and Conditions.

It is also recommended that the maximum indebtedness be increased by One Million Dollars ($1,000,000.00) for a revised not-to-exceed amount of $6,167,862.70.

Funding will be encumbered by individual releases against the purchase order agreement, dependent on funding, the appropriate account and fiscal year. A formal contract amendment to City Contract 9420-03 will be executed through the Office of General Counsel.

Your assistance in concurring with this recommendation would be appreciated. If you have any questions or concerns regarding this matter, please contact Jim Lange at 904-255-4340.

Attachments: Previous Award
Supplier Consent Letter
Certificate of Insurance

cc: Steve Schlessinger, Public Works Contracts & Finance Manager
Bryan Matus, Purchasing Analyst
Jim Lange, Contract Administration Coordinator

LD

McCURDY-WALDEN, INC

October 12, 2021

Public Works Department
214 North Hogan Street, 10th Floor
Jacksonville, FL 32202

Re: Renewal of Contract
Piggy-back of the DCPS Annual Roofing Contract ITB-022-16/JR

To whom it may concern,

McCurdy-Walden is excited about continuing to offer the piggy-back of our DCPS Annual Roofing Contract ITB-022-16/JR to the City of Jacksonville Public Works Division for miscellaneous roofing and waterproofing for the 2022 calendar year. A copy of our current insurance certificate has been attached to this letter. Thank you again for the opportunity and we look forward to continuing to service the city of Jacksonville's roofing & waterproofing needs in the coming year.

Sincerely,

Mark Walden
President

CERTIFIED ROOFING CONTRACTOR CCC 1325734
5267 COMMONWEALTH AVE JACKSONVILLE, FLORIDA 32254
PHONE (904) 783-9000 FAX (904) 783-9011

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 4/26/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
The Safegard Group Inc
100 Granite Drive, Suite 205
Media PA 19063

CONTACT NAME: Apurva Upadhyay, CRIS
PHONE (A/C, No, Ext): (610) 892-7688 FAX (A/C, No): (610)892-7695
E-MAIL ADDRESS: aupadhyay@safegardgroup.com

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A: National Fire Ins Co of Hartford	20478
INSURER B: Continental Casualty Co.	20443
INSURER C: American Cas. Co. of Reading	20427
INSURER D: Travelers Prop Casualty Co. of America	25674
INSURER E:	
INSURER F:	

INSURED
McCurdy-Walden, Inc.
5267 Commonwealth Ave.
Jacksonville FL 32254

COVERAGES CERTIFICATE NUMBER: 21-22 Master REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY CLAIMS-MADE X OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: POLICY X PRO-JECT LOC OTHER:			5092136259	5/1/2021	5/1/2022	EACH OCCURRENCE	$ 1,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 500,000
							MED EXP (Any one person)	$ 15,000
							PERSONAL & ADV INJURY	$ 1,000,000
							GENERAL AGGREGATE	$ 2,000,000
							PRODUCTS - COMP/OP AGG	$ 2,000,000
								$
A	AUTOMOBILE LIABILITY X ANY AUTO ALL OWNED AUTOS SCHEDULED AUTOS X HIRED AUTOS X NON-OWNED AUTOS			5092136245	5/1/2021	5/1/2022	COMBINED SINGLE LIMIT (Ea accident)	$ 1,000,000
							BODILY INJURY (Per person)	$
							BODILY INJURY (Per accident)	$
							PROPERTY DAMAGE (Per accident)	$
								$
B	X UMBRELLA LIAB X OCCUR EXCESS LIAB CLAIMS-MADE DED X RETENTION $ 0			6012040625	5/1/2021	5/1/2022	EACH OCCURRENCE	$ 5,000,000
							AGGREGATE	$ 5,000,000
								$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) Y/N If yes, describe under DESCRIPTION OF OPERATIONS below	N/A		5092136262	5/1/2021	5/1/2022	X PER STATUTE OTH-ER	
							E.L. EACH ACCIDENT	$ 1,000,000
							E.L. DISEASE - EA EMPLOYEE	$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	$ 1,000,000
D	Commercial Inland Marine Contractors Equipment			QT-630-3N263170-TIL-21	5/1/2021	5/1/2022	Leased/Rented Equipment	$200,000
							Installation Floater	$280,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

RE: Piggybank of DCSB Roofing Repair Contract
City of Jacksonville, its members, officials, officers, employees and agents are included as additional insureds on a primary, non-contributory basis with regard to Commercial General Liability and Automobile Liability as it pertains to the named insured's operations in connection with the above captioned project where required by contract. Waiver of subrogation in favor of additional insureds applies to General Liability, Automobile Liability and Workers' Compensation where required by contract and allowable by law. 60 Day NOC Applies.

CERTIFICATE HOLDER

CBellavia@coj.net

City of Jacksonville
555 West 44th Street
Jacksonville, FL 32208

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

A Upadhyay, CRIS/KCAP

© 1988-2014 ACORD CORPORATION. All rights reserved.

The ACORD name and logo are registered marks of ACORD

Matus, Bryan

From: Freeman, Dustin
Sent: Friday, October 15, 2021 11:12 AM
To: Lange, Jim
Subject: RE: Draft Memo to Renew PSC-0110-16 (McCurdy-Walden) Piggybacking on DCPS Contract

Jim, looks good from here. Send it!

Respectfully,

Dustin L. Freeman
Manager of Purchasing Services
Procurement Division
Finance and Administration Department
214 N. Hogan Street, Suite 800
Jacksonville, FL 32202
Ph. 904-255-8811
Email: dustinf@coj.net

****** Florida has a very broad public records law. As a result, any written communication created or received by City of Jacksonville officials and employees will be made available to the public and media, upon request, unless otherwise exempt. Under Florida law, email addresses are public records. If you do not want your email address released in response to a public records request, do not send electronic mail to this office. Instead, contact our office by phone. ******

From: Lange, Jim <JLange@coj.net>
Sent: Friday, October 15, 2021 8:42 AM
To: Freeman, Dustin <DustinF@coj.net>
Subject: FW: Draft Memo to Renew PSC-0110-16 (McCurdy-Walden) Piggybacking on DCPS Contract

Hi Dustin,

Just following-up to see if you're ok with the way the language in the memo is presented. If you have no issues, I'll proceed. Thanks.

Jim Lange
Contract Administration Coordinator
City of Jacksonville
Public Buildings Division
555 West 44th Street
Jacksonville, FL 32208
(904) 255-4340 (Office)

(904) 476-3288 (Cell)
jlange@coj.net
Please note that under Florida's very broad public records law, e-mail communications to and from city officials are subject to public disclosure.

From: Lange, Jim
Sent: Wednesday, October 13, 2021 7:10 AM
To: Freeman, Dustin
Subject: Draft Memo to Renew PSC-0110-16 (McCurdy-Walden) Piggybacking on DCPS Contract

Good Morning Dustin,

Based on our conversation yesterday about the City continuing to utilize/piggyback on a contract that the original solicitor, in this case DCPS will not be renewing on 1/1/2022 for another 1-year term.

Attached is a draft Memo (similar as to what was provided last year) for the 3rd renewal.

Because we have a formal contract through OGC (9420-03) which contains the available renewal options, Public Buildings would like to move forward with the 4th of a possible 5 annual renewals and we have secured a letter from McCurdy-Walden expressing their consent.

Do you have any concern with how the "Subject" and "Paragraph 1" are worded or have any preferences or suggestions for changing it?

Just want to sanity check this with you before proceeding.

Note: The $1M and revised NTE amount need to be updated based on what Chief Birbal advises.

Thanks for your time concerning this.

Jim

Jim Lange
Contract Administration Coordinator
City of Jacksonville
Public Buildings Division
555 West 44th Street
Jacksonville, FL 32208
(904) 255-4340 (Office)
(904) 476-3288 (Cell)
jlange@coj.net
Please note that under Florida's very broad public records law, e-mail communications to and from city officials are subject to public disclosure.

REFERENCE AWARD

BID # PSC-0110-16

Subject: PIGGYBACK- DCPS CONTRACT NO. ITB-022-16/JR ROOFING REPAIR

Department: PUB BLDGS

Description of Purchase: Recommend approval to utilize the third renewal option with McCurdy-Walden, Inc. (contract #9420-03), to continue piggybacking DCPS contract ITB-022-16/JR Roofing Repair, on an as needed basis. Period of Service will be from January 1, 2021 through December 31, 2021, with two (2) one (1) year renewal options remaining. Total estimated annual expenditure amount will be $1,000,000.00, for a revised award amount not-to-exceed $5,167,862.70.

This award is to be funded by various accounts dependent on funding and executed by contract amendment through Office of General Counsel and processed by individual releases against the master blanket.

Reference Award To: McCurdy-Walden, Inc.

Price Justification: See Attached

Total Award: $5,167,862.70 Requisition #N/A

Attachments: Recommendation Memo, DCPS Renewal Letter, Vendor Letter, Certificate of Insurance, Previous Award(s)
Roy Birbal, Chief, Public Buildings Division

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.107.

Buyer: **MARILYN LAIDLER**

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

CHAIRMAN

11/19/2020
DATE

ACTION OF AWARDING AUTHORITY DATE: 11/23/20

MR

APPROVED ✓ DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Brian Hughes
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No: 2019-02

FORM GB-112, Revised 12/2007

REFERENCE AWARD

BID # PSC-0110-16

Subject: PIGGYBACK- DCPS CONTRACT NO. ITB-022-16/JR ROOFING REPAIR

Department: PUB BLDGS

Description of Purchase: Recommend approval to utilize the second renewal option with McCurdy-Walden, Inc. (contract #9420-03), to continue piggybacking DCPS contract ITB-022-16/JR Roofing Repair, on an as needed basis. Period of Service will be from January 1, 2020 through December 31, 2020, with three (3) one (1) year renewal options remaining. Total estimated annual expenditure amount will be $1,000,000.00, for a revised award amount not-to-exceed $4,167,862.70.

This award is to be funded by various accounts dependent on funding and executed by contract amendment through Office of General Counsel and processed by individual releases against the master blanket.

Reference Award To: McCurdy-Walden, Inc.

Price Justification: See Attached

Total Award: $4,167,862.70 Requisition #N/A

Attachments: Recommendation Memo, DCPS Renewal Letter, Vendor Letter, Certificate of Insurance, Previous Award(s)
Roy Birbal, Chief, Public Buildings Division

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.107.

Marilyn Laidler
Buyer: MARILYN LAIDLER

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

Teresa R. Eichner
CHAIRMAN

12-5-19
DATE

R McCall

ACTION OF AWARDING AUTHORITY DATE: 12/5/19

MR APPROVED BH DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

Brian Hughes
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of
Executive Order No: 2019-02

FORM GB-112, Revised 12/2007

REFERENCE AWARD

BID # PSC-0110-16

Subject: PIGGYBACK- DCPS CONTRACT NO. ITB-022-16/JR ROOFING REPAIR

Department: PUB BLDGS

Description of Purchase: Recommend approval to amend and increase award with McCurdy-Walden, Inc. (contract #9420-03), in the amount of $167,862.70 for FY 19, due to purchase order releases being prematurely closed and reestablished under a new purchase order release. Total revised estimated annual expenditure amount will be $1,167,862.70, for a revised award amount not-to-exceed $3,167,862.70.

This award is to be funded by various accounts dependent on funding and executed by contract amendment through Office of General Counsel and processed by individual releases against the master blanket.

Reference Award To: McCurdy-Walden, Inc.

Price Justification: See Attached

Total Award: $3,167,862.70 Requisition #N/A

Attachments: Recommendation Memo, Previous Award(s)

Roy Birbal, Chief, Public Buildings Division

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.107.

Buyer: MARILYN LAIDLER

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

CHAIRMAN

DATE 3/28/19

ACTION OF AWARDING AUTHORITY DATE: 3/28/19

APPROVED DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Sam E. Mousa
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2015-05

FORM GB-112, Revised 12/2007

REFERENCE AWARD

BID # PSC-0110-16

Subject: PIGGYBACK- DCPS CONTRACT NO. ITB-022-16/JR ROOFING REPAIR

Department: PUB BLDGS

Description of Purchase: Recommend approval to increase award with McCurdy-Walden, Inc. (contract #9420-03), in the amount of $750,000.00.00for FY 19 for as needed roofing repair projects. Total revised estimated annual expenditure amount will be $1,000,000.00, for a revised award amount not-to-exceed $3,000,000.00.

This award is to be funded by various accounts dependent on funding and executed by contract amendment through Office of General Counsel and processed by individual releases against the master blanket.

Reference Award To: McCurdy-Walden, Inc.

Price Justification: See Attached

Total Award: $3,000,000.00 Requisition #N/A

Attachments: Recommendation Memo, Previous Award(s)

Roy Birbal, Chief, Public Buildings Division

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.107.

Buyer: MARILYN LAIDLER

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

CHAIRMAN

DATE 3/11/19

ACTION OF AWARDING AUTHORITY DATE: 3/11/19

APPROVED DISAPPROVED

OTHER

~~Sam E. Mousa~~
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2015-05

SIGNATURE OF AUTHENTICATION

FORM GB-112, Revised 12/2007

REFERENCE AWARD

BID # PSC-0110-16

Subject: PIGGYBACK- DCPS CONTRACT NO. ITB-022-16/JR ROOFING REPAIR

Department: PUB BLDGS

Description of Purchase: Recommend approval to utilize the first renewal option with McCurdy-Walden, Inc. (contract #9420-03), to continue piggybacking DCPS contract ITB-022-16/JR Roofing Repair, on an as needed basis. Period of Service will be from January 1, 2019 through December 31, 2019, with four (4) one (1) year renewal options remaining. Total estimated annual expenditure amount will be $250,000.00, for a revised award amount not-to-exceed $2,250,000.00.

This award is to be funded by various accounts dependent on funding and executed by contract amendment through Office of General Counsel and processed by individual releases against the master blanket.

Reference Award To: McCurdy-Walden, Inc.

Price Justification: See Attached

Total Award: $2,250,000.00 Requisition #N/A

Attachments: Recommendation Memo, DCPS Renewal Letter, Vendor Letter, Certificate of Insurance, Previous Award

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.107.

Buyer: MARILYN LAIDLER

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

CHAIRMAN

DATE 11/29/18

ACTION OF AWARDING AUTHORITY DATE: 11/29/18

MR

APPROVED DISAPPROVED

OTHER

Sam E. Mousa
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2015-05

SIGNATURE OF AUTHENTICATION

FORM GB-112, Revised 12/2007

REFERENCE AWARD

BID # PSC-0110-16

Subject: **PIGGYBACK- DCPS CONTRACT NO. ITB-022-16/JR ROOFING REPAIR**
Department: **PUB BLDGS**

Description of Purchase:
Recommend approval of award to utilize DCPS contract #ITB-022-16 for annual roofing repair/replacement work on a unit price basis per the unit prices and terms and conditions provided in the DCPS contract. Period of service will be from date of award through December 31, 2018, with five (5) one (1) year renewal options. The estimated annual expenditure amount not-to-exceed $2,000,000.00.

These services will be executed by formal contract through Office of General Counsel and processed by individual Purchase Orders.

Reference Award To: **McCurdy Walden, Inc.**

Price Justification:
See Attached

Total Award: **$ 2,000,000.00** Requisition #

Attachments:
Recommendation, DCPS Bid Documents, Contract Award Letter, Insurance Certificate

THE ABOVE PURCHASE IS RECOMMENDED FOR AWARD IN ACCORDANCE WITH CHAPTER 126.107.

Buyer: **MARILYN LAIDLER**

Gregory Pease, Chief
Procurement Division

APPROVAL OF GENERAL GOVERNMENT AWARDS COMMITTEE

"ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS"

CHAIRMAN

DATE 4/21/16

ACTION OF AWARDING AUTHORITY DATE: 4/21/16

APPROVED ✓ DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Sam E. Mousa
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2015-05