SUBJECT: 2019 John Deere 333G Compact Track Loader (or Equivalent)

BID #: SC-0542-19 **OPEN DATE:** 7/24/19

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: One (1) year from date of award with two (2) one (1) year renewal options

AGENCY: Fleet Management Division

BASIS OF AWARD: All or None to the lowest responsive, responsible bidder

NUMBER OF BIDS INVITED: 11 **NUMBER RECEIVED:** 5 **OTHER:** 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to utilize the first of two (2) renewal options with Beard Equipment Company. Period of service is from August 8, 2020 through August 7, 2021. Total expenditure amount not to exceed $80,994.00, for an expenditure amount not to exceed $161,988.00.

Funding Source: 51103.114001.564010.000000.00000500.00000.0000000 – To be encumbered by purchase order

Attachments: Recommendation Memo, Vendor Letter and Previous Award

Analyst: _____ Annette Burney

RESPECTFULLY SUBMITTED: _____ GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Crisencio Tongol, Chief, Fleet Management Division

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(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING _____ MEMBERS DISAPPROVING _____ DATE: _____

_____ _____ OTHER: _____

_____ _____

_____ _____

ACTION OF AWARDING AUTHORITY DATE _____

APPROVED _____ DISAPPROVED _____

OTHER _____

SIGNATURE OF AUTHENTICATION _____

FINANCE AND ADMINSTRATION DEPARTMENT

FLEET MANAGEMENT DIVISION

Jacksonville
Where Florida Begins.

Date: July 1, 2020

To: Gregory Pease, Chief of Procurement Division

Thru: Cris Tongol, Chief of Fleet Management

From: David Hylazewski, Equipment Control Administrator DH

Re: Recommendation of Approval of First (1st) Renewal for SC-0542-19 John Deere 333G Compact Track Loader

Fleet Management Division is requesting approval to utilize First (1st) renewal option for SC-0542-19 purchase of John Deere 333G Compact Track Loader. Period of Service is October 1, 2020 through September 30, 2021, with one (1) remaining renewal option. Estimated annual expenditure is $80,994.00. Total not to exceed amount ~~$163,988.00.~~ $161,988.00

Funding Source: 51103.114001.564010.000000.00000500.00000 to be encumbered by purchase order

RE: SC-0542-19 1st Renewal JD 333G Compact Track Loader

Ace Waters <awaters@BeardEquipment.com>
Wed 6/24/2020 8:58 AM

To: Kurtz, Sheryl <SKURTZ@coj.net>

EXTERNAL EMAIL: This email originated from a non-COJ email address. Do not click any links or open any attachments unless you trust the sender and know the content is safe.

Sheryl, good morning.
Yes Beard Equipment Co. will extend this bid # SC-0542-19 for an additional 12 month term.

Thanks,

Ace Waters
Beard Equipment Co. Jacksonville FL
Salesman
Cell 912-217-1968

From: Kurtz, Sheryl <SKURTZ@coj.net>
Sent: Monday, June 22, 2020 8:33 AM
To: Ace Waters <awaters@BeardEquipment.com>
Subject: SC-0542-19 1st Renewal JD 333G Compact Track Loader

RENEWAL OPTION NOTIFICATION

The above listed Bid is due for renewal on August 7, 2020. As stated in the bid, this contract may be extended for an additional one (1) year renewal option at the discretion of the City, based on vendor performance and adherence to price, terms and conditions of the bid.

The City of Jacksonville would like to offer the First (1st) option for the period of August 8, 2020 through August 7, 2021. If your company opts to use the renewal option, please submit a written agreement to exercise the renewal option. Please include bid number, agreement under to the same terms, conditions and pricing as original bid in the memo.

If you opt not to use the renewal option, please submit a letter stating the action desired. To have adequate time to renew or re-bid this project, all documents must be submitted no less than **thirty days** prior to the deadline date stated above.

Please do not hesitate to contact me at (904) 255-7465, if you have any questions or need additional information regarding the renewal process. If you scroll down you will see your memo from the first renewal.

Thank you,

SUBJECT: 2019 John Deere 333G Compact Track Loader (or Equivalent)

BID #: SC-0542-19 **OPEN DATE:** 7/24/19

GENERAL GOVERNMENT AWARDS COMMITTEE

KIND AND BASIS OF CONTRACT: One (1) year from date of award with two (2) one (1) year renewal options

AGENCY: Fleet Management Division

BASIS OF AWARD: All or None to the lowest responsive, responsible bidder

NUMBER OF BIDS INVITED: 11 **NUMBER RECEIVED:** 5 **OTHER:** 0

SUMMARY OF BIDS AND RECOMMENDED ACTIONS:
Recommend approval to reject two (2) bidders: Trekker Tractor LLC due to the "as equal" brand not meeting the specifications, and Bobcat of Jacksonville LLC for failure to return the bid form. Recommend approval of award to the second lowest responsive, responsible bidder, Beard Equipment Company, for the purchase of a 2019 John Deere 333G Compact Track Loader. Period of service is for one (1) year from date of award with two (2) one (1) year renewal options. Total expenditure amount not to exceed $80,994.00.

Funding Source: AFFM513-06401 – To be encumbered by purchase order

Attachments: Recommendation Memo, Tabulation, Rejection Letter and Terms and Conditions

Analyst: Annette Burney

RESPECTFULLY SUBMITTED: GREGORY PEASE, CHIEF PROCUREMENT DIVISION

CONCURRENCE BY: Crisencio Tongol, Chief, Fleet Management Division

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(ALL AWARD ACTIONS SUBJECT TO LAWFULLY APPROPRIATED FUNDS)
ACTION OF GGAC COMMITTEE ON RECOMMENDATIONS ABOVE

MEMBERS APPROVING 3 MEMBERS DISAPPROVING Ø DATE: 8/08/19

OTHER:

ACTION OF AWARDING AUTHORITY DATE

APPROVED DISAPPROVED

OTHER

SIGNATURE OF AUTHENTICATION

Brian Hughes
Chief Administrative Officer
For: Mayor Lenny Curry
Under Authority of:
Executive Order No. 2019-02

TITLE: 2019 John Deere 333G Compact Track Loader (or Equivalent)
BID NO.: 50-0542-19
OPEN DATE: July 24, 2019 @ 2 p.m.
ANALYST: Annjette Burney
No. Invited: (11) No. Received (5) No Bids: (0)
Recorded By: Renata Barnett Announcer: Sheron Williams

ITEM	DESCRIPTION	EST. QTY	UNIT	Trekker Tractor LLC		Beard Equipment Co.		Tiles in Style dba Taza Supplies		Ring Power Corporation		Bobcat of Jacksonville (Reject - no Bid Form. Conflict of Interest)	
				UNIT PRICE	EXTENDED TOTAL	UNIT PRICE	EXTENDED TOTAL	UNIT PRICE	EXTENDED TOTAL	UNIT PRICE	EXTENDED TOTAL	UNIT PRICE	EXTENDED TOTAL
1	2019 John Deere 333G Compact Track Loader	1	EA	$ 76,450.00	$ 76,450.00	$ 80,994.00	$ 80,994.00	$ 92,104.00	$ 92,104.00	$ 94,128.00	$ 94,128.00	$ 94,587.59	$ 94,587.59
Equivalent Brand Offered				2019 Case TV450						2019 Caterpillar 299D2 XHP (see exceptions to specs)			
TOTAL PRICE				$ 76,450.00		$ 80,994.00		$ 92,104.00		$ 94,128.00		$ 94,587.59	
TERMS:				N/S		Net 30				Net 30 Days			
DELIVERY (Business Days):				N/S		90				90			
CONFLICT OF INTEREST:				YES		YES				YES			
ADDENDUM( ):				N/A		N/A				N/A			

TERMS AND CONDITIONS

1. SCOPE

The Fleet Management Division of the City of Jacksonville, Florida is currently accepting bids to obtain source(s) of supply for the goods outlined in the bid documents. The purpose of this bid invitation is to obtain information about your firm and its ability to provide these items and to obtain pricing commitments for the purchase of a **2019 John Deere 333G Compact Track Loader equal to or greater than the attached specifications.**

2. AWARD

Award will be **ALL OR NONE to the lowest responsive, responsible bidder.** Bidders must bid on all items to be considered for award. ALL awards are subject to the availability of funds.

3. TERM OF AGREEMENT

The term of this agreement is from **one (1) year from date of award with two (2) one (1) year renewal options.** Renewal Options may be exercised at the discretion of the City based on supplier performance and adherence to the terms and conditions set forth in the bid documents.

4. PRE-BID CONFERENCE

Not Applicable.

5. STATE CONTRACTS

The City reserves the right to utilize contracts established by the State of Florida and or other governmental agencies for item(s)/service(s) covered under this bid. The City reserves the right to cancel this contract in whole or in part for such item(s)/service(s).

6. QUANTITIES

Quantities indicated reflect the estimated quantities to be purchased throughout the contract period and are subject to fluctuation in accordance with actual requirements. The City reserves the right to purchase more than the estimated quantities listed or not to make any purchase against this bid if it so deems necessary anytime during the contract period.

The City of Jacksonville reserves the right to add or delete items and options as necessary during the contract period.

7. PRICES

All unit prices shall include freight, delivery and handling charges to the delivery locations as outlined in the bid documents.

8. ESCALATION/DE-ESCALATION

All pricing submitted shall remain firm for the initial term period. Upon renewal (if applicable), a supplier may submit in writing a request for price escalation/de-escalation for the percentage of change as listed in the Consumer Pricing Index (CPI) and/or documentation notifying of an industry-wide increase. The City reserves the right to decline any price increase request.

9. DELIVERY

Delivered to: Fleet Management, 2581 Commonwealth Ave., Jacksonville, FL 32254. A packing list shall accompany all shipments, which shall indicate, at a minimum, the following; purchase order number, item number and description, date of shipment, quantity ordered and shipped, unit prices, and unit of measure.